

11<sup>th</sup> February, 2017

To,  
The General Manager,  
Department of Corporate Services  
BSE Limited  
1<sup>st</sup> Floor, P. J. towers,  
Dalal Street, Mumbai - 400 001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
Bandra- Kurla Complex,  
Mumbai - 400 051

Dear Sir,

**Sub: Outcome of Board Meeting**  
**Scrip Code: 532904/ SUPREMEINFRA**

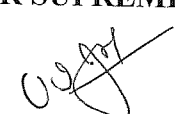
This is to inform you that meeting of the Board of Directors of the Company was held today where at in light of the declaration of reference date by the Company's lenders, the Board, inter-alia considered, approved and reaffirmed the earlier decision of the Board, for further issuance of securities for an amount not exceeding Rs. 250 crores ( Two hundred fifty crores ) including by way of equity shares/ warrants/ fully convertible debentures/ partly convertible debentures/ non convertible debentures with warrants / preference shares convertible into equity shares with or without detachable warrants with a right exercisable by the warrant holders to convert or subscribe to the equity shares or otherwise/ any other equity linked instrument and/or any other instrument convertible or exchangeable into equity shares, and/or other securities with or without warrants, through a Rights Issue and /or Qualified Institutional Placement, Preferential Allotment basis and/ or any other mode of issue permitted under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the "SEBI ICDR Regulations") and / or as may be permitted/ approved/ required by the Company's lenders in accordance with the Reserve Bank of India circulars/ guidelines for 'Scheme for Sustainable Structuring of Stressed Assets' ('S4A') and subject to necessary approvals/ permissions as may be required and in accordance with applicable provisions of the Companies Act, 2013, SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, other applicable SEBI Guidelines / regulations and in accordance with any other applicable law in this regards.

We request you to kindly take above on record and oblige.

Thanking you,

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**



**(VIJAY JOSHI)**  
**COMPANY SECRETARY**

**SUPREME INFRASTRUCTURE INDIA LTD.**