



Turning dreams into reality

Date: August 28, 2015

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Dear Sir,

Subject: Intimation of Annual General Meeting and Closure of Transfer Book as per Clause 16 of the Listing Agreement

Please note that the Twenty Sixth Annual General Meeting of the Company will be held on Tuesday, the 29th day of September, 2015 at 11.00 A.M at CasaBella Banquet, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana.

Further, pursuant to the provisions of Section 91 of the Companies Act, 2013 and the provisions of Clause 16 of the Listing Agreement, the Share Transfer Books of the Company shall remain closed from 24th September, 2015 to 29th September, 2015 (both days inclusive), for the purpose of Annual General Meeting and payment of dividend(s), if declared.

Further, please note that for the Financial Year 2014-15 the Board of Directors of the Company, at its meeting held on 28th May 2015, has recommended a dividend:

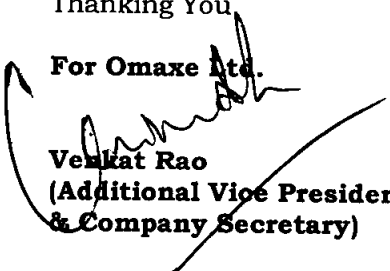
1. 0.1% on 0.1% Non-Cumulative, Redeemable Non-Convertible Preference shares of the Company.
2. Re. 0.50 per share (5%) on the paid up Equity Share Capital of the Company.

Further, the Notice setting out the Ordinary and Special Businesses to be transacted at the Meeting together with the Audited Financial Statements for the Financial Year ended March 31, 2015, Director's Report, Auditors' Report and Report on Corporate Governance along with the other annexure will be e-mailed/ dispatched to the stock exchange(s) and members of the Company within the applicable timelines.

This is for your information and record.

Thanking You

For Omaxe Ltd.


Venkat Rao
(Additional Vice President
& Company Secretary)

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)
Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918