August 01, 2015

The DCS–CRD,
BSE Limited.
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Sub: Intimation as per Clauses 22(a) and 36 of the Listing Agreement

Dear Sir,

We had previously informed you that the Board of Directors of the Company had approved the acquisition of 100% stake in Universal Power Systems Private Limited ("**UPSPL**") from its shareholders.

The Company has obtained the shareholders approval by way of postal ballot on March 26, 2015 for preferential allotment of up to 950,000 equity shares of Rs. 10/- each of the Company, to the shareholders of UPSPL, in accordance with the Share Swap ratio (900.97 equity shares of Eros International Media Limited against 1 equity share of Universal Power Systems Private Limited) at the fair valuation of Rs. 388.47 per equity share of the Company; computed by Independent Valuer.

Further, the Company has received, (i) the approval of the Foreign Investment Promotion Board vide approval letter dated July 20, 2015, and (ii) in principle approval from BSE Limited on April 30, 2015 and National Stock Exchange of India Limited on April 22, 2015 for issue and allotment of 900,970 equity shares of Rs. 10/- each of the Company.

We wish to inform you that following the receipt of the above-mentioned approvals and satisfaction of relevant closing conditions, the parties have achieved closing and the entire

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shareholding of UPSPL has been transferred to the Company and its nominee, Mr. Sunil Lulla. In addition, the Board of Directors of the Company at its meeting held today issued and allotted 900,970 equity shares of Rs. 10/- each of the Company, to the shareholders of UPSPL in the following manner:

Sr. No.	Name of Allotee (being shareholders of UPSPL)	No. of Equity Shares of the Company to be allotted
1.	Mr. Mahaveer Bhandari	447,782
2.	Mrs. Lalitha Bhandari	450,485
3.	Mr. Naveen Bhandari	2,703

The Company shall file an application for listing of above shares on receipt of credit confirmation from NSDL.

Kindly take the above on record.

Thanking you
Yours faithfully,

For Eros International Media Limited

Dimple Mehta
Company Secretary & Compliance Officer

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