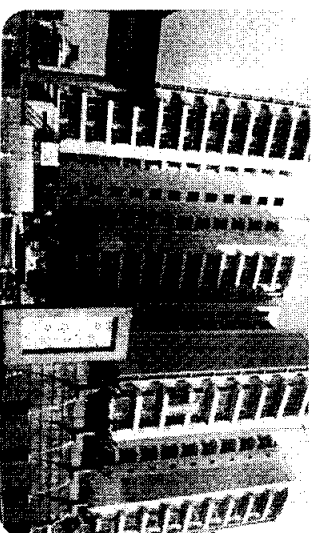
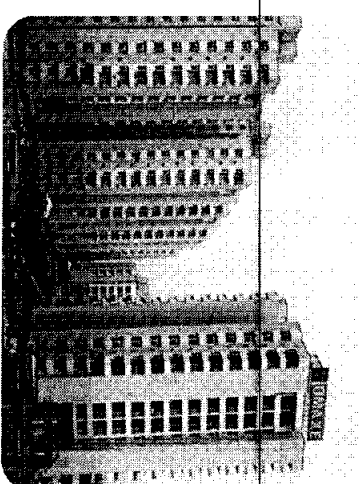
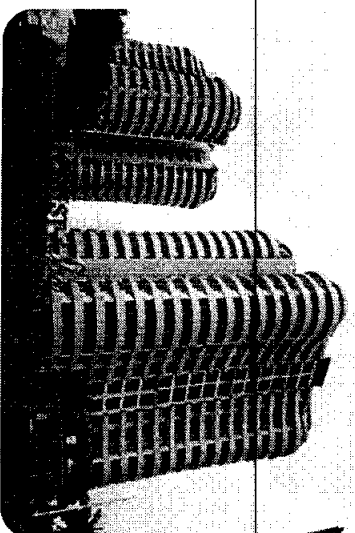


OMAXE

Turning dreams into reality



Q3 FY15 Investor Presentation

Omaxe - Vision & Mission

Vision

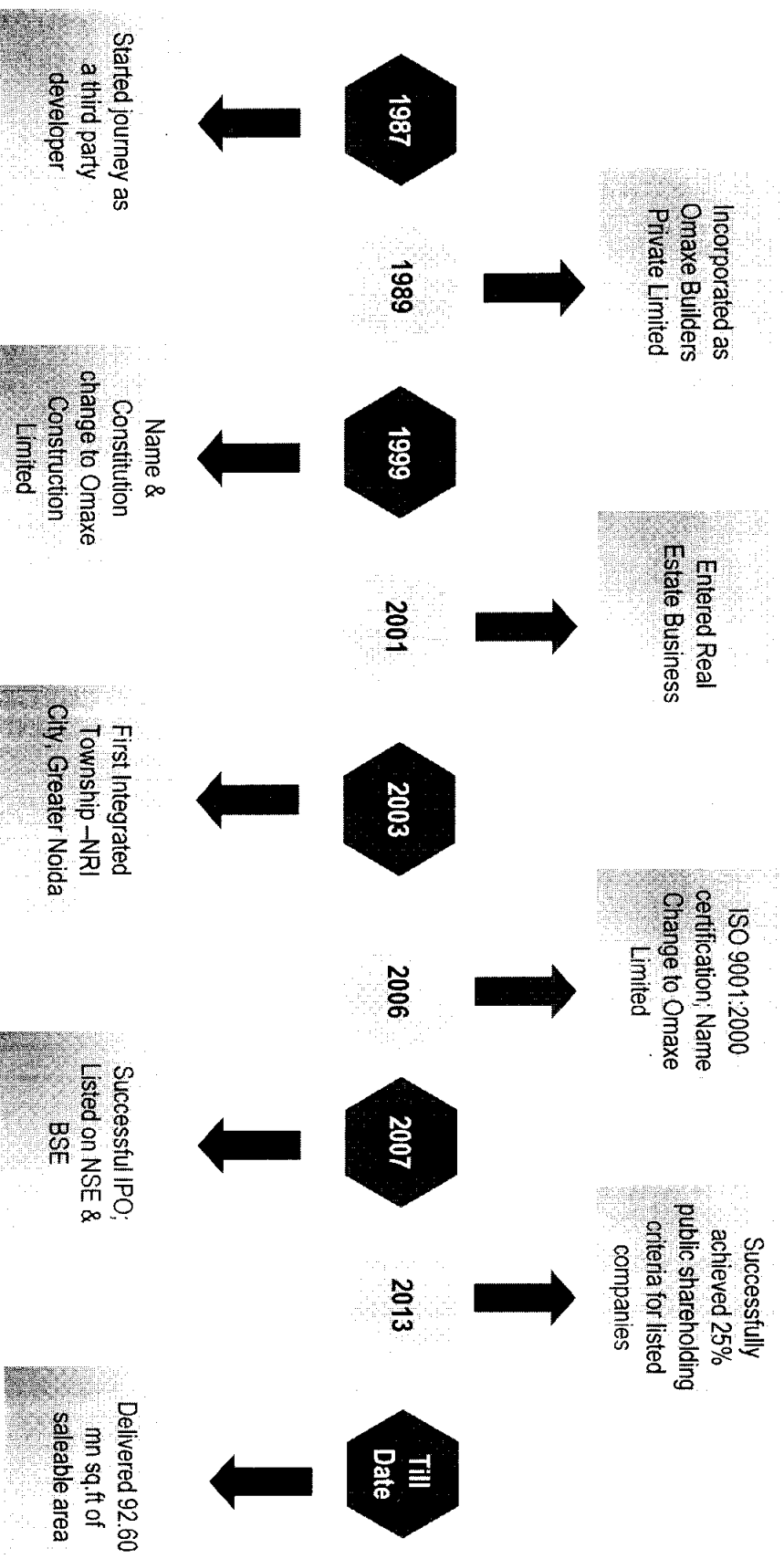
*To be a trusted leader in the real estate sector contributing towards
a progressive India.*

