



Tasty Bite Eatables Limited

TBEL/SE/2018-19

July 6, 2018

BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers,
Dalal Street, Mumbai, 400001
Symbol – 519091

National Stock Exchange of India Ltd,
Corporate Services,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: TASTYBITE

Sub: Acceptance of proposal of buyback of 59,530 1% Non-cumulative, Non- convertible Redeemable Preference shares of the Company

Dear Sir,

The Company hereby informs that, the Board of Directors of the Company at its meeting held at July 6, 2018 approved the proposal to buyback its 59,530 1% Non-Cumulative, Non-Convertible Redeemable Preference shares (face value Rs. 100/- each) ("**Preference Share**").

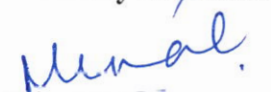
The buyback shall be effected for amount not exceeding Rs. 12,20,36,500 crore (Rupees Twelve Crore Twenty Lakhs Thirty six Thousand and Five Hundred only) for the above said shares. The buyback amounts to 12.49% of equity share capital and free reserves of the Company as on March 31, 2018 at Rs. 2,050 per Preference Share (Rs. 100/- is face value and Rs. 1,950/- is premium per Preference share).

The buyback is proposed to be made from the *only preference shareholder (existing)* of the Company under the Companies Act, 2013 and Rules made thereunder. These Preference shares are not listed on any stock exchange. The buyback amount does not include any expenses incurred or to be incurred for the buyback like filing fees, advisory fees and other incidental and related expenses.

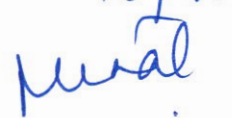
The buyback is subject to approval of members by means of special resolution in the ensuing Annual General Meeting. This is for your information and record.

Thanking You,

For Tasty Bite Eatables Limited


Minal Talwar
Company Secretary



The Board meeting concluded on 2.40pm


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Website : www.tastybite.co.in, CIN : L15419PN1985PLC037347