

This Notice is not for release, publication or distribution, in whole or in part, in the United States, except that the Seller's Brokers may send copies of this Notice to persons in the United States who they reasonably believe to be QIBs.

Yours faithfully,

For and on behalf of the President of India,



(A.K. Singh)

Under Secretary to the Government of India

Tel/Fax: 011-23352726

E-mail: uslab1@nic.in