

EXPORTERS & IMPORTERS

(A GOVERNMENT OF INDIA RECOGNISED THREE STAR TRADING HOUSE)

(AN ISO 9001:2008 CERTIFIED COMPANY)

(CIN : L51909MH2005PLC155765)

301-A, Aarus Chambers, S. S. Amrutwar Lane,
Near Mahindra Tower, Worli, Mumbai - 400 013.

Phone : 2499 9021 / 2499 9022

Fax : 91-22-2499 9024 / 27

E-mail : sakumaex@mtnl.net.in

Website : www.sakumaexportsltd.com

Date: 24th August, 2017

To,
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir / Madam,

SUB: A) Outcome of Board Meeting for fund raising options through issue of securities on preferential basis and calling Extraordinary General Meeting of the Company for obtaining Shareholder's approval for fund raising options

REF: REGULATION 30 OF THE SEBI (LODR) REGULATIONS, 2015

B) Increase in Authorized Share Capital.

Dear Sir,

A) Further to our letter dated 16th August, 2017 and in accordance with the Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. 24th August, 2017 have approved the issue of 50,00,000 equity shares of the Company ("Equity Shares") to the following Investors on preferential basis:

The issue price is Rs. 101.72 per equity share is determined as per SEBI (ICDR) Regulations, 2011.

Sr No.	Name of Investor	No of Shares
1	Mrs Vanitha Malhotra	1025000
2	Om Procurments & Projects Limited	135000
3	Al Malaki Foodstuff Trading LLC	1430000
4	Moksh Mercantile Private Limited	200000
5	R M Kothari	100000
6	Anupama Gupta	100000
7	Chandurkar Investment Pvt Ltd	235000






SAKUMA EXPORTS LTD.

8	R R Foodstuff Trading LLC	1375000
9	Manish Singal	100000
10	Samir Karkhanis	100000
11	Narendra Katira	100000
12	Ashok Avhad	100000
	Total	5000000

B) Increase in Authorised Share Capital from Rs 30 Crores (Existing) to Rs 40 Crores (Proposed) i.e by creation of additional 1,00,00,000 Equity Shares of Rs 10 each.

We wish to further inform you that the Board of Directors have proposed to hold Extra Ordinary General Meeting (EGM) of the Company on Tuesday, 26th September, 2017 for seeking approval of the above 2 items.

Please take the aforesaid on your records and acknowledge the receipt.

Thanking You,

Yours Faithfully,

FOR SAKUMA EXPORTS LIMITED

Rspillai

**RAJU PILLAI
COMPLIANCE OFFICER**



Encl: STATUTORY AUDITOR CERTIFICATE OF PRICE FIXATION.



M. L. SHARMA & CO. (Regd.)
CHARTERED ACCOUNTANTS

107, Chartered House, 297 - 299, Dr. C. H. Street, Behind Dolours Church, Marine Lines, Mumbai - 400 002.

☎ : (022) 2201 0808, 2201 1010 • Fax : (022) 2201 1414 • Resi. : (022) 2613 4916 • E-mail : mlsharma@mlsharma.in

The Board of Directors
Sakuma Exports Limited
301-A, Aurus Chamber,
S.S. Amrutwar Marg,
Near Manindra Tower,
Worli, Mumbai 400 013

Dear Sir,

Sub: Statutory Auditors Certificate for issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We hereby certify that the minimum issue price for the proposed preferential issue of Sakuma Exports Limited (CIN :L51909MH2005PLC155765) having its registered office at 301-A, Aurus Chamber, S.S. Amrutwar Marg, Near Manindra Tower, Worli, Mumbai 400 013 is based on the pricing formula prescribed under Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, has been worked out at Rs.101.72.

The relevant date for the purpose of said minimum issue price was 24th August 2017.

The workings for arriving at such minimum issue price have been attached herewith as Annexure "1".

For M L Sharma and Co.
Chartered Accountants
FIRM REG. NO. 109963W

CA S.M. Bandi
Membership No.109101

Date: 24th August 2017



A. Average of weekly high and low of the volume Weighted Average Prices ('VWAP') of the equity shares of Sakuma Exports Limited quoted on the Bombay Stock Exchange Limited (BSE) during the last twenty six weeks preceding the relevant date.

Weeks	From	To	VWAP High	VWAP Low	Average
1	20-Feb-17	24-Feb-17	63.05	61.72	62.39
2	27-Feb-17	03-Mar-17	64.69	63.20	63.95
3	06-Mar-17	10-Mar-17	67.76	65.08	66.42
4	14-Mar-17	17-Mar-17	64.42	63.54	63.98
5	20-Mar-17	24-Mar-17	63.24	62.48	62.86
6	27-Mar-17	31-Mar-17	64.66	62.77	63.72
7	03-Apr-17	07-Apr-17	70.58	65.72	68.15
8	10-Apr-17	13-Apr-17	71.15	68.63	69.89
9	17-Apr-17	21-Apr-17	69.88	67.18	68.53
10	24-Apr-17	28-Apr-17	70.05	68.08	69.07
11	02-May-17	05-May-17	69.01	66.33	67.67
12	08-May-17	12-May-17	65.99	64.64	65.32
13	15-May-17	19-May-17	65.65	64.37	65.01
14	22-May-17	26-May-17	65.11	62.89	64.00
15	29-May-17	02-Jun-17	67.88	63.67	65.78
16	05-Jun-17	09-Jun-17	68.50	67.27	67.89
17	12-Jun-17	16-Jun-17	69.64	67.73	68.69
18	19-Jun-17	23-Jun-17	86.29	79.93	83.11
19	27-Jun-17	30-Jun-17	75.68	75.08	75.38
20	03-Jul-17	07-Jul-17	87.78	82.40	85.09
21	10-Jul-17	14-Jul-17	102.36	92.51	97.44
22	17-Jul-17	21-Jul-17	95.16	92.53	93.85
23	24-Jul-17	28-Jul-17	104.37	98.37	101.37
24	31-Jul-17	04-Aug-17	110.69	98.01	104.35
25	07-Aug-17	11-Aug-17	107.25	95.79	101.52
26	14-Aug-17	18-Aug-17	104.90	98.93	101.92
			Average Price		75.67

B. Average of weekly high and low of the volume Weighted Average Prices ('VWAP') of the equity shares of Sakuma Exports Limited quoted on the Bombay Stock Exchange Limited (BSE) during the last two weeks preceding the relevant date.

25	07-Aug-17	11-Aug-17	107.25	95.79	101.52
26	14-Aug-17	18-Aug-17	104.90	98.93	101.92
			Average Price		101.72

A. Average of 26 weeks high low of the VWAP	75.67
B. Average of 2 weeks high low of the VWAP	101.72
Applicable minimum price (Higher of the A or B)	101.72

