

MIC Electronics Limited

A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062, India
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www.mic.in www.micelectronics.com

ISO 9001:2008 ISO 14001:2004 Certified Company



Saturday, October 26, 2013

To
The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051.

Dear Sir / Madam,

Sub : Outcome of Board Meeting - Reg

- 25th Annual General Meeting of the Company is scheduled to be held on Friday the 22nd day of November 2013 at 11.00 AM at A4/II Electronic Complex, Kushaiguda, Hyderabad - 500 062.
- Register of Members will be closed from 18th November 2013 to 22nd November 2013 (both days inclusive) for the purpose of 25th Annual General Meeting of the Company.
- Issue of 26,995,070 Convertible Preferential Equity Share Warrants to Promoters subject to approval of Shareholders in the ensuing AGM and In principal approval from the concerned Stock Exchanges.
- Issue of 50,482,000 Convertible Preferential Equity Share Warrants to Investors subject to approval of Shareholders in the ensuing AGM and In principal approval from the concerned Stock Exchanges
- Employees Stock Option Plan – 2013 subject to approval of Shareholders in the ensuing AGM and In principal approval from the concerned Stock Exchanges.

The details of above are more particularly described in the Explanatory Statement of the Notice to Shareholders to the extent and in the manner to be approved by the shareholders of the company.

Thanking you,

Yours truly,

For MIC Electronics Limited

(Dr. M V Ramana Rao)
Chairman & Managing Director