ओरियन्टल बैंक ऑफ़ कॉमर्स
(भारत सरकार का उपक्रम)
मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय
प्रथम तल, प्लॉट सं.5,
सेक्टर-32, इंस्टीट्यूशनल एरिया,
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ओ०बो०सी०

Oriental Bank of Commerce
(A GOVERNMENT OF INDIA UNDERTAKING)
Merchant Banking Division, Corporate Office
1st Floor , Plot No.5,
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HO/MBD/2015

09.01.2015

The Executive Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Reg: Private Placement of Basel III Compliant Perpetual Debt Instruments for inclusion in Additional Tier 1 Capital.

This is to inform that the Bank intends to raise additional Tier 1 capital through Private Placement of AT1 Bonds for Rs.500 crore with an option to retain oversubscription of upto Rs.500 crore.

The Bonds have been rated "ICRA AA- (Hyb)" with Stable Outlook & CARE AA- by ICRA & CARE respectively.

The details of the Issue shall be informed in due course.

Yours faithfully,

General Manager (MBD)