



OWAIS METAL & MINERAL PROCESSING LIMITED

(Formerly known as Owais Metal & Mineral Processing Private Limited)

(Formerly known as Owais Ali Overseas Private Limited)

Registered Office - 1 WAHID NAGAR, OLD BYPASS ROAD, RATLAM (MP)-457001
B.O. - MEGHNAGAR (MP)- 457779, AJMER (RJ) - 305627, UDAIPUR (RJ) - 313011

CIN: L14290MP2022PLC063833

October 28, 2025

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Dear Sir/ Madam,

Scrip Code: OWAIS

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Corrigendum to the Notice of Extraordinary General Meeting (EGM) of Members

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and in reference to the captioned subject matter, and in continuation to our intimation dated October 09, 2025, we hereby submit the Corrigendum to the Notice of the Extra-Ordinary General Meeting (“EGM”) of the Company, which was dispatched to the shareholders on October 09, 2025.

This Corrigendum shall form an integral part of the Notice of the EGM and shall be read in conjunction therewith. Except as modified or supplemented by the Corrigendum, all other contents of the EGM Notice shall remain unchanged.

The aforesaid Corrigendum and the Notice of the EGM are also available on the website of the Company at www.ommpl.com and on the website of the Stock Exchange, i.e. National Stock Exchange of India Limited (NSE) at www.nseindia.com.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Owais Metal and Mineral Processing Limited

Saiyyed Owais
Ali

Digitally signed by Saiyyed
Owais Ali
Date: 2025.10.28 19:40:43
+05'30'

Saiyyed Owais Ali
Managing Director
DIN: 08291144



OWAIS METAL AND MINERAL PROCESSING LIMITED
(earlier known as Owais Ali Overseas Private Limited and Owais Metal and Mineral Processing Private Limited)

CIN: L14290MP2022PLC063833

Registered Office: C/o Sayyad Akhtar Ali, Vahid Nagar, Old Baipass Road, Ratlam- 457001, Madhya Pradesh, India

Phone: +91 93000 96498; **Email:** info@owaismetal.com; **Web:** www.ommpl.com

CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

First Extra-Ordinary General Meeting (EGM) for the Financial Year 2025-2026 of the members of Owais Metal and Mineral Processing Limited is scheduled to be held on Saturday, November 01, 2025, at 04:00 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

The Notice of the EGM dated October 08, 2025 ("EGM Notice") was dispatched via email to the Shareholders of the Company on October 09, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said EGM Notice. This corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. There has been change in the price of the issue of equity shares and warrants on a preferential basis by way of private placement to the promoters as well as to non-promoter proposed allottees due to which the following changes shall be incorporated in the Notice of Extra-Ordinary General Meeting (EGM);
 - a. On Page No 1 in the 1st paragraph of heading **Item No 1** of EGM notice, the amount which is mentioned as Rs. 50,07,47,400 (Rupees Fifty Crores Seven Lakhs Forty-Seven Thousand and Four Hundred Only) shall be changed and be read as Rs. 55,18,87,560 (Fifty-Five Crores Eighteen Lakhs Eighty-Seven Thousand Five Hundred and Sixty Only).
 - b. On Page No 1 under point (a) of Item no 1, the words at a price of Rs. 470.00 (Rupees Four Hundred Seventy Only) per Warrant (including premium of Rs. 460.00 (Rupees Four hundred and sixty only) shall be replaced and read as at a price of Rs. 518.00 (Rupees Five Hundred and Eighteen Only) per Warrant (including premium of Rs. 508.00 (Rupees Five Hundred and Eight only).
 - c. On Page no 1 under the point (b) of Item no 1, the words at price of at a price of Rs. 470.00 (Rupees Four Hundred Seventy Only) per Equity Share (including premium of Rs. 460.00 (Rupees Four hundred and sixty only) per Equity Share shall be replaced and read as a price of Rs. 518.00 (Rupees Five Hundred and Eighteen Only) per Equity Share (including premium of Rs. 508.00 (Rupees Five Hundred and Eight only).
 - d. On page no 2 in para no 2 the sentence "The floor price as determined in terms of Regulation 164(1) of the ICDR Regulations for the issuance of the Equity Shares is Rs. 470.00 (Rupees Four Hundred Seventy Only);" shall be replaced and read as "The floor price as determined in terms of Regulation 164(1) of the ICDR Regulations for the issuance of the Equity Shares is Rs. 518.00 (Rupees Five Hundred and Eighteen Only);"
 - e. On page no 12 under the head explanatory statement in respect of the special business pursuant to section 102 of the companies act, 2013, in Item no 1, the Table 1 shall be replaced with the current table;

