



BOMBAY MINERALS LIMITED



Corp. Office :

JEEVAN UDYOG BUILDING, 3rd FLOOR,
278, D. N. ROAD, FORT, MUMBAI - 400 001. (INDIA)

Phone : +91-22 6665 1700

Fax : +91-22 2207 9395 / 2207 4452

E-mail : ashapura@vsnl.com **Website :** www.ashapura.com

13th November, 2013

To,
The National Stock Exchange of India Limited,
Corporate Relations Dept.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 0513

Dear Sir/Madam,

Sub: Compliance of Regulation 29 (1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

As required under Regulation 29(1) read with Regulation 29(3)(a) of the Takeover Regulations, we, Bombay Minerals Limited, the undersigned, hereby intimate that we have acquired more than 5% of the total Paid-up Equity Share Capital of Orient Abrasives Limited.

Please find attached as Annexure, disclosure relating to the aforesaid acquisition of shares in the format as prescribed under the SEBI (SAST) Regulations.

Kindly take the above on record.

Please acknowledge receipt.

Thanking You,

Yours faithfully,
For **Bombay Minerals Limited**

Hemul Shah
Director

Encl.: As above

C.C. to: 1) Bombay Stock Exchange Ltd.
2) Orient Abrasives Ltd.

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Acquisition

1. Name of the Target Company (TC)	ORIENT ABRASIVES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BOMBAY MINERALS LIMITED		
3. Whether the acquirer belongs to Promoter /Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	-	-	-

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<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	2,15,35,056	18.00	18.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	2,15,35,056	18.00	18.00
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	2,15,35,056	18.00	18.00
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	2,15,35,056	18.00	18.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off-Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 th November, 2013		

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Equity share capital / total voting capital of the TC before the said acquisition	11,96,39,200 Equity Shares of Rs. 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition	11,96,39,200 Equity Shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	11,96,39,200 Equity Shares of Rs. 1/- each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **BOMBAY MINERALS LIMITED**



HEMUL SHAH
DIRECTOR

Place: Mumbai

Date: 13.11.2013