Date: November 02, 2026

To, The Manager Listing Department Bombay Stock Exchange (BSE) Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 544235	To, The Manager Listing Department National Stock Exchange (NSE) Exchange Plaza, 5th Floor Plot No. C/1, G-Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: ORIENTTECH

SUBJECT: INVESTOR PRESENTATION ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026.

Dear Sir/Ma'am,

Please find enclosed herewith the Investors Presentation on the unaudited standalone and consolidated financial results for the quarter and six months ended on September 30, 2026.

Kindly take the same on records.

For ORIENT TECHNOLOGIES LIMITED

SAYLI ASHOK MUNJ
Digitally signed by SAYLI ASHOK MUNJ
Date: 2026.11.03 01:09:27 +05'30'

Sayli Munj
Company Secretary and Compliance Officer
ACS-44432

Regd. Office: Orient Technologies Limited, 502, Ackruti Star, Central Road, M.I.D.C., Andheri (East), Mumbai, Maharashtra - 400093 | CIN: L64200MH1997PLC109219

Sales Office: Orient Technologies Limited, 602, Ackruti Centre Point, Central Road, M.I.D.C., Andheri (East), Mumbai, Maharashtra - 400093 | CIN: L64200MH1997PLC109219

orientindia.in
22 4292 8888
22 4292 8800 (HO)

ORIENT TECHNOLOGIES

INVESTOR PRESENTATION

Q2 | July - August 2026 | FY 26-27





TABLE OF CONTENTS

1. Company Overview
2. Founding Members
3. Board of Directors
4. Senior Management Team
5. Track Record of Financial Performance
6. Diversified IT Solutions & Offerings
7. Marquee Customer Base
8. Half Yearly Updates
9. Industry Overview


Orient Technologies
Your Transformation Partner
"Empowering enterprises to scale, secure, and transform with reliable IT infrastructure, managed services, and digital innovation all under one roof."

ORIENT AT A GLANCE

INNOVATION, INTEGRITY, IMPACT!



OUR MARKET FOOTPRINT

OUR PRESENCE

PAN India Presence
with Offices in:

- Mumbai
- Delhi
- Pune
- Chennai
- Bengaluru
- Ahmedabad

Global Presence

- UAE
- Singapore




COMPANY OVERVIEW
SIMPLIFYING TRANSFORMATION
STREAMLINING IT. SCALING BUSINESSES
Bringing end-to-end IT under one SLA — so you can focus on growth.
25+
Years of Experience
1,500+
Professionals
Offices in 8
Indian cities, UAE & Singapore
CMMI Level 3
ISO 9001, 27001, 22301

FOUNDING MEMBERS

THE VISIONARIES BEHIND ORIENT



Ajay Baliram Sawant

Chairman & Managing Director

He is one of the Promoters of our Company. He completed his Bachelor of Engineering in Electronics from Ramrao Adik College of Engineering, University of Bombay, in 1988. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited, as well. He is one of the founders of our Company and has more than 25 years of experience in information and technology.



Jayesh Manharlal Shah

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He completed his Bachelor of Engineering in Electronics from Konkan Education Society's Engineering College, Pen, University of Bombay, in 1988. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees systems and process in technology support services aspect of our business.



Ujwal Arvind Mhatre

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He has completed his Diploma in Industrial Electronics form Bhausaheb Vartak Polytechnic Maharashtra State Board of Technical Education in 1987. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees client acquisition.



Umesh Navnital Shah

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He has completed his Diploma in Industrial Electronics form Bhausaheb Vartak Polytechnic Maharashtra State Board of Technical Education in 1987. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees client acquisition.