Sr. No.	Requirement	Disclosure
1	Objects of the issue	<p>The purpose and objective of the fund raise being undertaken by way of the Proposed Investment is as follows:</p> <p>The company is expanding its operations by setting up 2 new plants for Manufacturing of Electrolytic Manganese Dioxide (EMD) and Precious Metal Recovery from Mining and Metal Waste.</p>

		<table><tr><th>S. No.</th><th>Particulars</th><th>Estimated Amount of Deployment (INR up to)</th><th>Tentative timelines for utilisation of issue proceeds from the date of receipt of funds</th></tr><tr><td>1.</td><td>Construction of factory building for Installation of Plant of Electrolytic Manganese Dioxide and Recovery of Precious Metal from Mining and Metal Waste.</td><td>4,92,00,000.00</td><td>Prior to September 2026</td></tr><tr><td>2.</td><td>Purchase of Machinery and other equipment for Manufacturing of Electrolytic Manganese Dioxide.</td><td>22,92,37,769.00</td><td>Prior to September 2026</td></tr><tr><td>3.</td><td>Purchase of Machinery and other Equipment's for Recovery of Precious Metal from Mining and Metal Waste.</td><td>20,07,62,231.00</td><td>Prior to September 2026</td></tr><tr><td>4.</td><td>General Corporate Purpose and Working Capital Requirement.</td><td>7,26,87,560.00</td><td>Prior to September 2026</td></tr><tr><td></td><td>Total</td><td>55,18,87,560.00</td><td></td></tr></table> <p>If the issue proceeds are not utilised (in full or in part) for the objects (provided hereinabove) during the period stated above due to any such factors, the remaining issue proceeds (of a particular object) shall be utilised within a period of 36 months in such manner as may be determined by the Board, in accordance with applicable laws and without further approval of the members of the Company.</p>	S. No.	Particulars	Estimated Amount of Deployment (INR up to)	Tentative timelines for utilisation of issue proceeds from the date of receipt of funds	1.	Construction of factory building for Installation of Plant of Electrolytic Manganese Dioxide and Recovery of Precious Metal from Mining and Metal Waste.	4,92,00,000.00	Prior to September 2026	2.	Purchase of Machinery and other equipment for Manufacturing of Electrolytic Manganese Dioxide.	22,92,37,769.00	Prior to September 2026	3.	Purchase of Machinery and other Equipment's for Recovery of Precious Metal from Mining and Metal Waste.	20,07,62,231.00	Prior to September 2026	4.	General Corporate Purpose and Working Capital Requirement.	7,26,87,560.00	Prior to September 2026		Total	55,18,87,560.00	
S. No.	Particulars	Estimated Amount of Deployment (INR up to)	Tentative timelines for utilisation of issue proceeds from the date of receipt of funds																							
1.	Construction of factory building for Installation of Plant of Electrolytic Manganese Dioxide and Recovery of Precious Metal from Mining and Metal Waste.	4,92,00,000.00	Prior to September 2026																							
2.	Purchase of Machinery and other equipment for Manufacturing of Electrolytic Manganese Dioxide.	22,92,37,769.00	Prior to September 2026																							
3.	Purchase of Machinery and other Equipment's for Recovery of Precious Metal from Mining and Metal Waste.	20,07,62,231.00	Prior to September 2026																							
4.	General Corporate Purpose and Working Capital Requirement.	7,26,87,560.00	Prior to September 2026																							
	Total	55,18,87,560.00																								
2	The total number of shares and other securities to be issued	<p>Warrants: 2,58,000 (Two Lakhs Fifty-Eight Thousand Only) warrants (“Warrants”) of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) (“Additional Equity Share”) at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 518.00 (Rupees Five Hundred Eighteen Only) per Warrant (including premium of Rs. 508.00 (Rupees Five hundred and eight only), in accordance with the relevant provisions of Chapter V of the ICDR Regulations, to the Proposed Subscriber (the “Warrants”)</p> <p>Equity Shares: 8,07,420 (Eight Lakhs Seven Thousand Four Hundred and Twenty) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up (“Equity Shares”) for cash consideration on a preferential basis, at a price of Rs. 518.00 (Rupees Five Hundred Eighteen Only) per Equity Share (including premium of Rs. 508.00 (Rupees Five hundred and eight only) per Equity Share, in accordance with the relevant provisions of Chapter V of the ICDR Regulations, to the Proposed Subscriber (the “Equity Shares”).</p>																								

