Dhanuka Agritech Limited

dhanuka
AN ISO 9001 : 2008 COMPANY

Courier/email/fax

DAL/SD/2014
October 06, 2014

The Vice President,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G. Block,
Bandra –Kurla Complex,
Bandra East, Mumbai-400051

Ref : Symbol- DHANUKA
Sub: Outcome of Board Meeting held today on 6th October, 2014

Dear Sir,

With reference to the above, this is to inform that the Board of Directors of the Company in their meeting held today, have, inter alia, at the recommendation of the Audit Committee and subject to requisite regulatory approvals, approved the scheme of amalgamation of M/s A.M. Bros. Fintrade Private Limited ('AMB') and M/s Dhanuka Finvest Private Limited ('DFPL') with M/s Dhanuka Agritech Limited ('DAL'), as per the Draft Scheme of Amalgamation placed before them.

DFPL and AMB are part of the Promoter Group of DAL. DFPL holds 61.89% of DAL's Paid-Up Equity Share Capital and AMB holds 11.06% of DAL's Paid-Up Equity Share Capital. Pursuant to the proposed amalgamation of DFPL and AMB with DAL, post-merger paid-up capital of the company will remain same and there will be no dilution for any shareholders including public shareholders. The Trusts of individual Promoters will directly hold shares in DAL and there will be no change in the Promoter shareholding of DAL.

The Promoters will continue to hold the same percentage of shares in DAL i.e.74.99% of DAL's Paid-Up Equity Share Capital even after this proposed merger. The purpose of this amalgamation is to simplify the shareholding structure and reduction of shareholding tiers and to demonstrate the Promoter Group's direct commitment to and engagement with DAL.

This is for your kind information and records please.
Thanking you,
Yours Faithfully.
For Dhanuka Agritech Ltd.
For Dhanuka Agritech Ltd.

Shubha Singh
Company Secretary Company Secretary
Encl.A/a

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