



OWAIS METAL & MINERAL PROCESSING LIMITED

(Formerly known as Owais Metal & Mineral Processing Private Limited)

(Formerly known as Owais Ali Overseas Private Limited)

Registered Office - 1 WAHID NAGAR, OLD BY PASS ROAD, RATLAM (MP)-457001

B.O. - MEGHNAGAR (MP)-457779 , AJMER (RJ) - 305627, UDAIPUR (RJ) - 313011

CIN : L14290MP2022PLC063833

To,

Date: 26th August, 2026

The Listing and Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G block,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051
Script Code: SM – OWAIS

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- -Submission of Order passed by the Hon'ble NCLT

Dear Sir/Ma'am,

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Hon'ble National Company Law Tribunal (NCLT), Indore Bench, vide its order dated August 13, 2026 has admitted the application filed under the provisions of the Insolvency and Bankruptcy Code, 2016 against Owais Metal and Mineral Processing Limited and has commenced the Corporate Insolvency Resolution Process (CIRP).

In this regard, please find enclosed the following documents for your information and records:

1. Certified/True copy of the Order passed by the Hon'ble NCLT dated August 13, 2026 which was officially received by the Company on **August 25, 2026**.
2. Public Announcement issued by the Interim Resolution Professional.

Kindly take the above information on your records. This is for your information & dissemination to all concerned.

Thanking you,
Yours faithfully,
For **Owais Metal and Mineral Processing Limited**

Saiyyed Owais Ali
Managing Director
DIN: 08291144

Enclosed: 1. NCLT Order



+91 9300096498



info@ommpl.com



www.ommpl.com



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2- Annexure A

MANAGEMENT'S CLARIFICATION

Background:

The Hon'ble National Company Law Tribunal ("NCLT") has passed an order admitting the application filed against the Company under the applicable provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC"), thereby initiating the Corporate Insolvency Resolution Process ("CIRP") and appointing an Interim Resolution Professional ("IRP") in accordance with the provisions of the IBC.

Management Action :

Upon being apprised of the aforesaid order, the Management has immediately taken up the matter with the concerned Creditor with a view to resolving the underlying matter and arriving at an amicable settlement.

The Management has been in discussions with the Creditor regarding settlement of the matter. Pursuant to such discussions and the resolution arrived at between the parties, the Creditor has taken steps for withdrawal of the insolvency proceedings and has filed the requisite application for withdrawal before the IRP/NCLT, as applicable.

Present Status:

The Creditor has already filed the requisite withdrawal application for withdrawal of the insolvency proceedings before the Interim Resolution Professional ("IRP") and the Hon'ble NCLT, as applicable.