		The Equity Shares and the Warrants will aggregate to 5.54% (Five Point Five Four Percent) of the total and paid-up share capital of the Company, on a fully diluted basis, on the date of their allotment.
3	The price or price band at/within which the allotment is proposed	<p>Warrants: Each Warrant is proposed to be issued at price of Rs. 518.00 (Rupees Five Hundred Eighteen Only). Each Warrant is convertible into 1 (one) equity share of the Company of face value of Rs 10.00 (Rupees Ten only) at a premium of Rs. 508.00 (Rupees Five hundred and eight only) (each such equity shares to be issued on conversion of the Warrants, an “Additional Equity Share”).</p> <p>Equity Shares: Each Equity Share is offered at an issue price of at a price of Rs. 518.00 (Rupees Five Hundred Eighteen Only) each and is proposed to be issued at a premium of Rs. 508.00 (Rupees Five hundred and eight only) per such Equity Share.</p>
4	Basis on which the price has been arrived at along with report of the Registered Valuer	<p>Since the equity shares of the Company are frequently traded shares, the price at which each Equity Share and each Warrant is proposed to be issued is in accordance with the provisions of the ICDR Regulations and is higher than the prices computed in terms of the following:</p> <p>(a) The 90 trading days volume weighted average price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date, is Rs. 517.16 (Indian Rupees Five Hundred Seventeen and Sixteen paise only) per Equity Share; or</p> <p>(b) The 10 trading days volume weighted average price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date, is Rs. 462.43 (Indian Rupees Four Hundred Sixty-Two and Forty-Three Paise only) per Equity Share</p>
5	Relevant date with reference to which the price has been arrived at	<p>The “Relevant Date” for the purpose of computation of the price in terms of Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 shall be Wednesday, October 01, 2025, being the day preceding Thursday, October 02, 2025, which is a holiday (Gandhi Jayanti). The date of Thursday, October 02, 2025 is 30 days prior to the date of the Extra-Ordinary General Meeting of the Company scheduled to be held on Saturday, November 01, 2025.</p> <p>The “Cut-off-Date” in terms of the Valuation basis which the price of the Equity Shares has been determined is October 01, 2025</p>
6	The class or classes of persons to whom the allotment is proposed to be made	<p>The issuance and allotment of the Equity Shares is proposed to be made to the Proposed Subscribers.</p> <p>The Proposed Subscribers are from</p> <p>(i) member of the Promoter Group who is also shareholder of the Company</p> <p>(ii) non-promoter proposed allottees some of which are existing shareholders of the company who hold equity shares of the Company and some of proposed allottees aren’t members of the company as on date of this notice.</p>
7	Intention of promoters, directors or key managerial personnel to subscribe to the offer	Two of the Proposed Subscribers are members of the Promoter Group of the Company and others are belonging to non-promoters category. None of the other Promoters of the Company or other members of the Promoter Group of the Company or the directors of the Company or the key managerial personnel of the Company propose to subscribe to the Equity Shares or the Warrants.

