

To
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G- Block
Bandra Kurla Complex, Bandra (East), Mumbai
– 400051.

To,
The Company Secretary & Compliance Officer
Oriana Power Limited
Third Floor Plot No 19 and 20, Sector 125 Noida
Gautam Buddha Nagar Uttar Pradesh, Amity
University, Gautam Buddha Nagar, Dadri, Uttar
Pradesh, India, 201313

Subject: Disclosure pursuant to Regulations 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulation”).

Dear Sir/Madam,

Please find enclosed herewith the disclosure pertaining to the creation of Non Disposal Undertaking (NDU) of 52,82,979 Equity Shares of Oriana Power Limited in terms of Facility Agreement dated June 01, 2026, pursuant to Regulation 31(1) of the SEBI SAST Regulations read with SEBI circular CIR/CFD/POLICYCELL/3/2015 dated August 05, 2015 and SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019

Disclosure in terms of circular dated August 05, 2015 and August 07, 2019 are enclosed as Annexure-I and Annexure- II respectively.

You are requested to take the same on record.

For and on behalf of Promoters

**Rupal
Gupta**

Digitally signed by
Rupal Gupta
Date: 2026.06.22
18:14:05 +05'30'

Rupal Gupta

Promoter- Oriana Power Limited

Date: June 22 , 2026

Place: Noida

Enclosure: As attached below

Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Oriana Power Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)
Date of reporting	June 22, 2026
Name of the promoter or PAC on whose shares encumbrance has been created	Rupal Gupta Parveen Kumar Anirudh Saraswat
Details of the creation of encumbrance	June 19, 2026 and June 22, 2026

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /Release /invocation)	Date of creation /release/ invocation of encumbrance	Type of encumbrance (pledge/ line/ non-disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares Encumbered	Number	% of total share capital
Rupal Gupta	39,26,600	19.32	7,66,000	3.769%	Creation of Non-Disposal Undertaking (NDU)	June 19, 2026-for 12,78,840(equity shares) and June 22, 2026 for 4,82,153(equity shares)	NDU	The NDU has been created in accordance with the terms of the Facility Agreement dated June 01 2026, for a loan facility of ₹200,00,00,000 availed by Oriana Power Limited. Accordingly, Mr. Rupal Gupta, Mr. Parveen Kumar, and Mr.	17,60,993	8.67%	Catalyst Trusteeship Limited	25,26,993	12.436%
Parveen Kumar	39,26,800	19.33	7,66,000	3.769%	Creation of NDU	June 19, 2026	NDU	Anirudh Sarswat have collectively given NDU of 52,82,979 equity shares (17,60,993 equity shares by each of them) held by them of	17,60,993	8.67%	Catalyst Trusteeship Limited	25,26,993	12.436%

								Oriana Power Limited in favor of Catalyst Trusteeship Limited (Security Trustee on behalf of Lender.)					
Anirudh Saraswat	39,26,600	19.32	7,66,000	3.769%	Creation of NDU	June 19, 2026	NDU		17,60,993	8.67%	Catalyst Trusteeship Limited	25,26,993	12.436%

Rupal
Gupta

Digitally signed by Rupal Gupta
Date: 2026.06.22 18:14:24 +05'30'

Rupal Gupta

Promoter & Managing Director

Oriana Power Limited

Parveen
Kumar

Digitally signed by Parveen Kumar
Date: 2026.06.22 18:14:43 +05'30'

Parveen Kumar

Promoter & Whole-Time Director

Oriana Power Limited

ANIRUDH
SARASWAT

Digitally signed by ANIRUDH SARASWAT
Date: 2026.06.22 18:14:56 +05'30'

Anirudh Saraswat

Promoter & Whole-Time Director

Oriana Power Limited

Date: June 22, 2026

Place: Noida