॥ श्री बालाजी नमः ॥

SITA SHREE
FOOD PRODUCTS LIMITED
AN ISO 22000 : 2005 CERTIFIED COMPANY

- **Flour Division & Regd. Off. :** 332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore - 452 020 (M.P.)
  Tel : +91-731-2439901 to 2439950
- **Soya Division :** Khasra No. 5/1, Gram Barlai Jagir, Post-Kshipra Tah. Sanwer, Dist. Indore - 453 771 (M.P.)
  Tel : +91-731-2439971 to 2439999
  Website : www.sitashri.com, E-mail : info@sitashri.com
  CIN-L15314MP1996PLC010741

Manufacturer of : **Wheat, Pulses & Soya Products. Importer & Exporter of all kind of Agro Commodities.**

To,

Dated: 13th February, 2016

The **Bombay Stock Exchange Limited,** **Phiroze Jeejeebhoy Towers,** **Rotunda Bldg, Dalal Street,** **Mumbai- 400 051**	**The** **National Stock Exchange of India Ltd.,** **Exchange Plaza, Plot no. C/1,** **G Block, Bandra-Kurla Complex** **Bandra (E) Mumbai - 400 051.**

Dear Sir/ Ma'am,

SUB: OUTCOME OF BOARD MEETING HELD ON 13.02.2016
REF: SCRIP ID: SITASHREE, SCRIP CODE: 532961, ISIN: INE686I01011& SYMBOL: SITASHREE

We are pleased to inform you that at a meeting of the Board of Directors of the Company held today, 13th February, 2016, commenced at 4.00 P.M. and concluded at 07:30 P.M. at the registered office of the Company situated at 332/4/2, R.D. Udyog Nagar, Palda Nemawar Road, Mathurawala's Colony, Indore - 452020 (M.P.), the following items were considered and approved by the Board of Director's of the Company;

1. Un-Audited Financial Results for the Quarter ended 31st December, 2015.
2. Resignation of Mr. Neeraj Anjane (ACS 37072), a Key Managerial Personnel from the post of Company Secretary & Compliance Officer of the Company due to his pre-occupation.
3. Appointment of Ms. Chitrangda Vishwakarma (ACS 41337) as a Company Secretary & Compliance Officer of the Company (Key Managerial Personnel).

We are enclosing herewith the approved "Unaudited Financial Results" for the quarter ended on 31st December, 2015, under Clause 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with a copy of Limited Review Report.

This is for the information to Exchange and Members thereof.

Kindly take the same on record and oblige.

Thanking You,
Yours Sincerely,
For, **Sita Shree Food Products Limited**

SITA SHREE FOOD PRODUCTS LTD. INDORE

Dinesh Agrawal
Chairman cum Director
Din: 00348853

सीताश्री-उच्च गुणवत्ता, बेहतर स्वाद
धरती को पेड़ों से भर दो,
यह समय की धारा है।
पेड़ लगाना बने ध्येय,
यही हमारा नारा है।

M.K. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

M.K. Shah
B.Com., F.C.A.

City Plaza, 564 M.G.Road, IInd Floor,
Chamber No. 207, Near Regal Talkies,
Indore - 452 001 **Mob. No.:94250 - 57217**
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INDEPENDENT AUDITOR'S REVIEW REPORT PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,
The Board of Directors
Sita Shree Food Products Limited

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Sita Shree Food Products Limited** ('the Company') for the period ended Quarter and Nine months ended 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: M.K. Shah & Associates
Chartered Accountants

M.K. Shah
(Proprietor)
Membership No. 400-71199
Reg. No. 002077c

Place: Indore
Date: 13/02/16

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road, Palda, Indore (M.P.)