8	The proposed time within which the allotment shall be completed	<p>The allotment of Equity Shares and Warrants will be completed within a period of 15 (fifteen) days from the date of passing of this resolution by the members of the Company.</p> <p>Provided that where the allotment is subject to receipt of any approval for such allotment from any regulatory/statutory authority including In-principle approval from the National Stock Exchange of India Limited in relation to the Proposed Investment, the allotment will be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval(s).</p>
9	The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them	Please refer Annexure I
10	The change in control, if any, in the company that would occur consequent to the preferential offer	There will be no change in the control of the Company, as a result of the Proposed Investment.
11	The number of persons to whom allotment on a preferential basis has already been made during the year, in terms of number of securities as well as price	The Company has not made any allotment of any securities on a preferential basis in the financial year 2024 - 2025 and 2025 - 2026 (till date).
12	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Not applicable since the issuance and allotment of the Equity Shares is being made for cash
13	The pre issue and post issue shareholding pattern of the company	Please see Annexure II.

- f. On page no 14 under the head explanatory statement in respect of the special business pursuant to section 102 of the companies act, 2013, in Item no 1, the Table no 2 shall be replaced with the current table;

1	Particulars of the offer including date of passing of Board resolution	Please see line item 2 of Paragraph 2 above. The date of passing of the resolution of the Board approving the issuance of the Equity Shares and the Warrants is October 08, 2025
2	Kinds of securities offered and the price at which security is being offered	Please see line items 2 of Paragraph 3 above.
3	Basis or justification for the price (including premium, if any) at which the offer or invitation is being made	Please see line items 3 and 4 of Paragraph 2 above.
4	Name and address of valuers who performed Valuation	A Certificate from Heena Gulrajani & Associates, Practicing Company Secretary, (Certificate of Practice No.: 25423), certifying that the issue of equity shares on preferential basis is being made in accordance with requirements of the Chapter V of the SEBI ICDR Regulations shall be available for inspection at the Registered Office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. (IST) to 5:00 P.M. (IST) up to the date of Extra

		Ordinary General Meeting.
5	Amount which the company intends to raise by way of such securities	<p>The aggregate amount intended to be raised pursuant to the Proposed Investment Rs. 55,18,87,560.00 (Fifty-Five Crores Eighteen Lakhs Eighty-Seven Thousand Five Hundred and Sixty Only) in the following manner:</p> <p>Warrants: the consideration payable for the Warrants proposed to be issued to the Proposed Subscriber is Rs. 13,36,44,000.00 (Rupees Thirteen Crores Thirty-Six Lakhs Forty-Four Thousand Only)</p> <p>Equity Shares: the consideration payable for the Equity Shares proposed to be issued to the Proposed Subscriber is Rs. 41,82,43,560.00 (Rupees Forty-One Crores Eighty-Two Lakhs Forty-Three Thousand Five Hundred Sixty Only).</p>
6	Material terms of raising such securities	<p>Warrants:</p> <ol style="list-style-type: none"> 1. Each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share"), in one or more tranches, within a period of 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. 2. The Warrants by themselves, until exercise of the conversion option and allotment of Additional Equity Shares, do not give the Proposed Subscriber any rights akin to that of shareholder(s) of the Company including voting rights. 3. An amount equivalent to 25% (twenty-five percent) of the price of each Warrant, calculated as of the "Relevant Date" shall be payable for such Warrant on or before the date of allotment of such Warrant (the "Upfront Warrant Payment") and the balance 75% (seventy-five percent) of the price of each Warrant shall be paid on the exercise of the Warrant(s). 4. In the event that the Proposed Subscriber does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the Upfront Warrant Payment on such Warrants shall stand forfeited by the Company, and the Company shall have no liability or obligations to allot any Additional Equity Shares to the Proposed Subscriber which corresponds to the unexercised Warrant or to return any part of the Upfront Warrant Payment. Additional Equity Shares: The Additional Equity Shares when issued shall be pari passu in all respects with the existing fully paid-up equity shares of face value of Rs. 10.00 (Rupees Ten only) each of the Company including with respect to entitlement to dividend, voting powers and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company.

