

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051
NSE Symbol SHRIRAMEPC

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001
Scrip Code : 532945

Date: January 19, 2017

Dear Sir/s

SUB: Outcome of the Board Meeting held today (19-01-2017) for consideration and approval of further issue of shares to CDR Lenders and a Private Limited Company on Preferential basis.

REF: Our Intimation Letter dated 16th January 2017

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the following are the outcome of the Board Meeting:-

1. Issue of 47.27,315 equity shares on preferential basis in terms of ICDR Regulations on Conversion of the Working Capital Term loan (WCTL) to CDR Lenders (as per CDR Package) based on final reconciliation.
 2. Preferential issue to a Private Limited Company for an amount not exceeding Rs. 35 crores subject to shareholders and other regulatory approvals, at a price to be determined as per regulations.
 3. Increase of Authorised Share Capital
 4. Approval for Alteration of Memorandum of Association of the Company
- and
5. To seek shareholders approvals for the above`

Kindly take the above on record and confirm.

Thanking you,

Yours faithfully
For Shriram EPC Limited


K. SURESH
Vice President &
Company Secretary

Shriram EPC Limited

1st Floor, 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmipathi Road,
Egmore, Chennai - 600 008. India. Ph : +91 44 4900 5555, Fax : +91 44 4900 5599 / 4269 2155
Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmipathi Road,
Egmore, Chennai - 600 008. Ph : +91 44 4901 5678 Fax : +91 44 4901 5655
E-mail : info@shriramepc.com, website : www.shriramepc.com
CIN : L74210TN2000PLC045167