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DEEPSHIKHA TRADING COMPANY PRIVATE LIMITED

Regd. Office : 9/1, R. N. MUKHERJEE ROAD, 5TH FLOOR

KOLKATA - 700 001

Through Speed Post

25th March, 2013

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship Department
BSE Ltd.
1st Floor, New Trading Ring, Rotunda
Building
P.J. Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir,

Sub: Disclosure in terms of Regulations 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

We, Deepshikha Trading Company Private Limited, one of the Promoters of The Oudh Sugar Mills Limited (Oudh) write to inform you that out of 4,60,919 Equity Shares equivalent to 1.78% of the total paid up Equity Share Capital of Oudh held by us, 4,55,081 Equity Shares were pledged by us in favour of Monitoring Institution i.e. State Bank of India in relation to CDR package of Oudh on 26th May, 2011. Now, an additional quantity of 5,000 Equity Shares equivalent to 0.02% of the total paid up Equity Share Capital of Oudh have been pledged by us on 21st March, 2013.

As required under the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 enclosed please find the declaration under Regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

You are kindly requested to take note of the above.

Thanking You,

Yours faithfully,

For Deepshikha Trading Company Private Limited



Director
Govind Narayan Pareek



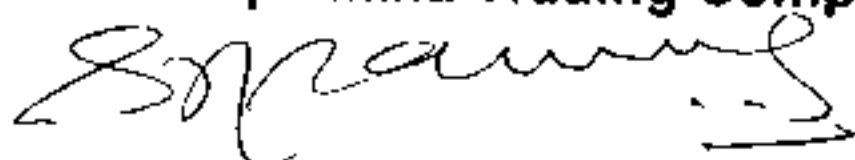
Encl : as above

Cc: The Oudh Sugar Mills Limited
9/1, R N Mukherjee Road
5th Floor, Kolkata- 700 001

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company				The Oudh Sugar Mills Limited (OSML)			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released				Deepshikha Trading Company Private Limited			
Date of reporting				25 th March, 2013			
Names of the stock exchanges where the shares of the target company are listed				BSE Limited National Stock Exchange of India Limited			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type creation/ invocation/ release	Date	Number	% of Total share capital	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Deepshikha Trading Company Private Limited	4,60,919 (including 4,55,081 Equity shares of OSML which were pledged earlier on 26.05.2011)	1.78	Creation of encumbrance	21.03.2013	-	-	4,55,081 Equity shares of OSML were pledged by Deepshikha Trading Company Private Limited in favour of Monitoring Institution i.e. State Bank of India in relation to CDR package of OSML on 26.05.2011 . Now, an additional quantity of 5,000 shares of OSML have also been pledged on 21 st March, 2013.

For Deepshikha Trading Company Private Limited



Govind Narayan Pareek
Director

Place: Kolkata

Date: 25.03.2013