		<p>Equity Shares:</p> <p>The Equity Shares shall be pari passu in all respects with the existing fully paid-up equity shares of face value of Rs 10.00 (Rupees Ten only) each of the Company including with respect to entitlement to dividend, voting powers and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company.</p>
7	Proposed time schedule	<p>As required under the ICDR Regulations, the Equity Shares shall be allotted by the Company within a period of 15 (fifteen) days from the date of passing of the resolution at this Extra Ordinary General Meeting of the Company. Provided that where the allotment is subject to receipt of any approval for such allotment from any regulatory/ statutory authority including in principle approval from Stock Exchanges for the Proposed Investment, the allotment will be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval(s).</p> <p>In accordance with applicable law, the tenure of the Warrants shall not exceed 18 (eighteen) months from the date of their issue and allotment; and if the option to be issued Additional Equity Shares by converting the Warrants is not exercised in accordance with its terms during such tenure, then the Warrants shall lapse and the consideration paid in respect of such Warrants shall stand forfeited, and the Proposed Subscriber shall have no claim in respect of such consideration.</p>
8	Purposes or objects of offer	Please see line item 1 of Paragraph 2 above.
9	Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects	Two of the Proposed Subscriber is a member of the Promoter Group of the Company. The said Proposed Subscriber is subscribing to the Warrants for an aggregate cash consideration of Rs. 13,36,44,000 (Rupees Thirteen Crores Thirty-Six Lakhs Forty-Four Thousand Only). No Promoter of the Company or other member of the Promoter Group of the Company is making any contribution either as part of the Proposed Investment or separately in furtherance of the objects of the Proposed Investment. The directors of the Company are not making any contribution either as part of the Proposed Investment or separately in furtherance of the objects of the Proposed Investment.
10	Principal terms of assets charged as securities:	Not Applicable

- g. On page no 16 under the head explanatory statement in respect of the special business pursuant to section 102 of the companies act, 2013, **point no 4** shall be read as “The Warrants are proposed to be issued to the Proposed Subscriber on the terms approved by the Board and are convertible into the Additional Equity Shares i.e., equity shares of face value of Rs. 10.00 (Rupees Ten only) each of the Company, and each such equity share to be issued at a premium of Rs. 508.00 (Rupees Five Hundred Eight only) each”
2. 7 (Seven) of the proposed allottees viz; Gautam Chandrakant Munot (Non-Promoter), Mohit Prakash Munot (Non-Promoter), MKCA Capital Ventures LLP (Non-Promoter), Rushabh Nilesh Shah (Non-Promoter), Chirag Kothari (Non-Promoter), Visisth Services Limited (Non-Promoter) and Mrs. Garima Dengla (Non- Promoter) whose name is mentioned in the table of list of allottees in the EGM Notice issued on October 08, 2025 has been

disqualified for the present preferential issue / offer due to breach of condition of Regulation 159 of the SEBI (ICDR) Regulations, 2018.

Due to such disqualification, the proposed allottees Gautam Chandrakant Munot (Non-Promoter), Mohit Prakash Munot (Non-Promoter), MKCA Capital Ventures LLP (Non-Promoter), Rushabh Nilesh Shah (Non-Promoter), Chirag Kothari (Non-Promoter), Mrs. Garima Dengla (Non-Promoter) and Visisth Services Limited (Non-Promoter) has been removed from the list of proposed allottees. It is now being proposed to allot such Equity Shares to new proposed allottees viz Mrs. Sumangla Gautam Munot (Non-Promoter), Mrs. Nikita Mohit Munot (Non-Promoter), Mrs. Shweta Kataria (Non-Promoter), Jinesh B Shah HUF (Non-Promoter), Mrs. Khyati Kothari (Non-Promoter), Mrs Sheetal Bangani (Non-Promoter) and Vinod Kumar Dengla HUF (Non-Promoter).

