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## BHAGERIA INDUSTRIES LIMITED

REGD. OFF: OFFICE NO. 1002, 10TH FLOOR, TOPIWALA CENTRE, OFF S. V. ROAD,  
NEAR GOREGAON RAILWAY STATION, GOREGAON (WEST), MUMBAI - 400 062.  
CIN : L40300MH1989PLC052574

May 19, 2018.

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400051

**BSE Limited**  
Listing Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai - 400 001

**Ref: Script Name: BHAGERIA**

**Script Code: 530803**

Dear Sir/Madam,

**Sub: Allotment of equity shares pursuant to scheme of Amalgamation ("Scheme") between Nipur Chemicals Limited ("Transferor Company"/"NCL") and Bhageria Industries Limited ("Transferee Company"/"BIL") and their respective shareholders and creditors**

We wish to inform you that pursuant to scheme, the Board of Directors of the Company at its meeting held on May 19, 2018 has allotted 59,42,530 equity shares of face value Rs. 5/- each, fully paid-up to the equity shareholders of Nipur Chemicals Limited as per the share exchange ratio in terms of the scheme as mentioned hereunder:

11 (eleven) equity shares of BIL of Rs. 5/- each fully paid-up for every 10 (ten) equity shares of NCL of Rs. 10/- each fully paid-up.

Consequent to the said allotment, the paid-up share Capital of the Company has increased up to 2,18,22,090 equity shares of face value of Rs 5/- each aggregating to Rs. 10,91,10,450/-.

Also, pursuant to the said Scheme, the authorized capital of the Company stands increased from Rs. 8,00,00,000/- to Rs. 14,00,00,000/-

The meeting of the Board commenced at 11:00 a.m. and concluded at 11:45 a.m.

Please treat this as compliance under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

This is for your information and record.

Thanking you,

Yours faithfully  
For Bhageria Industries Limited

  
Ketan Gaur  
Company Secretary



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FACTORY : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195. GUJARAT, INDIA TELEPHONE : 0260-2452366 / 74900 19481