



UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab(Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.

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info@unitedpolyfab.com CIN No. : L18109GJ2010PLC062928

UNITEDPOLY/BM/OC

February 19, 2018

To,
LISTING DEPARTMENT,
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SUB: - OUTCOME OF THE BOARD MEETING HELD ON FEBRUARY 19, 2018- ALLOTMENT OF 13,00,000 CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS.

REF: - UNITED POLYFAB GUJARAT LIMITED (UNITEDPOLY)

Dear Sir,

In Accordance with Part A of Schedule III read with regulation 30 of SEBI (Listing and Obligation Disclosure Requirements) Regulations 2015, we would like to inform you that in terms of the Special Resolution passed by the members of the Company at its Extra Ordinary General Meeting held on January 18, 2018 and in accordance to In- principle Approval granted by National Stock Exchange of India Limited (Ref: NSE/LIST/14945) dated February 06, 2018, The Board of Director at their meeting held today i.e. February 19, 2018 have inter alia approved allotment of 13,00,000 warrants convertible into Equity Shares at an issue price of Rs. 100/- per Equity Warrant to Amrapali Capital and Finance Services Limited, Amrapali Fincap Limited and Shree Siddhi Infrabuildcon LLP person other than the Promoter and Promoter Group of the Company on preferential basis in accordance to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009,

The meeting commenced at 5:00 p.m. and concluded at 6:00 p.m.

You are requested to kindly take this information on your record.

Yours Faithfully,

FOR, **UNITED POLYFAB GUJARAT LIMITED**

GAGAN MITTAL
MANAGING DIRECTOR
DIN: 00593377

