



OMKAR

Always the leaders

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India
Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572
Email : omkarchem@vsnl.com / info@omkarchemicals.com, Web. : www.omkarchemicals.com

Date : 20th April, 2012

To,
Corporate Services Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Fax: 022-26598194/237

Ref.: Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)

Sub: SAST Disclosures_ Acquisition of shares of Omkar Speciality Chemicals Limited

Dear Sir / Madam,

With reference to the captioned subject and listing agreement, we hereby submit alongwith this letter, a declaration received by the Company from Mr. Rohinton Screwvala disclosing his purchase of shares of Omkar Speciality Chemicals Limited Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, for the financial year 2011-12.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Omkar Speciality Chemicals Limited

Pravin S. Herlekar
Chairman & Managing Director

Encl.: As stated

ROHINTON SCREWVALA

Date: 20th April, 2012

To

Mrs. Swapnali S Puranik

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Ltd.

B-34, MIDC, Badlapur (E),

Thane 421503

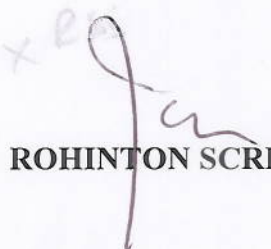
Sub: Acquisition of Shares of Omkar Speciality Chemicals Limited

Dear Madam,

With respect to the above captioned subject, request you to please accept the Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,


ROHINTON SCREWVALA

CC: National Stock Exchange

CC: Bombay stock Exchange

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

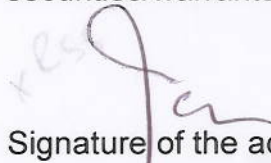
1. Name of the Target Company (TC)	OMKAR SPECIALITY CHEMICALS LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ROHINTON SCREWVALA		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited Mumbai Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	NA	NA	NA

<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	10,00,000 Nil Nil	5.09% Nil Nil	5.09% Nil Nil
Total (a+b+c)	10,00,000	5.09%	5.09%
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	10,00,000 Nil Nil	5.09% NA Nil	5.09% Nil Nil
Total (a+b+c)	10,00,000	5.09%	5.09%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	20th, APRIL, 2012		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	1,96,28,004 Equity Shares of Rs 10 each
9. Equity share capital/ total voting capital of the TC after the said acquisition	1,96,28,004 Equity Shares of Rs 10 each
10. Total diluted share/voting capital of the TC after the said acquisition	1,96,28,004 Equity Shares of Rs 10 each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer

Place: Mumbai

Date: 20-April-2012