



OWAIS METAL & MINERAL PROCESSING LIMITED

(Formerly known as Owais Metal & Mineral Processing Private Limited)
(Formerly known as Owais Ali Overseas Private Limited)

Registered Office – 1 WAHID NAGAR, OLD BY PASS ROAD, RATLAM (MP)–457001
B.O. – MEGHNAGAR (MP)–457779 , AJMER (RJ) – 305627, UDAIPUR (RJ) – 313011

CIN : L14290MP2022PLC063833

October 08, 2025

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Code: OWAIS

Sub: Outcome of the Board Meeting held on Wednesday, October 08, 2025

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the Board of Directors (“Board”) of Owais Metal and Mineral Processing Limited (“Company”) in its meeting held today i.e., October 08, 2025 has *inter alia* considered and approved the following:

1. Issue of Warrants and Equity Shares on Preferential basis by way of Private Placement to the Promoters as well as to non-promoter proposed allottees:

Subject to approval of the shareholders of the Company and any regulatory/governmental approvals (if required), the Board has approved to create, offer, issue and allot by way of a preferential allotment on a private placement basis, an aggregate of:

- a) Issue, offer and allot up to 2,58,000 (Two Lakh Fifty-Eight Thousand Only) Warrants of the company, whereby each Warrant is convertible into 1 (One) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 470.00 (Rupees Four hundred and seventy only) per Warrant (including premium of Rs. 460.00 (Rupees Four hundred and sixty only).
- b) Issue, offer and allot up to 8,07,420 (Eight Lakh Seven Thousand Four Twenty) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 470.00



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(Rupees Four Hundred and Seventy Only) per Equity Share (including premium of Rs.460.00
(Rupees Four Hundred and Sixty Only) per Equity Share.

to the below-mentioned subscribers ("The Proposed Subscribers") for cash consideration aggregating to Rs. 500,747,400.00 (Rupees Fifty Crores and Seven Lakh Fourty Seven Thousand Four Hundred Only) in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws:

Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted	Investment Amount (in INR)
Issuance of Warrants					
1	Sayyad Akhtar Ali	Promoter	Warrants	2,13,000	10,01,10,000.00
2	Saiyyed Owais Ali	Promoter	Warrants	45,000	2,11,50,000.00
	Total		-	2,58,000	12,12,60,000.00
Issuance of Equity Shares					
1	1955 Venture Fund	Public	Equity Shares	42,700	2,00,69,000.00
2	Nav Capital VCC- Nav Capital Emerging Star Fund	Public	Equity Shares	1,28,000	6,01,60,000.00
3	Rohit Ramanlal Golecha	Public	Equity Shares	21,300	1,00,11,000.00
4	Vikas Navratanmal Ganna	Public	Equity Shares	6,500	30,55,000.00
5	Maya Sharma	Public	Equity Shares	2,200	10,34,000.00
6	Shanay Sharad Gala	Public	Equity Shares	2,200	10,34,000.00
7	Yogesh Wadhwana	Public	Equity Shares	2,200	10,34,000.00
8	Visisth Services Limited	Public	Equity Shares	26,700	1,25,49,000.00
9	Shashank Kishan Shetty	Public	Equity Shares	2,200	10,34,000.00
10	Ratanchand M	Public	Equity	2,200	10,34,000.00



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Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted	Investment Amount (in INR)
			Shares		
11	Gautamchand Jain	Public	Equity Shares	2,200	10,34,000.00
12	Navbharat Investment Opportunities Fund	Public	Equity Shares	65,000	3,05,50,000.00
13	Siddhant Bang	Public	Equity Shares	2,200	10,34,000.00
14	N Rajesh HUF	Public	Equity Shares	20,000	94,00,000.00
15	Harichand Mohanchand	Public	Equity Shares	5,000	23,50,000.00
16	Padamkumar Ramchandra Soni	Public	Equity Shares	10,000	47,00,000.00
17	Shankesh Vijayakumar HUF	Public	Equity Shares	10,000	47,00,000.00
18	Panna Gunchandra Mehta	Public	Equity Shares	10,800	50,76,000.00
19	NPRS Financial Services Private Limited	Public	Equity Shares	10,800	50,76,000.00
20	Hemang Dinesh Shah	Public	Equity Shares	5,500	25,85,000.00
21	Manoj Murjibhai Chheda	Public	Equity Shares	43,000	2,02,10,000.00
22	Bhavin Ajit Dedhia	Public	Equity Shares	26,700	1,25,49,000.00
23	Bhavin Ajit Dedhia (HUF)	Public	Equity Shares	26,700	1,25,49,000.00
24	Nitin Trambaklal Sanghavi	Public	Equity Shares	10,800	50,76,000.00
25	Rajnikant Meghji Shah	Public	Equity Shares	5,500	25,85,000.00
26	Vardhman Kothari	Public	Equity Shares	5,320	25,00,400.00
27	Ujjwal Jhabak	Public	Equity Shares	6,500	30,55,000.00



