METALYST FORGINGS LIMITED

(Formerly known as Ahmednagar Forgings Limited)

Registered Office :
Gat No. 614, Village Kuruli Khed, Pune, Maharashtra - 410501
Tel. : +91-2135-252148 **Fax :** +91-2135-252105
E-mail: info@metalyst.co.in **Web:** www.metalyst.co.in
CIN No.: L28910MH1977PLC019569

Ref. No. : MFL/BSE/NSE/2017 **Date: 31st March, 2017**

To

BSE Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Subject: Outcome of Allotment Committee Meeting

Dear Sir/Madam,

This is to inform you that the Allotment Committee of Board of Directors of the Company in their meeting held today i.e. **31st March, 2017** has allotted 40,00,000 (Forty Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, at a price of Rs. 100/- (Rupees Hundred only) per share including premium of Rs. 90/- (Rupees Ninety only) per Equity Share, aggregating to Rs. 40,00,00,000 (Rupees Forty Crores only) to the Promoter group Company i.e. **M/s Amtek Auto Limited** by way of preferential allotment.

Further, the Company has also allotted 24,00,000 (Twenty Four Lakhs) Convertible Warrants, each convertible into, or exchangeable for, one Equity Share of face value of Rs. 10/- (Rupees Ten only) each, at a price (including the Warrant subscription price and warrant exercise price) of Rs. 100/- (Rupees Hundred only) each aggregating to Rs. 24,00,00,000 (Rupees Twenty Four Crores only) to the Promoter group Company i.e. **M/s Amtek Auto Limited** by way of preferential allotment.

You are requested to kindly take the same on record and oblige.

Thanking you.
Yours faithfully,
For **Metalyst Forgings Limited**

METALYST FORGINGS LIMITED

Prabhleen Kaur
(Company Secretary)