



OSWAL

SHREEOSWAL SEEDS AND CHEMICALS LIMITED
Manufacture of Agriculture Seeds & Psyllium Product (Importer & Exporter)

To,
Manager –Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Date 23rd October, 2018

Sub: Statement of Deviation(s) or Variation(s) under Regulation 32(1) of SEBI (LODR) Regulations 2015 for the period ended on 30th September, 2018.

Ref: Symbol : OSWALSEEDS

Dear Sir, / Madam,

With reference to the captioned subject, please find enclosed herewith the statement of deviation(s) or variation(s) under Regulation 32(8) of SEBI (LODR) Regulations, 2015 for the half year ended 30th September, 2018.

This is for your information and necessary records.

Thanking you
Yours Faithfully

For **ShreeOswal Seeds And Chemicals Limited**

Sanjay Kumar Baigani
Chairman and Managing Director
DIN: 07921083

Registered Office -
"Oswal House" Opp. Balkavi Bairagi College,
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Ph. +91 7423 297511, 297006, 207007



OSWAL

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

Manufacture of Agriculture Seeds & Psyllium Product (Importer & Exporter)

STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(1) OF SEBI (LODR) REGULATIONS 2015

In reference to the compliance under regulation 32(1) (3) & (b) of SEBI (LODR) Regulations 2015. As required under regulation 32(8) of SEBI (LODR) Regulations 2015, the company hereby submit to the Stock Exchange statements of deviation(s) or variation(s) for the half year ended on 30th September, 2018 for the initial public offer (IPO).

With reference to the captioned subject under regulation 32(8) of SEBI (LODR) Regulations 2015, the company hereby submit to the Stock Exchange statements of deviation(s) or variation(s) for the half year ended on 30th September, 2018 for the initial public offer (IPO).

(a) Indicating Deviation(s), if any, in the use of proceeds from the object stated in the offer document or explanatory statement to the notice for the general meeting as applicable;

We hereby inform you that there was no deviation in the utilization of the proceeds of the public issue from the objects stated in the prospectus of the issue, as required under regulation 32(1) (a) of SEBI (LODR) Regulations 2015 and entire fund raised from the above said issue has been utilized /to be utilized for the purpose for which they were issued.

(b) Indicating category wise variation (capital expenditure, sales and marketing, working capital etc) between projected utilization of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilization of funds;

We hereby inform that there has been no variation in the use of the proceeds from the objects stated in the prospectus dated 26th March, 2018 issued for Initial Public offering of Securities as per Regulation 32(1)(b) of SEBI (LODR) Regulations 2015.

Thanking you
Yours Faithfully

Date 23.10.2018
Place: Neemuch

For ShreeOswal Seeds And Chemicals Limited

Sanjay

Sanjay Kumar Baigani
Chairman and Managing Director
DIN: : 07921083