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Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted	Investment Amount (in INR)
28	Anindita Agrawal	Public	Equity Shares	6,500	30,55,000.00
29	Chirag Kothari	Public	Equity Shares	3,200	15,04,000.00
30	Arpit Jiwani	Public	Equity Shares	2,200	10,34,000.00
31	Gurpreet Singh Ahuja	Public	Equity Shares	2,200	10,34,000.00
32	Kunal Burad	Public	Equity Shares	2,200	10,34,000.00
33	Ceramet Consultants Private Limited	Public	Equity Shares	5,500	25,85,000.00
34	Asha Arun Patankar	Public	Equity Shares	5,500	25,85,000.00
35	Nav Ratan Bhaiya	Public	Equity Shares	10,800	50,76,000.00
36	Mohammed Husain Dariwala	Public	Equity Shares	5,500	25,85,000.00
37	Swapnil Jatin Shah	Public	Equity Shares	5,000	23,50,000.00
38	Malav Prakashkumar Shah	Public	Equity Shares	5,000	23,50,000.00

The detailed disclosure as required pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as Annexure - I.

2. Fixation of Extra-Ordinary General Meeting Date

The Extra-Ordinary General Meeting ("EGM") of Owais Metal and Mineral Processing Limited will be held on Saturday, November 01, 2025 at 4.00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable circulars issued in this regard by Ministry of Corporate Affairs, inter alia, General Circular No. 09/2024 dated September 19, 2024 and by Securities and Exchange Board of India viz. Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024.



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The meeting commenced at 8:00 p.m. and concluded at 11:45 p.m.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Owais Metal and Mineral Processing Limited

Mr. Sayyad Akhtar Ali

Director

DIN: 08291143



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The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Annexure – I

Sr. No.	Particulars	Details
1	Type of Securities Proposed to be issued (viz. equity shares, convertibles etc.);	2,58,000 warrants, each convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) upon the exercise of the option attached to each such warrant, subject to the terms of the warrants ("Warrants"). And 8,07,420 Equity Shares having a face value of Rs. 10.00 (Rupees Ten only) per equity share ("Equity Shares");
2	Type of Issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	i. 2,58,000 Warrants at a price of Rs. 470.00 (Rupees Four hundred and seventy Only) per Warrant ("Per Warrant Price"), aggregating to Rs. 12,12,60,000.00 (Rupees Twelve Crores Twelve Lakhs and Sixty Thousand Only), of which an amount equivalent to 25% (twenty five percent) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (seventy five percent) of the Per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option



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Sr. No.	Particulars	Details
		<p>attached to the relevant Warrant.</p> <p>The Warrants are exercisable, in 1 (one) or more tranches within a period of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.</p> <p>ii. 8,07,420 Equity Shares at a price of Rs. 470.00 (Rupees Four hundred and seventy only) per Equity Share aggregating to Rs. 37,94,87,400.00 (Rupees Thirty-Seven Crores Ninety-Four Lakh Eighty-Seven Thousand Four Hundred Only);</p> <p>The total subscription amount aggregates to Rs. 50,07,47,400.00 (Rupees Fifty Crores and Seven Lakh Fourty Seven Thousand Four Hundred Only).</p> <p>The Equity Shares and the Warrants issued to the Proposed Subscribers shall aggregate to 5.54% (Five point Five Four Percent) shareholding of the Proposed Subscriber in the Company, on a fully diluted basis as on the date of their allotment.</p>
Additional Details in case of Preferential issue		
4	Names of the Investors	As per Annexure A1
5	Post allotment of securities: Outcome of the subscription	As per Annexure A2
6	Issue Price	₹ 470.00 (Rupees Four Hundred and Seventy Only) per Equity Share (including a premium of ₹ 460.00 (Rupees Four Hundred and Sixty Only) per Equity Share).
7	Number of Investors	2 Investors for Warrants 74 Investors for Equity Shares



