



CREATING WEALTH FOR WELLBEING

NLC INDIA LIMITED

(formerly Neyveli Lignite Corporation Limited)

(A Government of India Enterprise)

Regd. Office: First Floor, No.8, Mayor Sathyamurthy Road,
FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600 031
Corporate Office: Block- 1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Phone: 04142/252205. Fax: 04142-252645, 252646

CIN:L93090TN1956GOI003507

Web-site: www.nlcindia.com; e-Mail: cosec@nlcindia.com



No.Secy/OFS/2017

Dt.02.11.2017

To The National Stock Exchange of India Ltd Plot No.C/1,G Block Bandra-Kurla Complex Bandra(E), MUMBAI-400 051. Scrip Code : NLCINDIA	To The Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001. Scrip Code : 513683
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Dear sirs,

Sub : Offer of equity shares to the eligible employees of NLC India Limited as per the Alternative Mechanism approval dated October 24, 2017 – Employee Offer for Sale ("Employee OFS").

We write to inform you that in accordance with the approval given to the Alternative Mechanism approval dated 24th October, 2017, the President of India, acting through Ministry of Coal, Government of India proposes to offer upto 38,21,421 equity shares of face value of Rs.10/- each of the Company to its eligible employees at a discounted price of Rs.89.90 per equity share i.e., price is at 5% discount to the cut-off price of Rs.94.60 discovered in the offer for sale of equity shares of the Company carried out by the President of India acting through Ministry of Coal, Government of India.

The offer under the Employee Offer for Sale shall remain open from 02.11.2017 (10:00 AM) to 04.11.2017(05:00 PM)(both days inclusive).

Thanking you,

Yours faithfully,
for NLC India Limited

S. Mani
21/11/17
for Company Secretary