Mission

*To provide customer satisfaction and create value for stakeholders through
professionalism, transparency, quality, cutting-edge technology and social
responsibility.*

Journey of Omaxe Limited

Humble beginnings, strong fundamentals, sustained growth



Facts that Built Omaxe

Present in 30 cities across 9 States

Project Under Execution/ Construction: ~ 97 mn sq ft

Area delivered in Real Estate: ~ 60.80 mn sq ft

Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)

Employee strength: ~1,640

No. of Projects (ongoing): 14 Group Housing, 18 Townships, 10 Commercial
Malls/ Hotels/ SCO

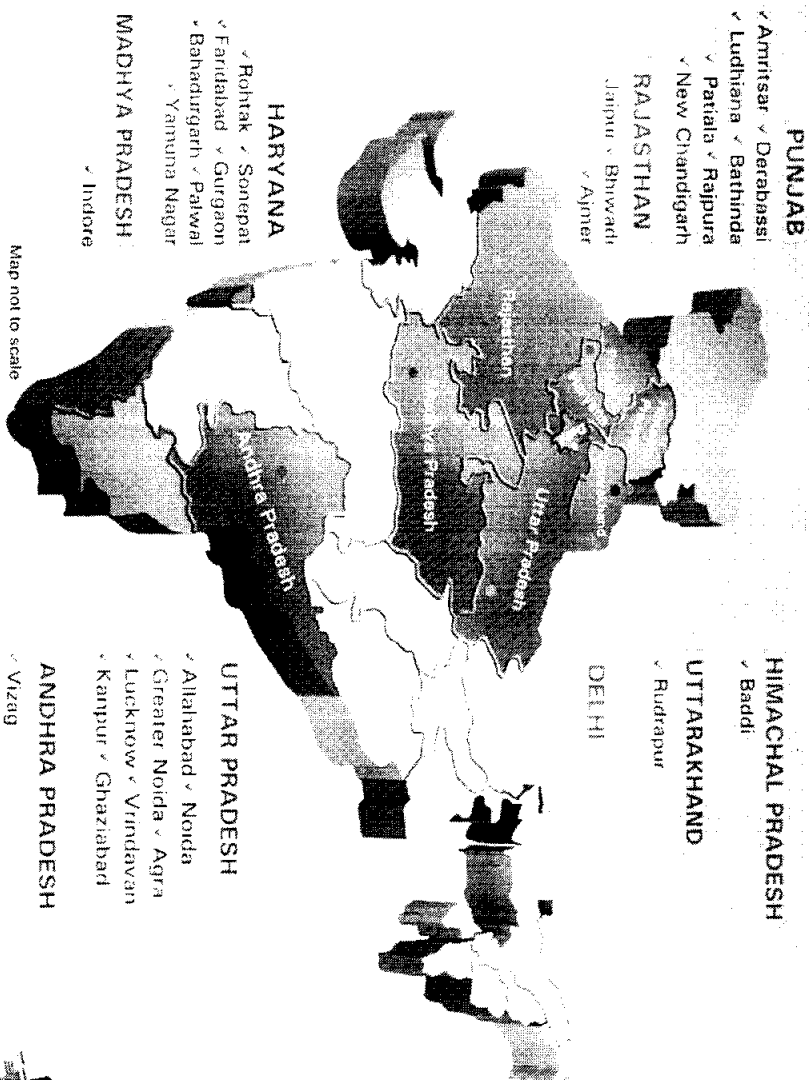


OMAXE

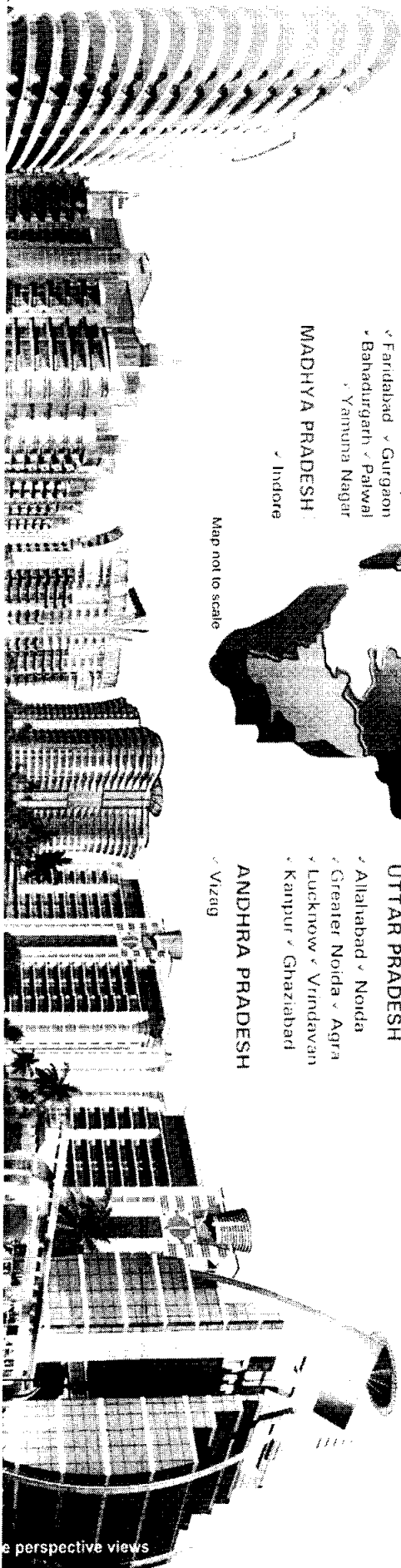
Turning dreams into reality

Our Presence Across India

09 States | 30 Cities



Map not to scale



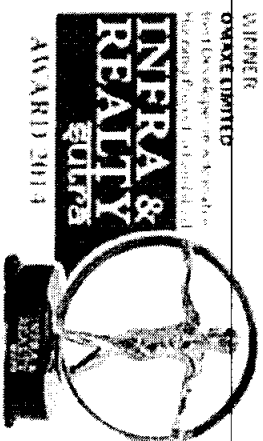
perspective views

Recent Awards

WINNER

OMAXE LIMITED

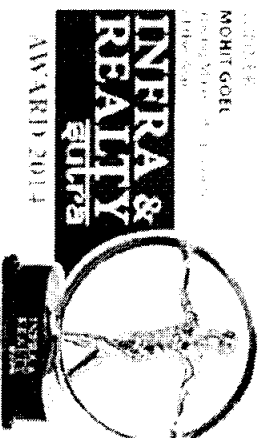
Best Developer in Affordable Housing Project at National Level



- Recently our Company won the award for 'Best Developer in Affordable Housing' for its group housing project "Omaxe Height" at sector 86, Faridabad at the recently concluded Infra & Realty Sutra Awards 2014, presented by the Honourable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari to our Chairman & Managing Director, Mr. Rohas Goel.

WINNER
MOHIT GOEL

Best Entrepreneur of the Year in Road Transport, Highways and Shipping



- Our CEO, Mr. Mohit Goel received the award for 'Young Male Entrepreneur of the Year' from the Honorable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari at Infra & Realty Sutra Awards 2014.



- Our township project at Vrindavan, 'Omaxe Eternity', won the Best Project Award at the CREDAI-UPCON Real Estate Award 2014 at the hands of Shri. Akhilesh Yadav, Honourable Chief Minister of Uttar Pradesh.