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Sr. No.	Particulars	Details
8	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the warrants ("Warrants") of the Company is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of ₹ 470.00 (Rupees Four Hundred and Seventy Only) per Equity Share (including a premium of ₹ 460.00 (Rupees Four Hundred and Sixty Only) per Equity Share aggregating to Rs. 12,12,60,000.00 (Rupees Twelve Crores Twelve Lakhs and Sixty Thousand Only) The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA



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Annexure A1

Name of the Investors:

Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted	Investment Amount (in INR)
Issuance of Warrants					
1	Sayyad Akhtar Ali	Promoter	Warrants	2,13,000	10,01,10,000.00
2	Saiyyed Owais Ali	Promoter	Warrants	45,000	2,11,50,000.00
	Total		-	2,58,000	12,12,60,000.00
Issuance of Equity Shares					
1	1955 Venture Fund	Public	Equity Shares	42,700	2,00,69,000.00
2	Nav Capital VCC- Nav Capital Emerging Star Fund	Public	Equity Shares	1,28,000	6,01,60,000.00
3	Rohit Ramanlal Golecha	Public	Equity Shares	21,300	1,00,11,000.00
4	Vikas Navratanmal Ganna	Public	Equity Shares	6,500	30,55,000.00
5	Maya Sharma	Public	Equity Shares	2,200	10,34,000.00
6	Shanay Sharad Gala	Public	Equity Shares	2,200	10,34,000.00
7	Yogesh Wadhwana	Public	Equity Shares	2,200	10,34,000.00
8	Visisth Services Limited	Public	Equity Shares	26,700	1,25,49,000.00
9	Shashank Kishan Shetty	Public	Equity Shares	2,200	10,34,000.00
10	Ratanchand M	Public	Equity Shares	2,200	10,34,000.00
11	Gautamchand Jain	Public	Equity Shares	2,200	10,34,000.00
12	Navbharat Investment Opportunities Fund	Public	Equity Shares	65,000	3,05,50,000.00



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Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted	Investment Amount (in INR)
13	Siddhant Bang	Public	Equity Shares	2,200	10,34,000.00
14	N Rajesh HUF	Public	Equity Shares	20,000	94,00,000.00
15	Harichand Mohanchand	Public	Equity Shares	5,000	23,50,000.00
16	Padamkumar Ramchandra Soni	Public	Equity Shares	10,000	47,00,000.00
17	Shankesh Vijayakumar HUF	Public	Equity Shares	10,000	47,00,000.00
18	Panna Gunchandra Mehta	Public	Equity Shares	10,800	50,76,000.00
19	NPRS Financial Services Private Limited	Public	Equity Shares	10,800	50,76,000.00
20	Hemang Dinesh Shah	Public	Equity Shares	5,500	25,85,000.00
21	Manoj Murjibhai Chheda	Public	Equity Shares	43,000	2,02,10,000.00
22	Bhavin Ajit Dedhia	Public	Equity Shares	26,700	1,25,49,000.00
23	Bhavin Ajit Dedhia (HUF)	Public	Equity Shares	26,700	1,25,49,000.00
24	Nitin Trambaklall Sanghavi	Public	Equity Shares	10,800	50,76,000.00
25	Rajnikant Meghji Shah	Public	Equity Shares	5,500	25,85,000.00
26	Vardhman Kothari	Public	Equity Shares	5,320	25,00,400.00
27	Ujjwal Jhabak	Public	Equity Shares	6,500	30,55,000.00
28	Anindita Agrawal	Public	Equity Shares	6,500	30,55,000.00
29	Chirag Kothari	Public	Equity Shares	3,200	15,04,000.00
30	Arpit Jiwani	Public	Equity	2,200	10,34,000.00



