

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

CIN: L01111MP2017PLC044596

Registered Office: "Oswal House", Opposite Balkavibairagi College, Nasirabad Highway,
Village Kanwati, Neemuch MP 458441
Tel. No. 07423-297511, Email id- oswalgroups2002@gmail.com
Website-www.oswalseeds.com

Dated: 19th June, 2023

To,
The Secretary,
Corporate Compliance Department
THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai 400051

Sub:- Continuous Disclosure of material events or information in pursuance of Regulation 30 read with sub-para 7 of Para A of Part A of Schedule III of SEBI (LODR) Regulations, 2015 for sub-division/ split of existing equity shares of the company and Alteration of the Authorized Capital Clause of the Memorandum of Association of the Company.

Ref: SHREEOSWAL SEEDS AND CHEMICALS LIMITED (NSE Symbol: OSWALSEEDS, ISIN: INE00IK01011)

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, and with reference to the Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 regarding Continuous Disclosure Requirement for Listed Entities, we are enclosing disclosure as required under sub-para 7 of Para A of Part A of Schedule III regarding sub-division/ split of existing equity shares of the company and Alteration of the Authorized Capital Clause of the Memorandum of Association of the Company.

This is for your information and record.

Thanking You,

Yours faithfully,

FOR, SHREEOSWAL SEEDS AND CHEMICALS LIMITED

DILIP PATIDAR
COMPANY SECRETARY AND COMPLIANCE OFFICER
M no : A34566

Encl: a/a

**CONTINUOUS DISCLOSURE UNDER SUB-PARA 7 OF PARA-A OF PART-A OF SCHEDULE III
PURSUANT TO REGULATION 30 OF THE SEBI (LODR) REGULATION, 2015**

DETAILS OF SUB-DIVISION/SPLIT OF THE EQUITY SHARES OF THE COMPANY

| Sr. No. | Particular | Description |
|----------------|--|---|
| 1 | Split/ consolidation Ratio | 5:1 i.e. Subdivision/Split of existing 1 (one) fully paid up equity share having face value of Rs. 10/- (Rupees Ten only) each into 5 (Five) fully paid up equity shares having face value of Rs. 2/- (Rupees Two only) each. |
| 2 | Rationale behind the Split/ consolidation | To enhance the liquidity of the Company's equity shares in stock market and encourage the participation of retail investors by making it more affordable. |
| 3 | Pre and post share capital - authorized, paid-up and subscribed | The details are provided in the note given below |
| 4 | Expected time of completion | Approximately 2 months from the date of receipt of approval of the shareholders of the Company through postal ballot, subject to necessary regulatory approvals. |
| 5 | Class of shares which are consolidated or subdivided | Equity Shares (there is only one class of equity shares) |
| 6 | Number of shares of each class pre and post split or consolidation | The details are provided in the note given below |
| 7 | Number of shareholders who did not get any shares in consolidation and their pre-consolidation shareholding. | Not Applicable |

Details of Share Capital Structure and number of Equity Shares Pre and Post Split:-

| Particulars | Pre- Split/Sub-Division Equity Shares | | | Post-Split/Sub-division Equity Shares | | |
|--|--|----------------------------|-----------------------|--|----------------------------|-----------------------|
| | No. of Shares | Face Value (In Rs.) | Total (In Rs.) | No. of Shares | Face Value (In Rs.) | Total (In Rs.) |
| Authorized Share Capital (Equity Shares) | 1,80,00,000 | 10/- | 18,00,00,000 | 9,00,00,000 | 2/- | 18,00,00,000 |
| Issued, Subscribed and Paid-up Equity Shares Capital | 1,52,45,000 | 10/- | 15,24,50,000 | 7,62,25,000 | 2/- | 15,24,50,000 |

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**CONTINUOUS DISCLOSURE UNDER SUB-PARA 7 OF PARA-A OF PART-A OF SCHEDULE III
PURSUANT TO REGULATION 30 OF THE SEBI (LODR) REGULATION, 2015**

**AMENDMENTS TO MEMORANDUM ~~AND ARTICLES OF ASSOCIATION~~ OF LISTED
ENTITY, IN BRIEF.**

| Sr. No. | Amendment / Alteration |
|----------------|---|
| 1 | <p>Consent of Board of Directors of the Company be and are hereby accorded, subject to approval of Shareholders by way of postal ballot for alteration of Capital Clause (Clause V) of the Memorandum of Association of the Company on account of Sub-division/Spilt of Equity Shares as mentioned below:</p> <p><i>“V. The Authorized Share Capital of the Company is Rs. 18,00,00,000/- (Rupees Eighteen Crore Only) divided into 9,00,00,000 (Nine Crore only) Equity Shares of Rs.2/-(Rupees Two Only) each.”</i></p> |

FOR SHREEOSWAL SEEDS AND CHEMICALS LIMITED

**DILIP PATIDAR
COMPANY SECRETARY AND COMPLIANCE OFFICER
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