Further, the List of Proposed Allottees in **Annexure I** of the notice has been rearranged by replacing names of the disqualified proposed allottees with new proposed allottees, annexure I shall be rearranged as following;

Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted
10	Sheetal Bangani	Public	Equity Shares	26,700
31	Khyati Kothari	Public	Equity Shares	3,200
43	Jinesh B. Shah HUF	Public	Equity Shares	16,000
52	Shweta Kataria	Public	Equity Shares	2,000
56	Vinod Kumar Dengla HUF	Public	Equity Shares	5,500
67	Nikita Mohit Munot	Public	Equity Shares	6,500
75.	Sumangla Gautam Munot	Public	Equity Shares	6,500

To incorporate the changes at Sr. No. 10, 31, 43, 52, 56, 67, and 75 above, the names of the proposed allottees and the percentage of Post-Preferential Offer Capital that may be held by them as mentioned on Page No. 18 and Page 19 at Serial No. 10, 31, 43, 52, 56, 67, and 75 of Item No. 01 of Explanatory Statement of EGM Notice, shall be amended and read as below:

Sr. No.	Proposed Subscriber	Class	Security Issued	Pre-Issue		Issue		Post-Issue			
								Post allotment Equity shares		Post conversion of Warrants [^]	
				No.	%	No.	%	No.	%	No.	%
10	Sheetal Bangani	Public	Equity	6500	0.04	26,700	0.14	33,200	0.17	-	-
31	Khyati Kothari	Public	Equity	200	0.00	3,200	0.02	3,400	0.02	-	-
43	Jinesh B. Shah HUF	Public	Equity	-	-	16,000	0.08	16,000	0.08	-	-
52	Shweta Kataria	Public	Equity	-	-	2,000	0.01	2,000	0.01	-	-
56	Vinod Kumar Dengla HUF	Public	Equity	-	-	5,500	0.03	5,500	0.02	-	-
67	Nikita Mohit Munot	Public	Equity	-	-	6,500	0.03	6,500	0.03	-	-
75.	Sumangla Gautam Munot	Public	Equity	-	-	6,500	0.03	6,500	0.03	-	-

Accordingly, the current and the proposed status of the allottee(s) post the Preferential Issues namely, Promoter or Non-Promoter as mentioned under Disclosures required to be made in terms of Regulation 163(1) of the ICDR Regulations, 2018 on Page No. 21 Annexure II in Explanatory Statement, shall be amended and read as below:

Annexure II

The pre issue and post issue shareholding pattern of the company

Sr. No.	Category of Shareholders	Pre-Preferential Issue Shareholding Pattern		Preferential Issue Shareholding Pattern		Post Preferential Issue Shareholding Pattern (Proposed)^	
		No.	%	No.	%	No.	%
A.	Promoter and Promoter Group						
A1	Indian						
a	Individuals / Hindu Undivided Family	1,32,75,198	73.01	2,58,000	1.34	1,35,33,198	70.31
b	Any Other (Specify)	-	-	-	-	-	-
A1	Sub Total	1,32,75,198	73.01	2,58,000	1.34	1,35,33,198	70.31
A2	Foreign	-	-	-	-	-	-
	A= A1 + A2	1,32,75,198	73.01	2,58,000	1.34	1,35,33,198	70.31
B	Public						
B1	Institutions						
B2	Institutions (Domestic)	1,16,000	0.64	65,000	0.34	181,000	0.94
B3	Institutions (Foreign)	63,500	0.35	128,000	0.67	191,500	0.99
B4	Central Government / State Government(s) / President of India	-	-	-	-	-	-
B5	Non-Institutions						
a	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	25,97,300	14.28	3,00,520	1.56	28,97,820	15.06
b	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	7,01,800	3.86	1,17,700	0.61	8,19,500	4.26
c	Non-Resident Indians (NRIs)	3,64,700	2.01	-	-	3,64,700	1.89
d	Body Corporates	7,91,400	4.35	27,100	0.14	8,18,500	4.25
e	Any Other (specify)	2,72,500	1.50	1,69,100	0.88	4,41,600	2.29
B5	Sub- Total	47,27,700	26.00	6,14,420	3.19	53,42,120	27.75
	B= B1+B2+B3+B4+B5	49,07,200	26.99	8,07,420	4.19	57,14,620	29.69
C	Non-Promoter / Non- Public	-	-	-	-	-	-
	Grand Total(A+B+C)	1,81,82,398	100.00	10,65,420	5.54	1,92,47,818	100.00

