

The details of the Offer, in accordance with the requirements of Clause 5(b) of the SEBI OFS Circular, are set forth below. Other important information in relation to the Offer is set out below under the heading “**Important Information**”, and the information included therein constitutes an integral part of the terms and conditions of the Offer. The brokers and prospective buyers are required to read the information included in this Notice in its entirety along with the SEBI OFS Circulars.

Sr. No.	Details required to be mentioned in the Notice	Particulars of the Offer
1.	Name of the Seller (Promoter / Promoter Group)	The President of India, acting through and represented by the Ministry of Shipping, Government of India (Promoter)
2.	Name of the company whose shares are proposed to be sold and ISIN	Name: Dredging Corporation of India Limited ISIN: INE506A01018
3.	Name of the stock exchange where orders shall be placed	BSE and NSE
4.	Name of the designated stock exchange	NSE
5.	Date and time of the opening and closing of the Offer	The Offer shall take place during trading hours on a separate window of the Stock Exchanges and shall commence on August 21, 2015 at 9:15 a.m. and shall close on the same date at 3:30 p.m. Indian Standard Time (“ Offer Date ”)
6.	Allocation methodology	The allocation shall be at or above the Floor Price (defined below) on price priority method at multiple clearing prices, in accordance with the SEBI OFS Circulars, except in case of Retail Investors (defined below), who shall have an option to bid at the Cut-Off Price (defined below) and for whom the final allocation price may be below the Floor Price on account of the retail discount offered. A minimum of 10% of the size of the Offer shall be reserved for Retail Investors subject to the receipt of valid bids (“Retail Category”). The Stock Exchanges will decide the quantity of shares eligible to be considered in the Retail Category, based on the Floor Price (defined below) declared by the Seller. Bidders can bid under the Retail Category or the non-Retail Category. Indicative price for non-retail category shall be displayed separately. There shall be no indicative price for the Retail Category. No single bidder other than Mutual Funds (defined below) and Insurance Companies (defined below) shall be allocated more than 25% of the Offer Shares being offered in the Offer. Retail Category Retail investor shall mean an individual investor who places bids for shares of total value of not more than ₹2,00,000 (Rupees Two Lakhs) aggregated across Stock Exchanges (“Retail Investor”). Retail investors may enter a price bid or opt for bidding at “Cut-off Price”. For this purpose, “Cut-Off-Price” means the lowest price at which the Offer Shares are sold, as shall be determined based on all valid bids received in the non-retail category. Allocation to Retail Investors shall be made based on the Cut-off Price.