

ओरियन्टल बैंक ऑफ़ कॉमर्स (भारत सरकार का उपक्रम) मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल एरिया, गुडगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126261 ई-मेल- mbd@obc.co.in		Oriental Bank of Commerce (A GOVERNMENT OF INDIA UNDERTAKING) Merchant Banking Division, Corporate Office 1st Floor, Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126261 E-mail: mbd@obc.co.in
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HO/MBD/2016

09.03.2016

The Executive Director,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Reg. Revision of Rating on Bonds

This is to inform that **CARE Ltd.** has reviewed the existing rating of the Bank's outstanding Tier 1/Tier 2 Bonds rated by them and revised the ratings as given hereunder:

Sr. No.	Type/ category	ISIN	Bond amount (Rs. in crores)	Existing Rating by CARE Ltd.	Revised Rating by CARE Ltd.
1	Lower Tier II Bonds	INE141A09058	500.00	CARE AA+	CARE AA
2	Upper Tier II Bonds	INE141A09066	500.00	CARE AA	CARE AA-
3	Perpetual Tier I Bonds	INE141A09074	250.00	CARE AA	CARE AA-
4	Lower Tier II Bonds	INE141A09082	500.00	CARE AA+	CARE AA
5	Upper Tier II Bonds	INE141A09090	500.00	CARE AA	CARE AA-
6	Perpetual Tier I Bonds	INE141A09108	300.00	CARE AA	CARE AA-
7	Perpetual Tier I Bonds	INE141A09116	300.00	CARE AA	CARE AA-
8	Upper Tier II Bonds	INE141A09124	200.00	CARE AA	CARE AA-
9	Lower Tier II Bonds	INE141A09132	1025.00	CARE AA+	CARE AA

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10	Basel III Compliant Tier II Bonds	INE141A08019	1000.00	CARE AA+	CARE AA
11	Basel III Compliant AT 1 Perpetual Bonds	INE141A08027	500.00	CARE AA-	CARE A+
12	Basel III Compliant Tier II Bonds	INE141A08035	1000.00	CARE AA+	CARE AA

The above information is being submitted in compliance of Regulation 30 & 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.

We request you to take the above on record.

Yours faithfully,


Company Secretary & Compliance Officer