BOARD OF DIRECTORS



Ajay Baliram Sawant,
Chairman and Managing Director



Jayesh Manharlal Shah,
Whole Time Director



Ujwal Arvind Mhatre,
Whole Time Director



Umesh Navnitlal Shah,
Whole Time Director



Greena Mahesh Karani
Independent Director



Tushar Madhuvandas Parikh
Independent Director



Viren Champaklal Shah
Independent Director



Monica Bhatia
Independent Director

LEADERSHIP TEAM



Yashashree Vidyadhar Parab
Chief Sales Officer



Suresh Bachwani
Chief Technology Officer



Shailesh G. Mandani
Chief Finance Officer



Ridhima Ajay Sawant
Chief Transformation Officer



Vaibhav Patkar
Risk & Security Solutions Advisor

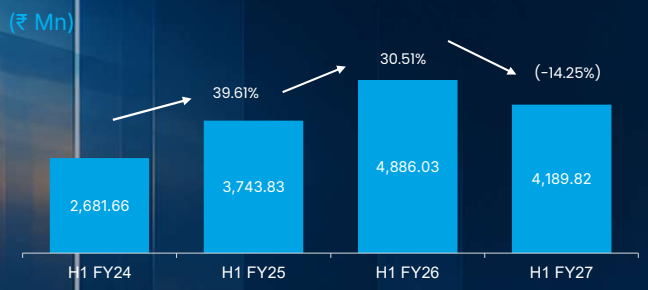


Sayli Munj
Company Secretary and Compliance Officer

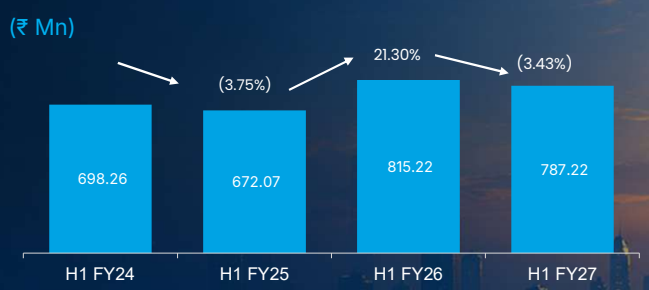
TRACK RECORD OF FINANCIAL PERFORMANCE

STANDALONE HALF YEARLY OUTLOOK

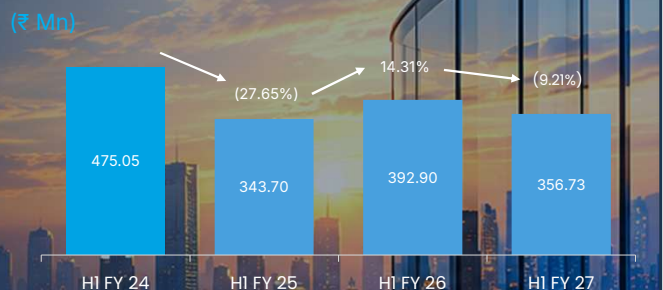
Revenue



Gross Profit



EBITDA

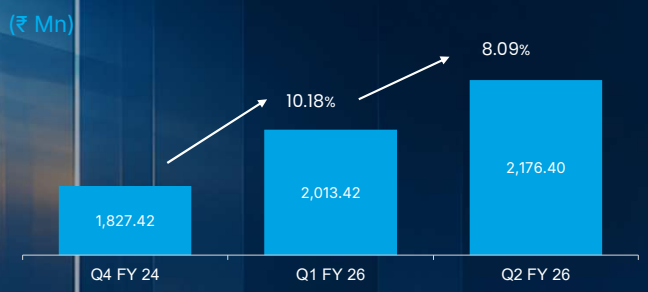


Achieved an EBITDA margin of 8.51 % in H1 FY 27

