



CMI LIMITED

AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1967PLC018031

Regd. & Marketing Office :

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Date: 21st May, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 023
BSE Scrip Code: 517330

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra- Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol: CMICABLES

Sub: Approval of draft Scheme of Amalgamation by the Board

Dear Sirs,

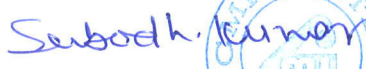
We are pleased to inform you that the Board of Directors of CMI Ltd, in its meeting held today, has unanimously approved the draft Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd and other connected matters. Decision of the Board is subject to further approval of the National Company Law Tribunal, New Delhi and other competent authorities, if any. Please note that the Transferor Company- CMI Energy India Pvt Ltd is a wholly owned subsidiary of the Transferee Company- CMI Ltd and hence no new shares shall be issued on Amalgamation.

Further note that, since the present Scheme solely provides for amalgamation of wholly owned subsidiary with its parent company, no formal approval, NOC or vetting is required from the Stock Exchange or SEBI for the Scheme, in terms of the provisions of the SEBI Regulations.

This is for your kind information and record please.

Thanking you

Yours Sincerely
For CMI Ltd



Subodh Kumar
Company Secretary