

Date: February 18, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sirs/ Ma'am,

Sub: Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Presentation made to the Analyst/Institutional Investors

This is further to our letter dated February 12, 2016 wherein we had given advance intimation of upcoming Analyst and Institutional Investor Interactions.

We wish to inform that the Company on February 17, 2016 participated in Edelweiss India Conference in Mumbai and the Presentation which was sent to the Stock Exchanges on February 2, 2016 and uploaded on the Company's website with the link:

http://www.ufomoviez.com/UFO_Investors/Financials/FY%2016/Q3_ResultsPresentation9MFY16.pdf was made to the Institutional Investors and the Company's business model as disclosed in the Prospectus (which was already filed with the Stock Exchanges and also available on the website of the Company i.e. www.ufomoviez.com) was discussed during the meetings.

Enclosed is the list of meetings the Company attended at the Edelweiss India Conference.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary

Regd. Office: Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi 110 001,
India. Tel: +91 (11) 4370 4300/11; Fax: +91 (11) 4370 4322.

List of meetings attended at the Edelweiss India Conference

Mumbai, February 17, 2016

Name of Fund / Company	Type of Meeting
Aperios Partners	One-on-One
Alder Capital LLC	Group 1
ASK Investment Managers Pvt. Ltd.	
JNJ Holdings Pvt. Ltd.	
Reliance Portfolio Management	
Steinberg Asset Management	
Taiyo Pacific Partners LP	
Acron Capital	Group 2
Max Life Insurance Co. Ltd.	
Sundaram Asset Management Co. Ltd.	
JNJ Holdings Pvt. Ltd.	Group 3
Subhkam Ventures (I) Pvt. Ltd.	
Edelweiss Broking Ltd.	Group 4
ValueQuest Investment Advisors Pvt. Ltd.	
Putnam Investment Management LLP	One-on-One
Mondrian Investment Partners Ltd.	One-on-One



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