



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)
Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91 - 11 - 29565551
Website : www.ommetals.com, E-mail : info@ommetals.com
CIN : L27203RJ1971PLC003414



MGMT SYS.
RvA C 071
AN ISO 9001:2008 Certified Co.

Date: 14/08/2015

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
--	---

Dear Sir/Madam,

Sub: Unaudited Financial Result for the Quarter ended 30th June, 2015

This is to inform you that the Board of Directors in its meeting held today on 14th August, 2015, has approved the Unaudited Financial Results for the Quarter ended on 30th June, 2015.

Also please find the Limited Review Report

Thanking You

Yours sincerely,

For Om Metals Infraprojects Limited

Name D P Kothari
Designation Managing Director
DIN: 00200342

Kota

B-117/118, Indraprastha Ind. Area,
Kota - 324 005, Rajasthan (India)
Tel. : +91-744-2425107; 2420756
Fax : +91-744-2438069
E-mail : kota@ommetals.com

Mumbai

Ground Floor, Ramakrishna Sadan
63, Pochkhanwala Road,
Opp. Worli RTO, Worli, Mumbai - 400 025.
Tel. : +91-22-24970836, 32402492
Fax : +91-22-24952515
E-mail : mumbai@ommetals.com

Jaipur

J-28, Subhash Marg, C-Scheme,
Jaipur-302001, Rajasthan (India)
Phone : +91-141-5163333
Fax : +91-141-4044283
E-mail : jaipur@ommetals.com

**OM METALS INFRAPROJECTS LTD**

(Formerly Om Metals Ltd)

4th floor, NBCC Plaza, Pushp Vihar, Sector-5, Saket, New Delhi-110017
 Ph: 011 - 29566552/ 53/ 54/ 55 Fax: 011 - 29566551
 E-mail: info@ommetails.com, kothari@ommetails.com Website: www.ommetails.com



AN ISO 9001:2005 Certified Co

CIN NO L27203RJ1971PLC003414
 ISIN - INE239D01028 Stock Code - BSE-531092
 SYMBOL - NSE - OMMETALS
 Unaudited Financial Results for the quarter ended 30th June 2015

PART I

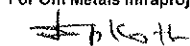
(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			Previous accounting year ended
		30.06.2015	30.06.2014	31.03.2015	31.03.2015
		STANDALONE			
		(Unaudited)		(Audited)	
		(1)	(2)	(3)	(6)
1	Income from operations				
	a) Net sales/income from operations (Net of excise duty)	3821.89	7180.08	4084.75	19584.20
	b) Other operating income	315.18	57.04	929.43	2818.15
	Total income from operations (net)	4137.07	7237.12	5014.18	22402.35
2	Expenses				
	(a) Cost of materials consumed	1476.30	3380.65	1410.24	7768.37
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(476.21)	-32.89	-148.05	-856.80
	(d) Employee benefits expense	486.17	540.77	562.13	2013.00
	(e) Depreciation and amortisation expense	217.06	165.18	351.21	854.68
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)				
		1268.26	2969.34	2685.10	9225.75
	Total Expenses	2971.58	7023.05	4860.63	19005.00
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1165.49	214.07	153.55	3397.35
4	Other Income	459.37	1141.13	580.81	1437.15
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)				
		1624.86	1355.20	734.16	4834.50
6	Finance costs	408.26	373.86	372.82	1355.84
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)				
		1216.60	981.34	361.34	3478.66
8	Exceptional Items	0.00	0.00	0.00	0.00
	Profit / (Loss) from ordinary activities before tax (7 + 8)				
9		1216.60	981.34	361.34	3478.66
10	Tax expenses	150.00	0.00	156.76	573.30
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1066.60	981.34	204.58	2905.36
12	Extraordinary items (net of tax expense Rs-----Lakhs)	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	1066.60	981.34	204.58	2905.36
14	Minority interest				
15	Net Profit after Tax minority interest				
16	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038
17	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	54303.70	51333.08	53237.10	53237.10
18.i	Earning per share (EPS) before Extraordinary items(of Rs. 1/-each) (not annualized)				
	a) Basic	1.11	1.02	0.21	3.02
	a) Diluted	1.11	1.02	0.21	3.02
18.ii	Earning per share (EPS) after Extraordinary items(of Rs. 1/-each) (not annualized)				
	a) Basic	1.11	1.02	0.21	3.02
	a) Diluted	1.11	1.02	0.21	3.02