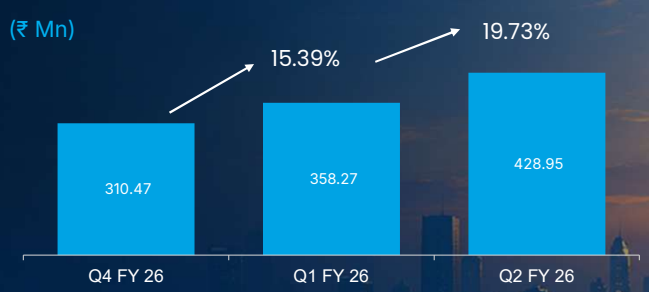
TRACK RECORD OF FINANCIAL PERFORMANCE

STANDALONE QUARTERLY OUTLOOK

Revenue

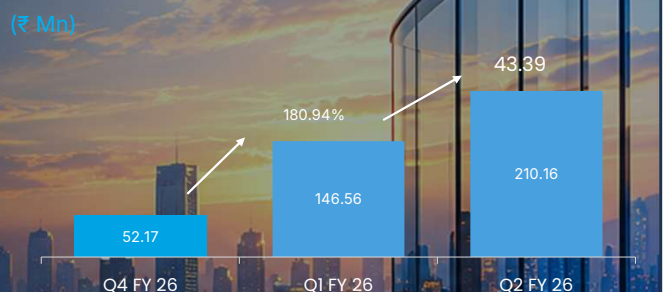


Gross Profit



Consistent and healthy Gross Margins

EBITDA

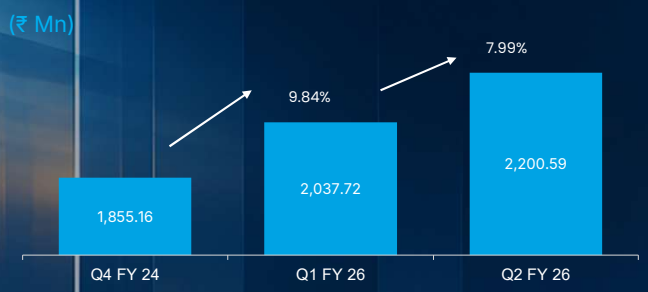


Achieved an EBITDA margin of 9.66% in Q2 FY 27

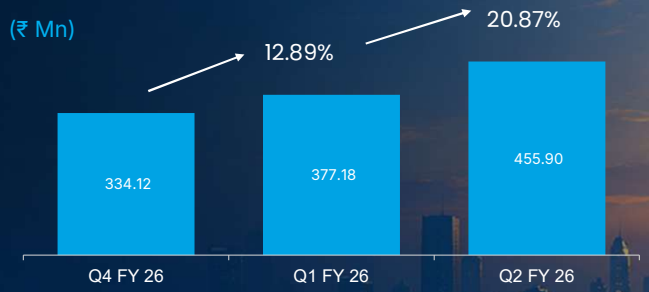
TRACK RECORD OF FINANCIAL PERFORMANCE

CONSOLIDATED QUARTERLY OUTLOOK

Revenue

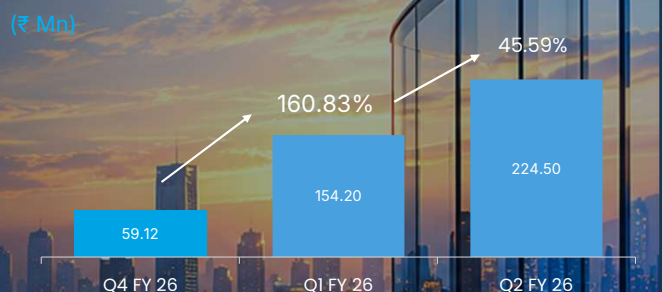


Gross Profit



Consistent and healthy Gross Margins

EBITDA



Achieved an EBITDA margin of 10.20% in Q2 FY 27

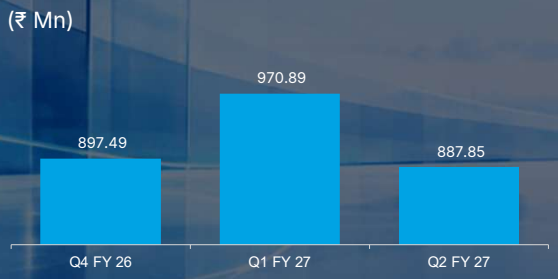
DIVERSIFIED IT SOLUTIONS & OFFERINGS

STANDALONE QUATERLY OUTLOOK

IT INFRASTRUCTURE SOLUTIONS

- Data Centre Solutions
- End-User Computing
- Cyber Security

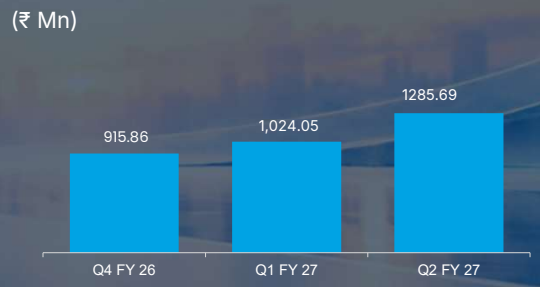
Revenue



IT INFRASTRUCTURE & APPLICATION SERVICES

- Cloud & Devops
- Digital Transformation
- Infrastructure Managed Services
- Device as a Service

Revenue



DIVERSIFIED IT SOLUTIONS & OFFERINGS