Business Overview Q3 FY 15

	Q3 FY 15	Q3FY 14	Change
Area Sold (mn sq.ft)	1.18	2.05	-42%
Value of Booking (Rs. Cr)	473	570	-17%
Avg Rate psf (Rs. INR)	4,013	2,779	44%

	Q3 FY15		Q3 FY14	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	0.97	378	1.97	515
Commercial	0.21	95	0.08	55
Total	1.18	473	2.05	570
Avg Rate psf (Rs. INR)	4,013		2,779	

Area delivered during Q3 FY15 is 0.34 mn sqft

Business Overview 9M FY 15

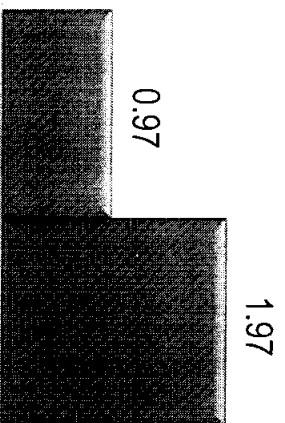
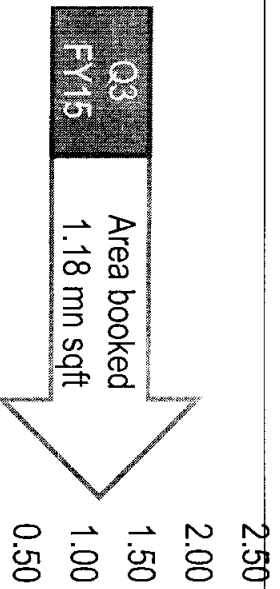
	9M FY 15	9M FY 14	Change
Area Sold (mn sq.ft)	2.87	5.38	-47%
Value of Booking (Rs. Cr)	1,145	1,693	-32%
Avg Rate psf (Rs. INR)	3,997	3,144	27%

	9M FY15		9M FY14	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	2.36	908	4.88	1378
Commercial	0.51	237	0.50	315
Total	2.87	1,145	5.38	1,693
Avg Rate psf (Rs. INR)	3,997		3,144	

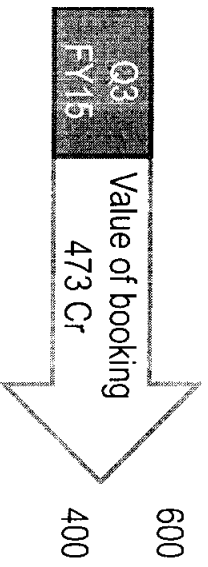
Area delivered during 9M FY15 is 2.50 mn sqft

Business Operation (Q3 FY 15 – Q3 FY 14)

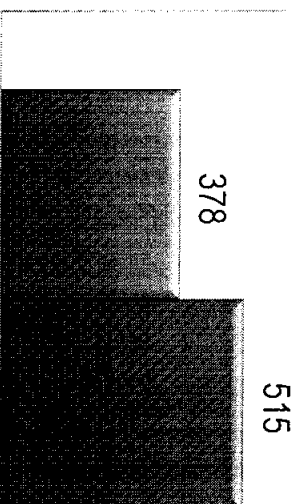
Area Booked (Mn Sqft)



