

30th September, 2015

Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza C-1 Block-G
Bandra Kurla Complex
Bandra East
Mumbai-400051

SYMBOL: Shiv-vani, Series EQ

Subject: Outcome of the Board Meeting

Dear Sir,

In the meeting of the Board of Directors of the Company held on 30th September, 2015 following decisions were made interalia:

- (1) Considered and Approved to increase Authorised Share Capital from Rs 150 crore to Rs 230 crore.
- (2) Considered and Approved Alteration of Capital Clause in Memorandum of Association and Article of Association.
- (3) Considered and Approved Conversion of Unsecured loan of promoters into Equity shares of the Company as per the CDR Scheme.
- (4) Considered and Approved Conversion of Outstanding overdue interest and installments of Lenders into Equity Shares as per CDR Scheme.
- (5) Considered the proposal of Lenders for Strategic Debt Restructuring Scheme introduces by Reserve Bank of India vide circular dated June 8, 2015.

You are therefore requested to take it on record.

This is in compliance with the Clause 20 of the listing agreement made with you.

Thanking you

Yours Faithfully
For SVOGL Oil Gas and Energy Limited


Vimal Chadha
Company Secretary



SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-vani Oil & Gas Exploration Services Ltd)