CONSOLIDATED QUARTERLY OUTLOOK

IT INFRASTRUCTURE SOLUTIONS

- Data Centre Solutions
- End-User Computing
- Cyber Security

Revenue

(₹ Mn)

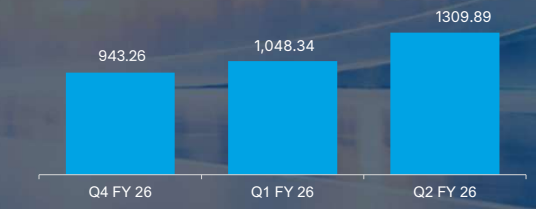


IT INFRASTRUCTURE & APPLICATION SERVICES

- Cloud & Devops
- Digital Transformation
- Infrastructure Managed Services
- Device as a Service

Revenue

(₹ Mn)



MARQUEE CUSTOMER BASE

Our ability to tailor and customise our product and services to suit the requirements of our customers has helped us build a marquee customer base across diverse industries

BFSI

Pharma & Healthcare

Govt. & PSU

ITeS

Others

Tech Partners

Dell International Services India Pvt. Ltd.

Industry Wise Revenue Share – Q2, 2026 - 2027

Industry	% of Revenue
BFSI	19.15%
Telecommunication	1.76%
Government & PSU	10.79%
ITES	29.10%
Mid-market & Others*	39.20%
Total	100.00 %

* Midmarket & Others includes healthcare, manufacturing, infrastructure, real estate, logistics, education, e-commerce, conglomerates, energy and service industries etc.

