

**DECLARATION AS PER REG 31 (4) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARE & TAKE OVERS) REGULATIONS, 2011**

Dear Sir/Madam,

In compliance with the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, Myself, Saiyyed Owais Ali, Promoter of the Company along with Promoter group and Person Acting in Concert hereby declare that as on March 31, 2024 we hold 1,32,75,198 Equity Shares of the Company, Owais Metal and Mineral Processing Limited, representing 73.01% shareholding and we have not made any encumbrance of shares, directly or indirectly during the financial year ended March 31, 2024.

The statement of shareholding held by Myself, Saiyyed Owais Ali, Promoter of the Company along with Promoter group and Person Acting in Concert is attached herewith as **Annexure A**.

Kindly take the same on your record.

Please take the above declaration on your records.

Thank you.

**For and on behalf of Promoter & Promoter Group / Person Acting in Concert**

**Saiyyed Owais Ali  
(Promoter & Authorized Signatory)**

**End. As above**

**Place: Ratlam**

**Date: April 29, 2024**

**Annexure-1**

**Shareholding of Promoter & Promoter Group / Person Acting in Concert of Owais Metal and Mineral Processing Limited**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Category</b>	<b>No. of shares</b>	<b>%</b>
1	Saiyyed Owais Ali	Promoter	1,31,04,348	72.07
2	Sayyad Akhtar Ali	Promoter	1,70,000	0.93
3	Saiyyed Murtuza Ali	Promoter	170	0.00
4	Samreen Ali	Promoter Group	170	0.00
5	Saiyyed Neha Ali	Promoter Group	170	0.00
6	Sadiya Ali	Promoter Group	170	0.00
7	Rukhsar Khan	Promoter Group	170	0.00
	<b>Total</b>		<b>1,32,75,198</b>	<b>73.01</b>