

The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
MUMBAI-400 051.

31<sup>st</sup> July 2015

BSE Limited,  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
MUMBAI-400 001.

Dear Sirs,

**Sub: Compliance of Clause 20 of the Listing Agreement - Outcome of the Board Meeting held today.**

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This is further to the In-principle approvals taken from both the Stock Exchanges for the preferential allotment to the CDR Lenders against conversion of Term Loans (FITL and Sacrifice) vide approval Numbers


NSE / BSE APPROVAL DETAILS	In- Principle approval received for	Allotment 01 <sup>st</sup> set made 26-06-2015	Allotment 02 <sup>nd</sup> set made 09-07-2015
<u>FITL</u> NSE/LIST/29438 Dated June 10, 2015	9,49,96,968	2,29,26,016	85,02,122
DCS/PREF/LP/PRE /173/ 2015-16 DT.22-06-2015			
<u>SACRIFICE</u> NSE/LIST/30774 Dated June 22, 2015	4,59,65,044	2,29,83,770	16,52,934
DCS/PREF/LP/PRE /177/ 2015-16 DT.23-06-2015			

Kindly note that our Board of Directors met today and the following items were discussed and approved:-

- Allotment of 1707095 equity shares of face value of Rs. 10 each (with a premium of Rs.22.98 each) of the company to CDR Lenders ON CONVERSION OF FUNDED INTEREST TERM LOAN (FITL), on preferential basis pursuant to corporate debt restructuring scheme.

Thanking you,

Yours faithfully,  
For **Shriram EPC Limited**,

  
**K. SURESH,**  
Company Secretary.

**Shriram EPC Limited**

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CIN: L74210TN2000PLC045167