■ Q3 FY15 ■ Q3 FY14



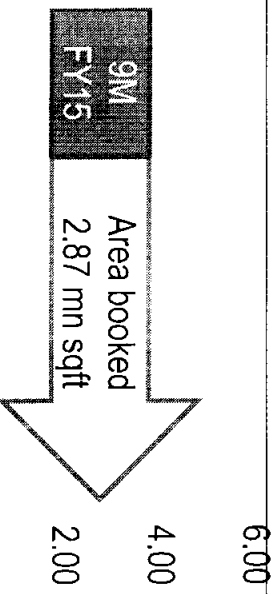
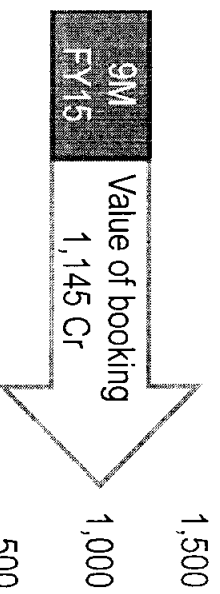
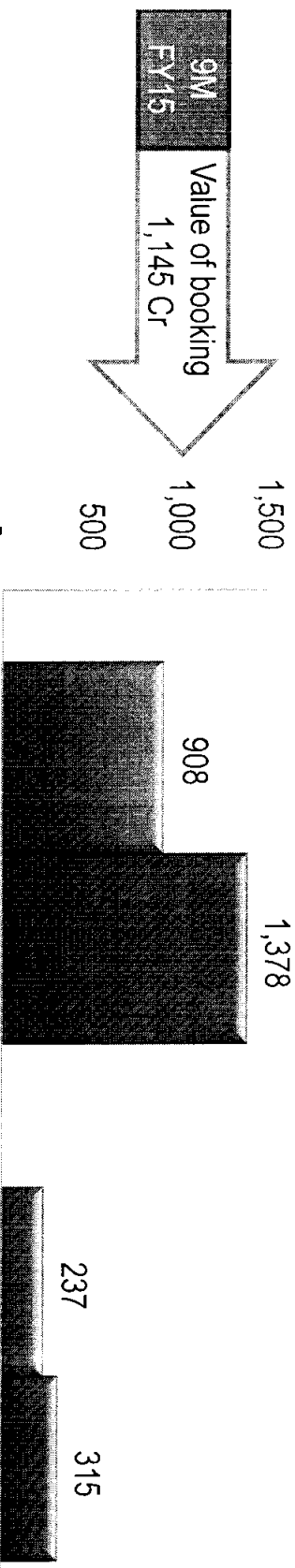
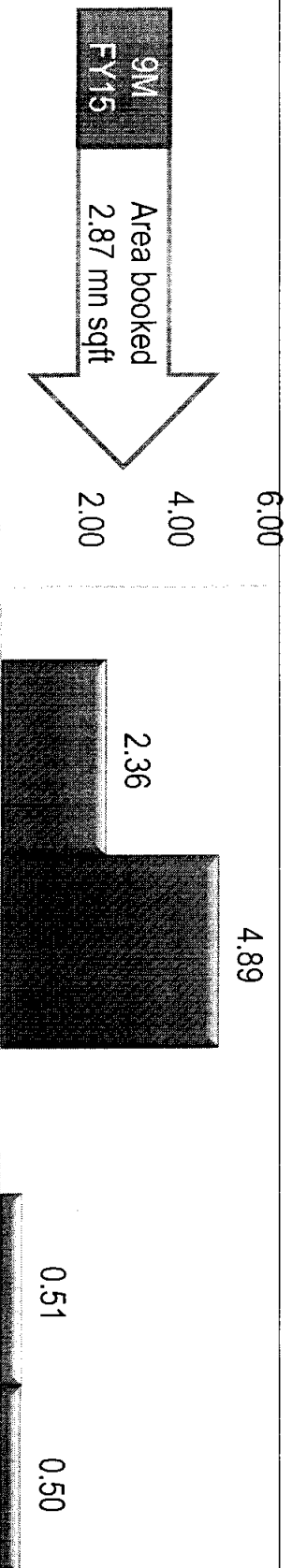
Value Of Booking(Rs in Cr)



■ Q3 FY15 ■ Q3 FY14

Business Operation (9M FY 15 – 9M FY 14)

Area Booked (Mn Sqft)



■ 9M FY15 ■ 9M FY14

Newly Launched Projects during Q3 FY15

Project Name	Location	Particulars	Total area (mn sqft)	Sold area (mn sqft)
Omaxe Heights- Gomtinagar Extn.	Lucknow	Group Housing	0.88	0.45
Royal Street Ludhiana	Ludhiana	Floors	0.25	0.02
Total			1.12	0.48

Royal Street Ludhiana

Omaxe Heights-Gomtinagar Extn.

0.10 0.20 0.30 0.40 0.50 0.60 0.70 0.80 0.90 1.00

■ Sold Area ■ Total Area

Financial Highlights

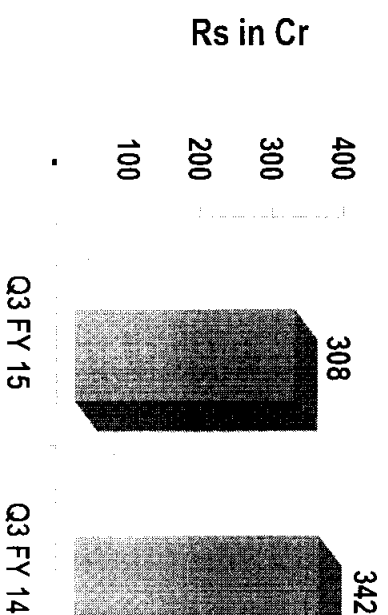
Results (Q3 & 9M FY15)

Fig in Rs. Cr.

