METALYST FORGINGS LIMITED

(Formerly known as Ahmednagar Forgings Limited)

Registered Office :
Gat No. 614, Village Kuruli Khed, Pune, Maharashtra - 410501
Tel. : +91-2135-252148 **Fax :** +91-2135-252105
E-mail: info@metalyst.co.in **Web:** www.metalyst.co.in
CIN No.: L28910MH1977PLC019569

Ref. No. : MFL/BSE/NSE/2017 **Date: 03rd April, 2017**

To

BSE Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Subject: Outcome of Allotment Committee Meeting

Dear Sir/Madam,

This is to inform you that the Allotment Committee of Board of Directors of the Company in their meeting held today i.e. **03rd April, 2017** has allotted 4,00,000 (Four Lakh) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, at a price of Rs. 100/- (Rupees Hundred only) per share including premium of Rs. 90/- (Rupees Ninety only) per Equity Share, aggregating to Rs. 4,00,00,000 (Rupees Four Crores only) to the Promoter group Company i.e. **M/s Amtek Auto Limited** by way of preferential allotment.

Further, the Allotment Committee of Board of Directors of the Company has also allotted **24,00,000 (Twenty Four Lakhs) Equity Shares** upon conversion of Warrants into equivalent number of Equity shares of Rs. 10/- (Rupees Ten only) each, at a premium of Rs. 90/-aggregating to Rs. 24,00,00,000 (Rupees Twenty Four Crores only) to the Promoter group Company i.e. **M/s Amtek Auto Limited** by way of preferential allotment.

Further, the Convertible warrants issued by the company are exercised by the allottees within the currency period of warrants which were allotted on 31st March, 2017 in terms of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

You are requested to kindly take the same on record and oblige.

Thanking you.
Yours faithfully,
For **Metalyst Forgings Limited**

METALYST FORGINGS LIMITED

Prabhleen Kaur
(Company Secretary)