Note: The pre-issue Share Holding Pattern is as per the shareholding pattern as on September 30, 2025.

^The shareholding of the Proposed Subscriber post exercise of Warrants as shown is calculated assuming full exercise of the Warrants and consequent allotment of Equity Shares to the Proposed Subscriber and assuming no increase or decrease in total share capital of the Company has occurred in the interim of the subscription to the Warrants and their conversion into Equity Shares

3. The Beneficiary Name of NPRS Financial Services Private Limited and Vimura's Family Private Trust was earlier mentioned incorrectly and now has been corrected. MKCA Capital Ventures LLP (Non-Promoter) and Visisth Services Limited (Non-Promoter) whose name is mentioned in the table for details of Beneficial Owners in the EGM Notice issued dated October 08, 2025 has been disqualified for the present preferential issue / offer due to breach of condition of Regulation 159 of the SEBI (ICDR) Regulations, 2018

Annexure III

The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees

Sr. No.	Name of the Proposed Allottee	No. of Share	Ultimate Beneficial Owner
1	1955 Venture Fund	42,700	Jinendra G
2	Nav Capital VCC- Nav Capital Emerging Star Fund	1,28,000	Veerendra Kedarnath Chandalada
3	Navbharat Investment Opportunities Fund	65,000	Vineet Arora
4	N Rajesh HUF	20,000	N Rajesh Kumar
5	Shankesh Vijayakumar HUF	10,000	Shankesh Vijayakumar
6	NPRS Financial Services Private Limited	10,800	Pravina Bhansali
7	Bhavin Ajit Dedhia (HUF)	26,700	Bhavin Ajit Dedhia
8	Ceramet Consultants Private Limited	5,500	Aniket Gore
9	VN Tradelink	5,000	Malab Prakashkumar Shah
10	Mi Lifestyle Marketing Global Private Limited	10,800	Viresh Natwarlal Mehta
11	S S Khetpalia Finance & Investments	10,800	Sunil Khetpalia
12	Trinity Associates	10,800	Fathailal Kailash Sancheti
13	MKCA Capital Ventures LLP	2,000	Shweta Kataria and Mukesh Kataria
14	Vimura's Family Private Trust	10,800	Vijaya Rajan
15	Suryatej Advisors LLP	10,800	Girish Nilkanth Kulkarni
16	Jinesh B. Shah HUF	16,000	Jinesh B. Shah
17	Vinod Kumar Dengla HUF	5,500	Vinod Kumar Dengla

4. The current and proposed status of Mr. Sayyad Akhtar Ali and Mr. Saiyyed Owais Ali falls under the Promoter Category in the shareholding pattern of the Company.

Apart from these two, the current and proposed status of all other proposed allottees continues to fall under the Public Category.

5. The PCS Certificate has been uploaded on the Company's website and can be directly accessed at the following link: https://www.ommpl.com/statutory_disclosure.html
6. The shares under pledge are considered in the pre-preferential holding of the respective shareholders.

This Corrigendum / Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum / Addendum shall also be available at the website of the Company at www.ommpl.com and on the website of National Stock Exchange of India Limited ("NSE") where the shares of the Company are listed.

By Order of the Board of Directors
For Owais Metal and Mineral Processing Limited

Sd/-
Saiyyed Owais Ali
Managing Director
DIN: 08291144

Date: October 28, 2025
Place: Ratlam