Note:

- 1 Jaipur-Bhilwara Road BOT project is completed and Toll collection started at all Toll Plazas.
- 2** During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 3 Execution of Ujain Smart City Project of Rs 335 Cr secured recently is commencing soon.
- 4 Construction of Residential project "Ashvita" in Hyderabad in JV with Mahindra life space is progressing well and sale of units started.
- 5 Proportionate profits (post tax) of Rs 2.31 Cr from OMIL JSC JV (kameng project) considered in this reporting period as other operating income.
- 6 The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Aug 2015

For Om Metals Infraprojects Ltd.


 Managing Director
 D P Kothari

DIN No 00200942

Place : New Delhi
 Date : 14.08.2015

Head Office:
 B-117/H18, Indraprastha Ind. Area,
 Kota-324005, Rajasthan (India)
 Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069
 E-mail: kota@ommetails.com

Regd. Office:
 J 28 Subhash Marg, C Scheme,
 Jaipur-302001 (India)
 Tel: 91-141-5163333 Fax: 91-141-4044283
 E-mail: jaipur@ommetails.com

SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Numbers of Shares(Nos.)	29247892	29247892	29247880	29247892
	% of share holding	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumbered				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumbered				
	Number of shares	67055917	67055917	67055929	67055917
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 30.06.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Handwritten signature

Segment wise Revenue, Results and Capital Employed

(Rs. in lacs)

S. No.	PARTICULARS	QUARTER ENDED			Previous accounting year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		STANDALONE			
		(Unaudited)			(Audited)
		(1)	(2)	(3)	(4)
1	Segment Revenue				
	a) Engg.	4280.54	5157.34	8036.28	22345.55
	b) Real Estate Division (incl. hotel & Multiplex)	315.90	437.46	341.98	1493.96
	Total	4596.44	5594.80	8378.26	23839.51
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	4596.44	5594.80	8378.26	23839.51
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items				
	a) Engg.	1561.61	573.23	1276.80	4541.28
	b) Real Estate Division (incl. hotel & Multiplex)	63.25	160.93	78.40	293.22
	Total	1624.86	734.16	1355.20	4834.50
	Less:				
	1) Interest	408.26	372.82	373.86	1355.84
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax	1216.60	361.34	981.34	3478.66
3	Capital Employed(Segment Assets-segment liabilities)				
	a) Engg./infrastructure	-	-	-	47470.48
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-	6460.53
	c) Unallocable Asset less Liabilities				
	Total				53931.01

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"

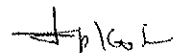
Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : New Delhi

Date : 14.08.2015

For Om Metals Infraprojects Ltd.



Managing Director

D P Kothari

DIN No 00200342

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota -324007 (Raj.)

Phone: 0744-2361530
2361042
Mobile: 91-9414189339

Ref. No.

Dated: 14th August, 2015

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.I. Road, Jaipur.

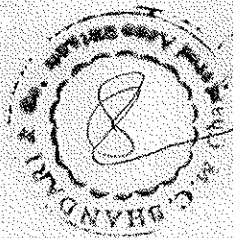
We have reviewed the accompanying Statement of Un-audited financial results of Om Metals Infra Projects Limited for the period ended June, 30, 2015. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material has come to our attention Subject to, Provision for deferred tax, and payment to Auditors are not provided. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting policies and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota
Dated: 14th August, 2015

For M.C. Bhandari & Co.
Chartered Accountants
Firm Reg. No. 303002E



(S.K. Mahipal)
Partner
M.No. 70366