



भारत सरकार
Government of India

पोत परिवहन मंत्रालय

Ministry of Shipping

परिवहन भवन/Transport Bhawan
1, संसद मार्ग/1, Parliament Street

दिनांक, नई दिल्ली-110001

Dated, New Delhi-110001

Date: August 19, 2015

The Managing Director,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
India

The Managing Director,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
India

Sub: Notice of Offer for Sale of equity shares of Dredging Corporation of India Limited (the “Company”) by its Promoter, the President of India, acting through the Ministry of Shipping, Government of India, through the stock exchange mechanism (the “Notice”)

Dear Sir/Madam,

I am directed to refer to Clause 5(b) of the circular number CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India (“SEBI” and such circular “SEBI OFS Circular”) pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as substantially amended by circular number CIR/MRD/DP/04/2013 dated January 25, 2013, circular number CIR/MRD/DP/17/2013 dated May 30, 2013, circular number CIR/MRD/DP/24/2014 dated August 8, 2014, circular number CIR/MRD/DP/32/2014 dated December 1, 2014, and circular number CIR/MRD/DP/12/2015 dated June 26, 2015 (together with SEBI OFS Circular, “SEBI OFS Circulars”), read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation (CIR/MRD/DP/9/2015) dated May 26, 2015 issued by SEBI.

The President of India, acting through and represented by the Ministry of Shipping, Government of India is the promoter of Dredging Corporation of India Limited (the “Seller”). The Seller proposes to sell up to 1,400,000 equity shares of the face value of ₹10/- each (“Offer Shares”), representing 5% of the total paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with (i) SEBI OFS Circulars, (ii) notice number 20120222-34 dated February 22, 2012, notice number 20120228-30 dated February 28, 2012, notice number 20120727-26 dated July 27, 2012, notice number 20130129-23 dated January 29, 2013, notice number 20140902-33 dated September 2, 2014, notice number 20150122-30 dated January 22, 2015, and notice number 20150702-28 dated July 2, 2015 issued by the BSE Limited (“BSE”); and (iii) circular reference number 2/2012 dated February 21, 2012, circular reference number 73/2012 dated February 24, 2012, circular reference number 52/2012 dated August 2, 2012, circular reference number 005/2013 dated January 30, 2013, circular reference number 0037/2013 dated January 31, 2013, circular reference number 52/2013 dated May 30, 2013, circular reference number 44/2014 dated September 2, 2014, and circular reference number 29/2015 dated June 30, 2015 issued by the National Stock Exchange of India Limited (“NSE”, and together with the BSE, the “Stock Exchanges” and such offer for sale hereinafter referred to as the “Offer”).

The Offer shall be undertaken exclusively through Seller’s Brokers (defined hereinafter) named below on a separate window provided by the Stock Exchanges for this purpose.