CIN - L15314MP1996PLC010741

PART I

Statement of Unaudited Financial Results for the Quarter Ended December, 2015

Rs. (In Lacs)

Sr. No.	Particulars	3 months ended	Preceeding 3 months ended	3 months ended in previous year	Year to date figures for current	Year to date figures for the previous	Previous Year ended
	(Refer Notes Below)	31/12/2015 (Unaudited)	30/09/2015 (Unaudited)	31/12/2014 (Unaudited)	31/12/2015 (Unaudited)	31/12/2014 (Unaudited)	31/03/2015 (Audited)
1	**Income from Operations**						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	20,144.12	18,898.14	15,709.78	49,451.53	39,537.75	57,764.68
	(b) Other Operating Income	92.00	196.14	117.26	409.28	184.60	323.92
	- **Total Income from Operations (Net)**	**20,236.13**	**19,094.28**	**15,827.04**	**49,860.82**	**39,722.35**	**58,088.60**
2	**Expenses**						
	(a) Cost of Materials Consumed	15,103.43	15,933.44	12,808.23	40,711.23	35,853.25	40,977.75
	(b) Purchases of Stock for Grading Activity	2,916.82	2,163.28	-	5,106.90	-	12,959.11
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	703.33	(915.57)	1,206.33	(835.47)	(1,042.38)	(2,948.01)
	(d) Employee Benefits Expense	64.97	67.02	67.10	182.74	187.22	267.61
	(e) Depreciation and Amortisation Expense	148.45	145.96	102.70	441.47	292.34	594.01
	(f) Other Expenses (Any Item Exceeding 10% of the Total Expenses Relating to Continuing Operations to be Shown Separately)	742.18	1,101.76	953.65	2,511.54	2,725.86	3,478.62
	Total Expenses	**19,679.19**	**18,495.89**	**15,138.01**	**48,118.42**	**38,016.29**	**55,329.10**
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**556.94**	**598.39**	**689.03**	**1,742.40**	**1,706.06**	**2,759.50**
4	**Other Income**		-	-	-	-	-
5	**Profit / (Loss) from Ordinary Activities Before Finance Costs and Exceptional Items (3 ± 4)**	556.94	598.39	689.03	1,742.40	1,706.06	2,759.50
6	**Finance Costs**	445.96	464.94	463.95	1,377.34	1,252.08	2,055.38
7	**Profit / (Loss) from Ordinary Activities After Finance Costs But Before Exceptional Items (5 ± 6)**	110.97	133.45	225.08	365.05	453.98	704.12
8	Exceptional Items	-	-	-	-	-	2.09
9	**Profit / (Loss) from Ordinary activites**	110.97	133.45	225.08	365.05	453.98	702.03
10	Tax Expense	22.20	26.70	45.35	73.04	**86.51**	**455.95**
	- Current Tax	22.20	26.70	45.35	73.04	86.51	147.79
	Deferred Tax	-	-	-	-	-	308.15
11	**Net Profit / (Loss) from Ordinary activities after Tax (9 ± 10)**	**88.78**	**106.75**	**179.73**	**292.02**	**367.47**	**246.09**
12	Extraordinary Items (Net of Tax Expense Rs. _Nil_ Lakhs)	-	-	-	-	-	-
13	**Net Profit / (Loss) for the Period (11 ± 12)**	**88.78**	**106.75**	**179.73**	**292.02**	**367.47**	**246.09**
14 i	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2,783.42	2,783.42	2,783.42	2,783.42	2,783.42	2,783.42
14 ii	Paid up Preference Share Capital (Face Value of Rs. 10/- each)	3,300.00	3,300.00	2,100.00	3,300.00	2,100.00	2,100.00
15	Reserve excluidng Revalution Reserves as per Balance Sheet of Previous Accounting Year	3,911.37	3,663.24	3,760.03	3,911.37	3,760.03	3,619.35
16.i	- **Earnings per Share (before extraordinary Items) (of Rs. 10/- each) (not annualised):**						
	(a) Basic	0.32	0.38	0.65	1.05	1.32	0.88
	(b) Diluted	0.32	0.38	0.65	1.05	1.32	0.88
16.ii	- **Earnings per Share (after extraordinary Items) (of Rs. 10/- each) (not annualised):**						
	(a) Basic	0.32	0.38	0.65	1.05	1.32	0.88
	(b) Diluted	0.32	0.38	0.65	1.05	1.32	0.88

For Sita Shree Food Products Ltd.