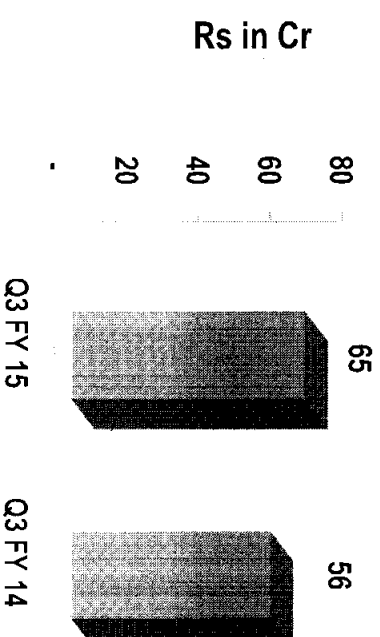
	Quarter Ended			Nine Month Period		Year Ended
	Q3 FY15	Q2 FY15	Q3 FY14	9M FY15	9M FY14	
Turnover	308	379	342	1,017	1,109	1,623
Gross profit	102	106	99	309	310	438
EBIDTA	65	74	56	206	171	256
PBT	23	28	20	75	71	116
PAT	14	14	16	40	53	79
EPS (Diluted)	0.75	0.76	0.89	2.17	2.92	4.29

Operational Glimpse (Q3 FY15 vis-à-vis Q3 FY14)

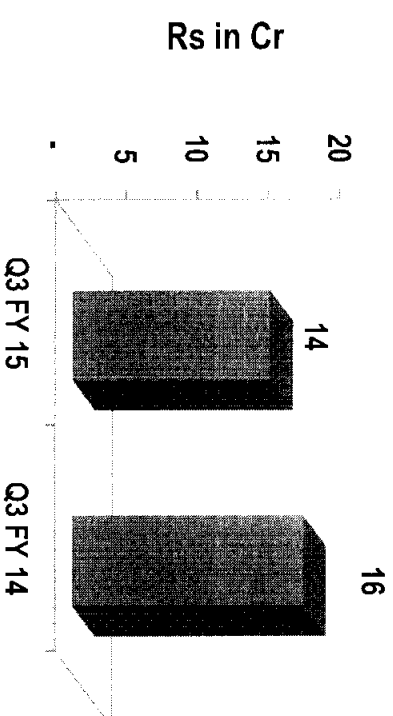
Income from Operation (Cr.)



EBITDA (Cr.)

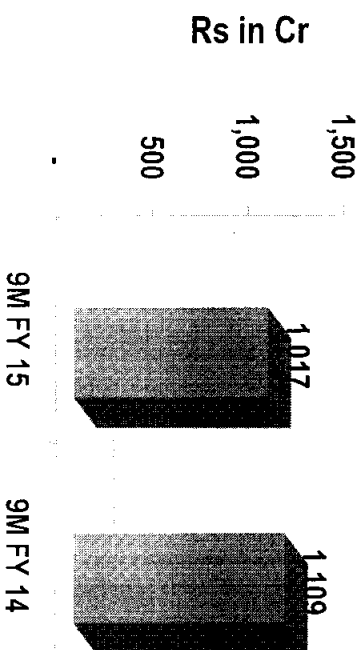


PAT (Cr.)

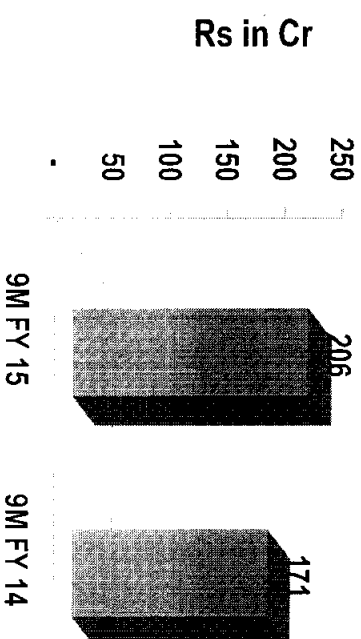


Operational Glimpse (9M FY15 vis-à-vis 9M FY14)