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Sr. No	Name of the Proposed Subscriber	Category of Investor	Type of Securities	Maximum No. of Securities to be allotted	Investment Amount (in INR)
			Shares		
31	Gurpreet Singh Ahuja	Public	Equity Shares	2,200	10,34,000.00
32	Kunal Burad	Public	Equity Shares	2,200	10,34,000.00
33	Ceramet Consultants Private Limited	Public	Equity Shares	5,500	25,85,000.00
34	Asha Arun Patankar	Public	Equity Shares	5,500	25,85,000.00
35	Nav Ratan Bhaiya	Public	Equity Shares	10,800	50,76,000.00
36	Mohammed Husain Dariwala	Public	Equity Shares	5,500	25,85,000.00
37	Swapnil Jatin Shah	Public	Equity Shares	5,000	23,50,000.00
38	Malav Prakashkumar Shah	Public	Equity Shares	5,000	23,50,000.00



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Annexure A2

Post allotment of securities - outcome of the subscription:

Sr. No	Name of the Proposed Subscriber	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
		No. of equity shares	% of share holding		No. of equity shares	% of share holding
Issuance of Warrants						
1	Sayyad Akhtar Ali	1,70,000.00	0.93	2,13,000	3,83,000.00	1.99
2	Saiyyed Owais Ali	1,31,04,348.00	72.07	45,000	1,31,49,348.00	68.32
Issuance of Equity Shares						
1	1955 Venture Fund	-	-	42,700	42,700.00	0.22
2	Nav Capital VCC- Nav Capital Emerging Star Fund	-	-	1,28,000	1,28,000.00	0.67
3	Rohit Ramanlal Golecha	-	-	21,300	21,300.00	0.11
4	Vikas Navratanmal Ganna	-	-	6,500	6,500.00	0.03
5	Maya Sharma	-	-	2,200	2,200.00	0.01
6	Shanay Sharad Gala	-	-	2,200	2,200.00	0.01
7	Yogesh Wadhvana	-	-	2,200	2,200.00	0.01
8	Visisth Services Limited	14,000.00	0.08	26,700	40,700.00	0.21
9	Shashank Kishan Shetty	100.00	0.00	2,200	2,300.00	0.01
10	Ratanchand	-	-	2,200	2,200.00	0.01





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Sr. No	Name of the Proposed Subscriber	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
		No. of equity shares	% of share holding		No. of equity shares	% of share holding
	M					
11	Gautamchand Jain	-	-	2,200	2,200.00	0.01
12	Navbharat Investment Opportunities Fund	-	-	65,000	65,000.00	0.34
13	Siddhant Bang	-	-	2,200	2,200.00	0.01
14	N Rajesh HUF		-	20,000	20,000.00	0.10
15	Harichand Mohanchand	5,400.00	0.03	5,000	10,400.00	0.05
16	Padamkumar Ramchandra Soni	4,800.00	0.03	10,000	14,800.00	0.08
17	Shankesh Vijayakumar HUF	-	-	10,000	10,000.00	0.05
18	Panna Gunchandra Mehta	-	-	10,800	10,800.00	0.06
19	NPRS Financial Services Private Limited	-	-	10,800	10,800.00	0.06
20	Hemang Dinesh Shah	-	-	5,500	5,500.00	0.03
21	Manoj Murjibhai Chheda	-	-	43,000	43,000.00	0.22
22	Bhavin Ajit Dedhia	-	-	26,700	26,700.00	0.14
23	Bhavin Ajit	-	-	26,700	26,700.00	0.14



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Sr. No	Name of the Proposed Subscriber	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
		No. of equity shares	% of share holding		No. of equity shares	% of share holding
	Dedhia (HUF)					
24	Nitin Trambaklal Sanghavi	-	-	10,800	10,800.00	0.06
25	Rajnikant Meghji Shah	-	-	5,500	5,500.00	0.03
26	Vardhman Kothari	500.00	0.00	5,320	5,820.00	0.03
27	Ujjwal Jhabak	56,300.00	0.31	6,500	62,800.00	0.33
28	Anindita Agrawal	-	-	6,500	6,500.00	0.03
29	Chirag Kothari	-	-	3,200	3,200.00	0.02
30	Arpit Jiwani	-	-	2,200	2,200.00	0.01
31	Gurpreet Singh Ahuja	100.00	0.00	2,200	2,300.00	0.01
32	Kunal Burad	-	-	2,200	2,200.00	0.01
33	Ceramet Consultants Private Limited	1,600.00	0.01	5,500	7,100.00	0.04
34	Asha Arun Patankar	-	-	5,500	5,500.00	0.03
35	Nav Ratan Bhaiya	-	-	10,800	10,800.00	0.06
36	Mohammed Husain Dariwala	-	-	5,500	5,500.00	0.03
37	Swapnil Jatin Shah	-	-	5,000	5,000.00	0.03
38	Malav Prakashkumar Shah	-	-	5,000	5,000.00	0.03