Director

Sita Shree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road, Palda, Indore (M.P.)

CIN - L15314MP1996PLC010741

PART II

Select Information for the Quarter Ended December, 2015

Rs. (In Lacs)

Sr. No.	Particulars	3 months ended	Preceeding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous Year ended
	(Refer Notes Below)	31/12/2015 (Unaudited)	30/09/2015 (Unaudited)	31/12/2014 (Unaudited)	31/12/2015 (Unaudited)	31/12/2014 (Unaudited)	31/03/2015 (Audited)
1	**SEGMENT REVENUE**						
		20,144.12	**18,898.14**	**15,709.77**	**49,451.53**	**39,537.76**	**57,764.68**
	FLOUR DIVISION	15,426.95	13,409.69	6,952.95	35,541.68	21,991.19	35,088.79
	SOYA DIVISION	4,717.17	5,473.54	8,713.31	13,894.94	17,466.85	22,574.42
	REAL ESTATE DEVELOPMENT	-	14.91	43.51	14.91	79.72	101.47
	NET OPERATIONAL INCOME	**20,144.12**	**18,898.14**	**15,709.77**	**49,451.53**	**39,537.76**	**57,764.68**
2	**SEGMENT RESULTS** (GROSS PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT)						
	MANUFACTURING ACTIVITIES	**955.25**	**1,174.10**	**1,296.92**	**3,160.99**	**3,180.28**	**5,182.56**
	FLOUR	742.81	486.48	1,887.74	1,789.39	3,887.60	3,150.11
	SOYA	212.44	687.62	(590.82)	1,371.60	(707.32)	2,032.45
	REAL ESTATE DEVELOPMENT	-	14.91	22.62	14.91	41.44	52.74
	TOTAL	**955.25**	**1,189.01**	**1,319.54**	**3,175.90**	**3,221.72**	**5,235.30**
	LESS: INTEREST & FINANCIAL CHARGES	367.78	464.94	463.95	1,377.34	**1,252.08**	**2,055.38**
	DEPRECIATION	148.45	145.96	102.70	441.47	**292.34**	**594.01**
	NET OF UNALLOCABLE EXPENDITURE	249.87	444.67	527.80	992.03	1,223.31	1,883.88
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**189.15**	**133.44**	**225.09**	**365.05**	**453.99**	**702.03**
3	**CAPITAL EMPLOYED** (SEGMENT ASSETS - SEGMENT LIABILITIES)						
	MANUFACTURING ACTIVITIES TOTAL	**21,197.88**	**21,471.08**	**17,701.88**	**21,122.60**	**17,701.88**	**20,152.48**
	FLOUR	6,175.21	8,537.50	9,305.44	7,600.73	9,305.44	9,311.52
	SOYA	15,022.67	12,933.58	8,396.44	13,521.88	8,396.44	10,840.96
	REAL ESTATE DEVELOPMENT TOTAL	272.91	272.40	251.44	272.91	251.44	254.61
	UNALLOCABLE ASSETS LESS LIABILITIES TOTAL	(11,468.25)	(11,996.82)	(9,309.87)	(11,400.72)	(9,309.87)	(11,920.41)
	GRAND TOTAL	**10,002.54**	**9,746.66**	**8,643.45**	**9,994.79**	**8,643.45**	**8,486.67**

Notes:-

1) The above Unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 13th February, 2016

2) The above results have been reviewed by the statutory auditors of the company as prescribed under the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

3) The previous year figures have been regrouped/reclassified wherever required.

4) The Company is having operation in three segments, results of which are produced separately.

For Sita Shree Food Products Ltd.

Director