

CONSTELLATION CAPITAL LIMITED

Regd Off: 10, L.S.C., Kalkaji, New Delhi-110019

Date: 07.09.2012

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge of 17,86,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Napean Finvest Private Limited.

This is for your information & record.

Thanking You.

Yours faithfully,

For Constellation Capital Limited.



Director

Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omaxe Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	✓ Constellation Capital Limited
Date of Reporting	07.09.2012
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Ltd. (NSE)

Details of the promoters' holding:

The term "event" indicates creation/ invocation/release of encumbrance, as the case may be)

Promoter(s) or PAC's with him	Pre-event holding (Total holding including encumbered shares)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) details of encumbrance (pledge/lien or other- give details)
Names	Number	% of total share capital	Type- creation/ invocation/ release	Date (s)	Number	% of total share capital	
Constellation Capital Limited	3,50,49,000	20.19%	Creation	05.09.2012	1,22,05,500	7.032%	17,86,000 shares pledged with M/s Napean Finvest Private Limited. as security for the loan availed by M/s Omaxe Limited

Details shall include the Details regarding the person(s) on whose favour the encumbrance has been created and the important features of such encumbrance.

For Constellation Capital Limited

Director

Place : New Delhi

Date : 07.09.2012