HALF YEARLY UPDATES

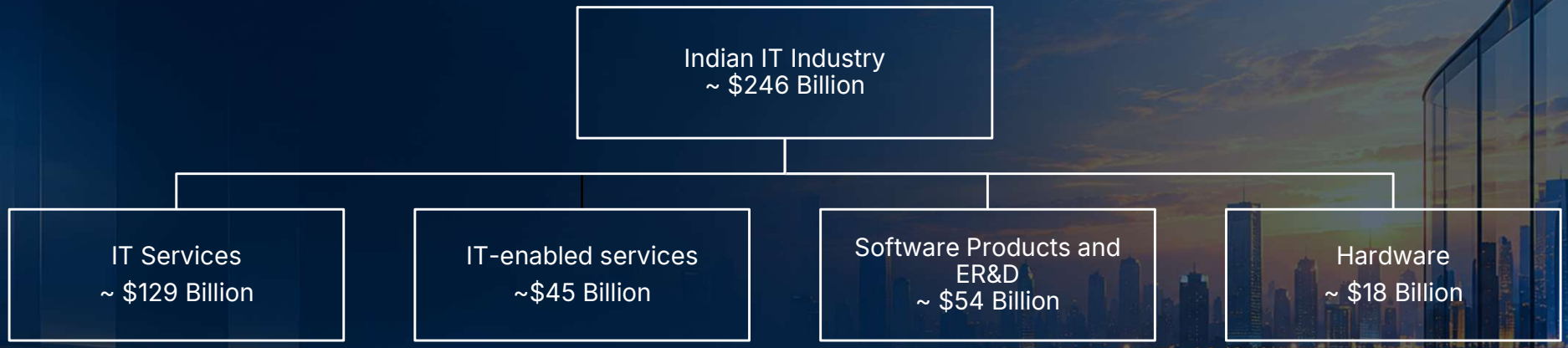
Milestone achievement for H1 FY 26-27

- Strengthened enterprise infrastructure business through strategic customer engagements across infrastructure deployment, modernisation and mission-critical IT environments.
- Expanded managed services and workplace solutions, with a focus on lifecycle-led engagements, subscription-based endpoint management and OPEX-driven IT consumption models.
- Advanced cloud and digital transformation capabilities through strategic customer engagements, strengthening our presence across enterprise and public-sector opportunities.
- Strengthened cybersecurity capabilities through strategic partnerships and investments in service delivery infrastructure, supporting the development of integrated security and managed services offerings.

Consolidated Financial Highlights for H1 FY 26-27

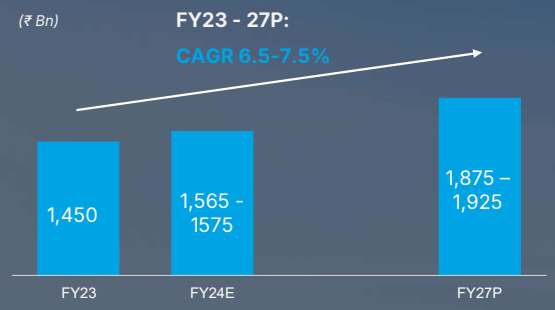
- Total Income: ₹4,238.31 million on a consolidated basis.
- EBITDA: ₹378.69 million, with an EBITDA margin of 8.94%.
- Profit Before Tax (PBT): ₹213.16 million.
- Profit After Tax (PAT): ₹168.96 million.
- Sequential Improvement: Consolidated EBITDA margin improved to 10.20% in Q2 FY27, compared with 7.57% in Q1 FY27, reflecting a 263-basis-point improvement.
- Revenue Mix: Services revenue increased to approximately 59.6% of revenue from operations in Q2 FY27, compared with 51.9% in Q1 FY27..

