



Jocil/Adm/30D(iv)/2018/ 1588

DATE : 09-02-2018

M/s. National Stock Exchange of India Limited,
Exchange Plaza,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051.

Dear Sirs,

Sub : Unaudited Financial Results for the Quarter & Nine Months ended 31-12-2017.

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The Board of Directors at its meeting held today has taken on record and approved the Unaudited Financial Results for the quarter and nine months ended 31-12-2017. Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we enclose herewith the Unaudited Financial Results for the quarter and nine months ended 31-12-2017 approved by the Board along with Limited Review Report of the Auditors thereon.

The Board Meeting was commenced at 4.45 p.m. and concluded at 06.15 p.m.

Thanking you,

Yours faithfully,
For Jocil Limited,


Managing Director.

Krr/kdp.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31-12-2017

(₹ in Lakhs)

Sl. No	Particulars	Quarter Ended			Nine months ended		Year ended
		31-12-2017	30-09-2017	31-12-2016	31-12-2017	31-12-2016	31-03-2017
		Unaudited			Unaudited		Audited
1	Revenue						
	(a) Revenue from Operations	8907.36	7016.82	8705.04	26265.14	28734.43	41014.56
	(b) Other Income	73.04	97.89	83.65	191.88	247.32	463.55
	Total Revenue	8980.40	7114.71	8788.69	26457.02	28981.75	41478.11
2	Expenses						
	(a) Cost of materials consumed	7806.64	4172.55	7126.53	18898.37	19413.74	27772.44
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1007.02)	1018.08	(1162.48)	518.34	(785.91)	(347.06)
	(d) Excise Duty	-	-	675.04	698.59	2667.03	3557.69
	(e) Employee benefits expense	571.53	552.91	587.73	1712.56	1790.22	2319.76
	(f) Finance Costs	20.89	25.75	21.92	111.40	128.12	172.82
	(g) Depreciation and amortisation expense	159.00	159.00	216.47	477.00	638.70	706.81
	(h) Other expenses	1541.06	1289.91	1306.22	4384.32	4475.07	6277.04
	Total expenses	9092.10	7218.20	8771.43	26800.58	28326.97	40459.50
3	Profit /(Loss) before exceptional items and tax (1-2)	(111.70)	(103.49)	17.26	(343.56)	654.78	1018.61
4	Exceptional items	-	-	-	-	-	-
5	Profit /(Loss) before Tax (3-4)	(111.70)	(103.49)	17.26	(343.56)	654.78	1018.61
6	Tax expense						
	Current Tax	-	-	21.53	-	254.91	255.00
	Deferred tax charge / (Credit)	-	(64.85)	(43.14)	(80.46)	(120.49)	(57.19)
7	Profit /(Loss) for the period after tax (PAT) from continuing operations (5-6)	(111.70)	(38.64)	38.87	(263.10)	520.36	820.80
8	Other Comprehensive Income						
	A. Items that will not be re-classified subsequently to profit and loss account (net of tax)						
	a. Changes in fair value of investments	279.37	122.03	68.22	386.87	108.22	146.58
	b. Re-measurement of defined employee benefit plans	(2.00)	(2.00)	(4.50)	(6.00)	(13.50)	(11.69)
9	Total comprehensive income / (expense) for the period (7+8)	165.67	81.39	102.59	117.77	615.08	955.69
10	Paid-up equity share capital (Face Value of ₹ 10/-each)	888.12	888.12	888.12	888.12	888.12	888.12
11	Other Equity (excluding revaluation reserve)						15931.29
12	Earnings per share - Basic and Diluted [Before and after extraordinary items (of ₹ 10/- each) (not annualised)]	(1.26)	(0.44)	0.44	(2.96)	5.86	9.24

A Subsidiary of The Andhra Sugars Limited

Factory & Regd. Office: DOKIPARRU, GUNTUR-522 438, AP
 CIN : L28990AP1978PLC002260 • GSTIN : 37AAACJ5606L1ZF

