

Ref. No.CO:CS:HVB:2017-18:189

November 18, 2017

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Dear Sirs,

Sub.: Issue and allotment of 30,000 Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds of Rs.1,00,000/- (Rupees One Lakh only) each for Inclusion in Tier 2 Capital of the Bank, aggregating to Rs.300 crores.

BSE Scrip Code No.: 532772 NSE SYMBOL: DCBBANK

This is to inform that the Capital Raising Committee (CRC) of Board of Directors of the Bank, by a resolution passed in the meeting held on November 18, 2017 has issued and allotted 30,000 Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank in the nature of debentures of the face value of Rs.1,00,000/- (Rupees One Lakh only) each ("**Bonds**") at par aggregating to Rs. 300 crores (Rupees Three Hundred Crores only) in dematerialized form to the identified investor(s) on Private Placement basis with interest @ 9.85% per annum for a period of ten years from November 17, 2017 (the Deemed Date of Allotment).

The Bonds have been rated "[ICRA] A+ (hyb)" (pronounced as ICRA A plus hybrid with a stable outlook) for Bond Programme of Rs.150 crores vide letter dated November 14, 2017 and the rating as "[ICRA] A+(hyb)" (pronounced as ICRA A plus hybrid) for Bond Programme of Rs. 400 crores, by ICRA Limited dated November 6, 2016, has been revalidated vide letter dated November 15, 2017.

Please take the above information on record in compliance with the requirement under Regulation 30 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

H. V. Barve
Compliance Officer &
Company Secretary



DCB Bank Limited