

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2015-16

15th October, 2015

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir/ Madam,

Re: Allotment of 10,51,50,787 Equity shares to Government of India on Preferential basis.

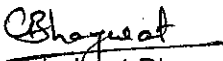
This is to inform you that on receipt of the funds from the Government of India, the Board of Directors of the Bank at its meeting held on 15th October, 2015 has issued and allotted 10,51,50,787 Equity shares of Rs. 10/- each for cash at the issue price of Rs. 37.47 per Equity share (including premium of Rs. 27.47 per share) on Preferential basis to Government of India (President of India).

The Equity shares so allotted shall rank pari-passu with the existing equity shares of the Bank including Dividend, if any and will be locked in for a period of three years from the date of receipt of trading approval from Stock Exchanges, as per the SEBI (ICDR) Regulations, 2009.

This is for your kind information.

Thanking you,

Yours faithfully,
For Bank of Maharashtra


 (Chandrakant Bhagwat)
 Company Secretary