Segment wise revenue, results and capital employed for the Quarter Ended 31-12-2017

(Rs. in lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31-12-2017	30-09-2017	31-12-2016	31-12-2017	31-12-2016	31-03-2017
	Unaudited			Unaudited		Audited
Segment Revenue						
Chemicals	8381.72	5761.84	7429.25	22865.52	22468.92	32738.89
Soap	1063.28	2064.33	2046.94	5867.18	11224.63	14478.46
Power Generation	723.52	584.57	693.37	2094.27	2203.44	2824.24
Total	10168.52	8410.74	10169.56	30826.97	35896.99	50041.59
Inter Segment Revenue	(1261.16)	(1393.92)	(1464.52)	(4561.83)	(7162.56)	(9027.03)
Gross Sales / Income from Operations	8907.36	7016.82	8705.04	26265.14	28734.43	41014.56
Segment Results						
Chemicals	141.50	38.63	96.38	781.01	941.15	1663.01
Soap	(12.29)	(40.41)	(4.41)	(577.19)	(79.64)	(215.39)
Power Generation	(199.44)	145.15	56.77	12.49	284.84	211.65
Total	(70.23)	143.37	148.74	216.31	1146.35	1659.27
Interest income	11.13	15.77	18.94	36.35	133.27	186.49
Other unallocable expenditure	(31.71)	(236.88)	(128.50)	(484.82)	(496.72)	(654.33)
Net off unallocable income						
Interest expense	(20.89)	(25.75)	(21.92)	(111.40)	(128.12)	(172.82)
Total Profit before Tax	(111.70)	(103.49)	17.26	(343.56)	654.78	1018.61
Capital Employed (Segment Assets –Segment Liabilities)						
Chemicals	11904.00	10890.60	10662.82	11904.00	10662.82	9725.58
Soap	4037.18	4084.01	2541.30	4037.18	2541.30	4002.95
Power Generation	2805.25	2936.97	2758.61	2805.25	2758.61	2839.77
Others	(2210.35)	(1460.71)	658.10	(2210.35)	658.10	251.15
Total	16536.08	16450.87	16620.83	16536.08	16620.83	16819.45

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 9th February, 2018. The Statutory Auditors have carried out limited review of the above results.
2. Consequent to the introduction of Goods and Service Tax (GST) with effect from 1st July 2017, Central Excise, Value Added Tax (VAT) etc. have been replaced by GST. In accordance with Indian Accounting Standard -18 on Revenue and Schedule III of the Companies Act, 2013, GST is not included in Gross Revenue from sale of products and services for applicable periods. In view of the aforesaid restructuring of indirect taxes, Revenue from operations and Excise duty for the Quarter and Nine Months ended December 31, 2017 are not comparable with figures of previous periods.
3. No reserves have been created by revaluation.
4. Previous year's figures have been regrouped wherever necessary.

Hyderabad
09-02-2018

For and on behalf of Board of Directors


J. MURALI MOHAN
Managing Director

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

Review Report to
The Board of Directors
JOCIL LIMITED

We have reviewed the accompanying statement of unaudited financial results of **JOCIL LIMITED** ('the company') for the quarter ended 31st December, 2017 (the 'Statement') being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No.CIR/CFD/FAC/62/2016 dt.5th July, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting held on 9th February, 2018. This statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No.CIR/CFD/FAC/62/2016 dt.5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our review of the Statement of Unaudited financial results has been restricted to the figures shown in the columns headed "Quarter ended 31.12.2017" and "Nine months ended 31.12.2017". The figures shown in the other columns (Except for the q.e 30.9.2017), have been traced from the respective results reviewed/audited by the other auditors.

Place: Camp: Hyderabad
Date: 9.2.2018



For Chevuturi Associates
Chartered Accountants
Firm Regn. No. 000632S

B. Raghunadha Rao
Raghunadha Rao Balineni
Partner

Membership Number:028105