OWAIS METAL & MINERAL PROCESSING LIMITED

(Formerly known as Owais Metal & Mineral Processing Private Limited)

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B.O. – MEGHNAGAR (MP)–457779 , AJMER (RJ) – 305627, UDAIPUR (RJ) – 313011

CIN : L14290MP2022PLC063833

Sr. No	Name of the Proposed Subscriber	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
		No. of equity shares	% of share holding		No. of equity shares	% of share holding
39	VN Tradelink	-	-	5,000	5,000.00	0.03
40	Akash Kumar Sohanraj	-	-	6,500	6,500.00	0.03
41	Rushabh N Shah	-	-	16,000	16,000.00	0.08
42	D Prakash Devi	-	-	10,800	10,800.00	0.06
43	Mi Lifestyle Marketing Global Private Limited	13,000.00	0.07	10,800	23,800.00	0.12
44	S S Khetpalia Finance & Investments	-	-	10,800	10,800.00	0.06
45	Sunil Sitaram Desai	-	-	3,200	3,200.00	0.02
46	Prithish Garg	-	-	10,000	10,000.00	0.05
47	K. Navin Sethia	-	-	5,500	5,500.00	0.03
48	Pavan P Sethia	-	-	5,500	5,500.00	0.03
49	Trinity Associates	-	-	10,800	10,800.00	0.06
50	MKCA Capital Ventures LLP	-	-	2,000	2,000.00	0.01
51	Anshul Rai	-	-	10,800	10,800.00	0.06
52	Ansh Bardia	200.00	0.00	2,200	2,400.00	0.01
53	Naveen Surana	-	-	5,500	5,500.00	0.03
54	Garima Dengla	-	-	5,500	5,500.00	0.03
55	Arun Inderchand	-	-	5,500	5,500.00	0.03



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Sr. No	Name of the Proposed Subscriber	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
		No. of equity shares	% of share holding		No. of equity shares	% of share holding
	Bohra					
56	Mahendra Bohra	-	-	5,500	5,500.00	0.03
57	Deepak Solanki	-	-	5,500	5,500.00	0.03
58	Aarti Mittal	-	-	10,800	10,800.00	0.06
59	Pawan Pagaria	3,200.00	0.02	5,500	8,700.00	0.05
60	Deepak B Menda	-	-	4,400	4,400.00	0.02
61	Trisha Reddy Chittamuru	-	-	4,400	4,400.00	0.02
62	Rajendra Prasad Rungta	-	-	5,500	5,500.00	0.03
63	Dinesh Pukhraj Talera	-	-	5,500	5,500.00	0.03
64	Kanakray Hiralal Thaker	-	-	10,800	10,800.00	0.06
65	Mohit Prakash Munot	14,300.00	0.08	6,500	20,800.00	0.11
66	Alpesh Rajesh Modi	2,500.00	0.01	6,500	9,000.00	0.05
67	Vimura's Family Private Trust	-	-	10,800	10,800.00	0.06
68	Suryatej Advisors LLP	-	-	10,800	10,800.00	0.06
69	Anuj Mittal	-	-	2,200	2,200.00	0.01
70	Paras Kumar	-	-	10,800	10,800.00	0.06
71	Amit Kumar Damani	-	-	5,500	5,500.00	0.03



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Sr. No	Name of the Proposed Subscriber	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
		No. of equity shares	% of share holding		No. of equity shares	% of share holding
72	Anushree Manoj Mimani	-	-	5,500	5,500.00	0.03
73	Gautam Chandrakant Munot	16,000.00	0.09	6,500	22,500.00	0.12
74	Vinod Chajjed	-	-	2,200	2,200.00	0.01
	Total Equity	49,07,200.00	26.99	8,07,420	57,14,620.00	29.69
	Total Equity + Warrant	1,81,82,398.00	100.00	10,65,420	1,92,47,818.00	100.00