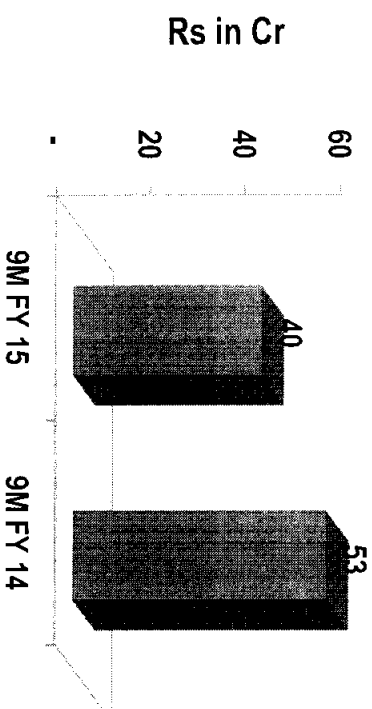
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



Financial Highlights

Debt Status (as on 31st December, 2014)

Particulars	Amount in Cr.
Gross Debt Position (as on September 30, 2014)	1,087
Add: Loans availed during the Quarter	190
Less: Repaid during the Quarter	137
Add: Working Capital Limit	7
Gross Debt Position (as on December 31, 2014)	1,147
Debt Repayment Schedule	
Debt Repayment in next three months	201

Financial Highlights

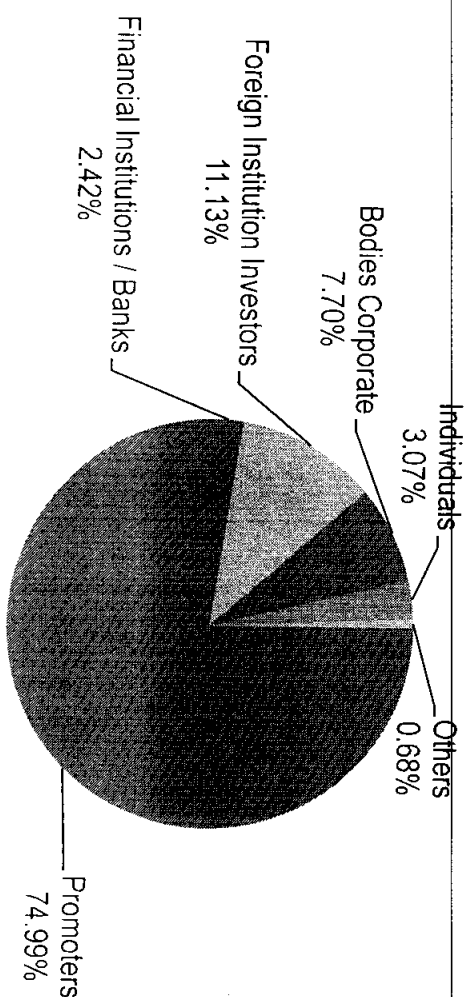
Cash Flow Position (Q3 & 9M FY15)

Fig in Rs. Cr.

Particulars	Q3 FY15	9M FY15
Cash Flow from Operation	399	1,168
New Borrowings	197	494
Total Inflow	596	1,662
Construction and Other Overhead Expenses	242	740
Selling and Admin Expenses	147	406
Interest Expenses	42	130
Debt Repayments	134	396
Total outflow	565	1,672
Net Balance	31	(10)