INDUSTRY OVERVIEW

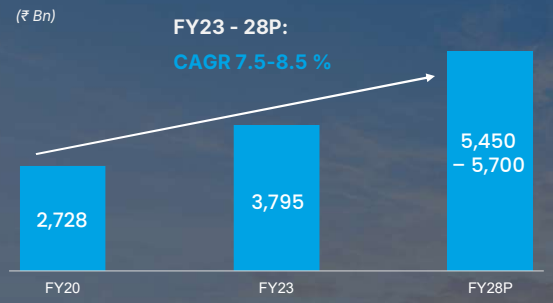


INDUSTRY OVERVIEW

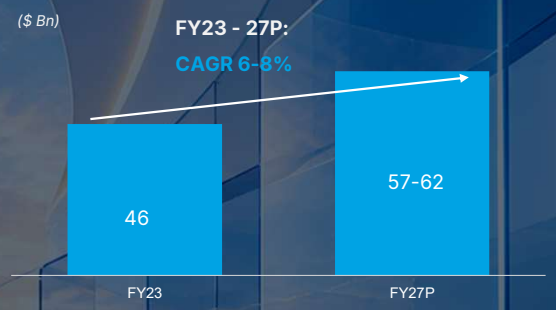
Domestic IT Service Industry



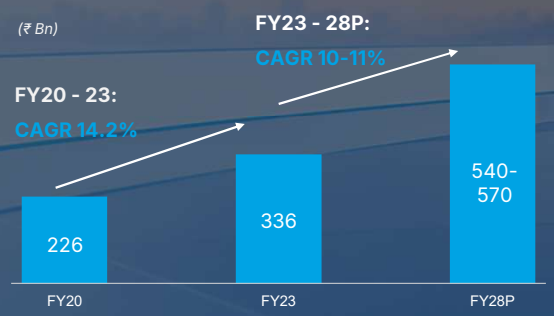
IT Hardware Equipment Industry in India



Indian ITeS Market



IT Hardware Equipment & Mobile Phone Leasing Industry in India



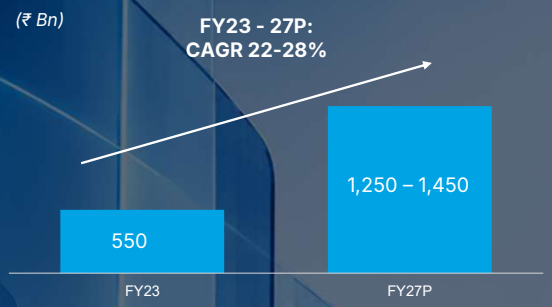
The growth of the DaaS industry is propelled by several key drivers such as hybrid workforce, demand for subscription model, sustainability goals, cyber security requirements etc.

Our Company has recently ventured into Daas, and aims to capitalize on this growing opportunity.

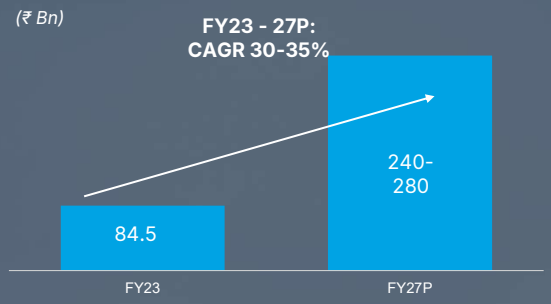
Source – Company commissioned CRISIL report titled 'Analysis of IT Services, Cloud Computing and Data Centre in India' dated July 2024

INDUSTRY OVERVIEW

Public Cloud Service Industry in India

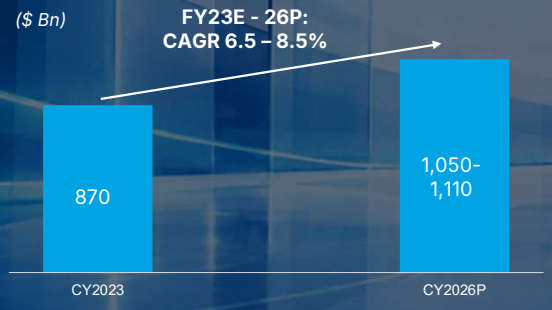


Data Centre Industry in India

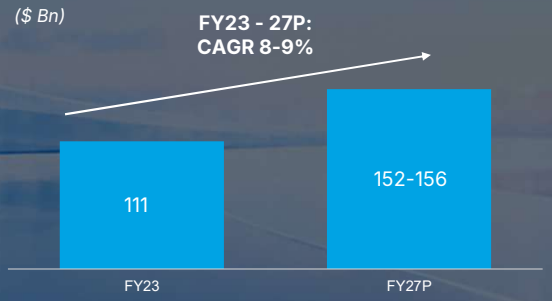


Our Company is steadily increasing its revenue share from cloud and data management services, from 16.03% in FY2021 to 24.07% for FY25.

Global IT Professional Services Industry



Trend of Export IT Services Industry



Our Company's business operations are concentrated in India & its revenue is predominantly generated from India. The Company aims to expand their geographic footprint and cater to a broader customer base globally.

Source – Company commissioned CRISIL report titled 'Analysis of IT Services, Cloud Computing and Data Centre in India' dated July 2024


LET'S BUILD WHAT'S NEXT.
Thank you!
For being a part of our journey.
Get in touch with us:
Registered Address
502, 5th Floor, Ackruti Star,
MIDC Central Road, Andheri East,
Mumbai, Maharashtra 400093
Sales Office Address
602, 6th Floor, Ackruti Centre Point,
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