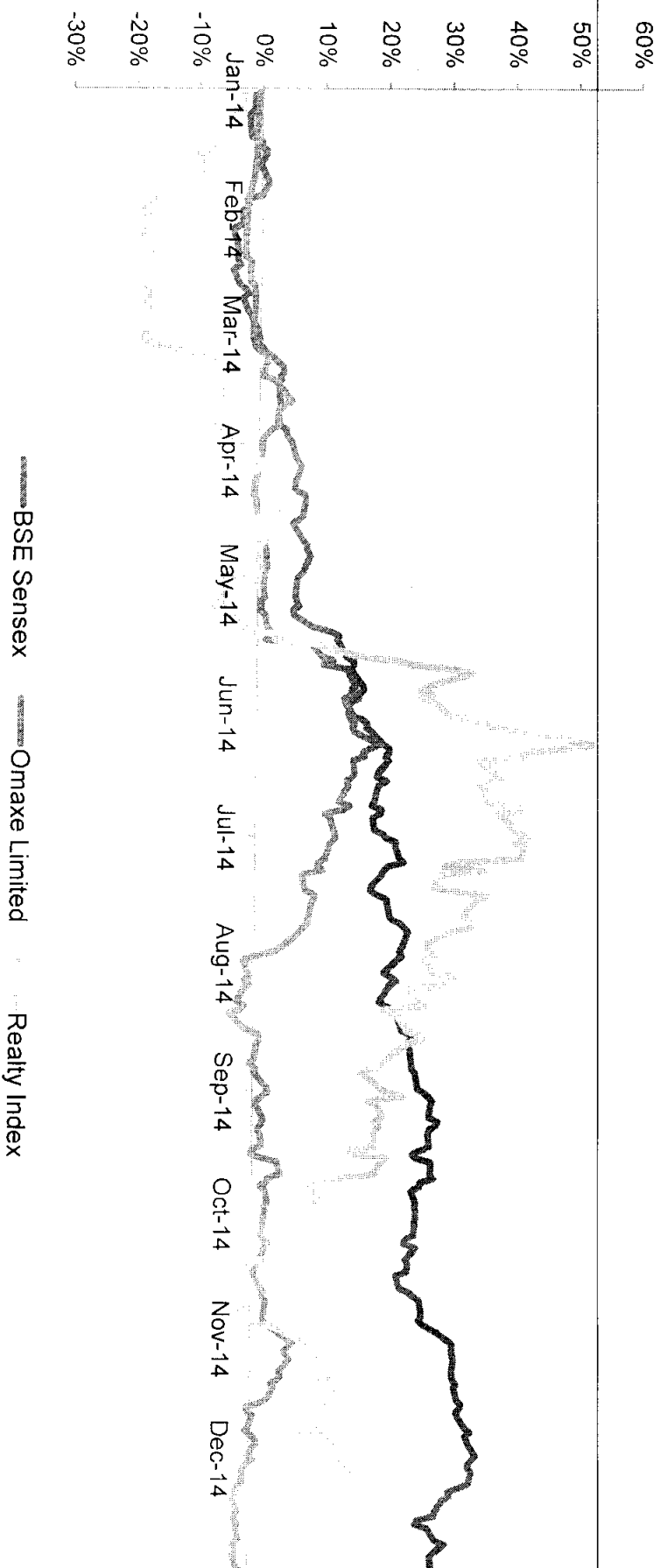
Shareholding Pattern

As on December 31, 2014



Category	No of Shares	Percentage Shareholding
Promoters	13,71,66,194	75%
Financial Institutions / Banks	44,19,949	2%
Foreign Institution Investors	2,03,54,808	11%
Bodies Corporate	1,40,87,221	8%
Individuals	56,22,935	3%
Others	12,49,433	1%
Total	18,29,00,540	100%

Omaxe Limited – Share price movement



Last Trading Price

INR 129.65

As on January 29, 2015 (www.bseindia.com)

52 Week High

INR 152.30

52 Week Low

INR 120.05

Market Capitalization

INR 2,371 cr

Disclaimer

- This presentation has been prepared by Omaxe Limited (the "Company") solely for your information and for your use and may not be taken away, reproduced, redistributed or passed on, directly or indirectly to another person (whether within or outside your organization or firm) or published in whole or in part for any purpose. By attending this presentation you are agreeing to be bound by forgoing restrictions and to maintain absolute confidence regarding the information disclosed in these materials.
- This presentation may contain forward-looking statements, including those relating to our general business plans and strategy, our future financial condition and growth prospects, and future developments in our industry and our competitive and regulatory environment. The information contained in this presentation does not constitute or form any part of any offer, invitation or recommendation to purchase or subscribe for any securities in any jurisdiction, and neither the issue of the information nor anything contained herein shall form the basis of, or be relied upon in connection with, any or commitment on the part of any person to proceed with any transaction. The information contained in this material has not been independently verified. No representation or warranty, express or implied, is made and no reliance shall be placed on the accuracy, fairness or completeness of the information presented or contained in these materials. Any forward-looking statement in this presentation is subject to the risk and uncertainties that could cause actual result to differ materially from those that may be inferred to being expressed in, or implied by, such statements. Actual results may differ materially from those forward-looking statements due to a number of factors, including future changes or developments in our business, our competitive environment, technology and application, and political, economic, legal and social condition in India and rest of the World. Such forward-looking statements are not indicative or guarantees of future performance. Any forward-looking statements, projections and industries data made by third parties included in this presentation are not adopted by the Company, and the Company is not responsible for such third party statements and projections. This presentation may not be all inclusive and may not contain all of the information that you may consider material. The information presented or contained in these materials is subject to change without notice and its accuracy is not guaranteed. Neither the Company nor any of its affiliates, advisers or representatives accepts liability whatsoever for any loss howsoever arising from any information presented or contained in these materials.
- Figures are subject to change and the company undertakes no obligation to publicly revise the figures to reflect subsequent events or circumstances.