

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

CIN: L01111MP2017PLC044596

Registered Office: "Oswal House", Opposite Balkavibairagi College, Nasirabad Highway,

Village Kanwati, Neemuch MP 458441

Tel. +91-7423-297511, Email id- oswalgroups2002@gmail.com,

Website:-www.oswalseeds.com

Date: 12th February, 2026

To,

The Secretary,

CORPORATE COMPLIANCE DEPARTMENT

THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E)

Mumbai – 400051

SUBJECT: Outcome of Board Meeting held on Thursday, 12th February, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

REFERENCE: SHREEOSWAL SEEDS AND CHEMICALS LIMITED (NSE SYMBOL: OSWALSEEDS, ISIN: INE00IK01029)

Dear Sir/Madam,

With reference to the above-mentioned subject and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the Company in their meeting held on today, i.e. Thursday, 12th February, 2026, has inter alia considered and approved following matters:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter as well as nine months ended on 31st December, 2025 along with Limited Review Report thereon.
2. Other routine businesses with the permission of chair.

Further, copy of aforesaid Un-Audited Standalone and Consolidated Financial results shall also be submitted in XBRL mode in Integrated filing financials within prescribed time from the conclusion of Board Meeting.

The aforesaid Un-Audited Standalone and Consolidated Financial results shall also be uploaded on the Company's website at www.oswalseeds.com and on the website of the Stock Exchange at www.nseindia.com. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available will be published in English and Hindi Newspapers with in prescribed time limit.

The Meeting of the Board of Directors commenced at 03.30 P.M. and concluded at 04.25 P.M.

The above information will also be available on the website of the Company at www.oswalseeds.com

You are requested to take on record the above said information for your reference and records.

Thanking You,

Yours faithfully,

FOR, SHREEOSWAL SEEDS AND CHEMICALS LIMITED

**SANJAY KUMAR BEGANI
CHAIRMAN & MANAGING DIRECTOR
DIN: 07921083**

Encl: Copy of standalone and consolidated un-audited financial results for the quarter as well as Nine Months ended on 31st December, 2025 along with limited review reports.



H. Sahu & Co.
Chartered Accountants

M. 9425106735

M. 8349217609

M. 9636806003

Email: hariomsahu163@gmail.com

Independent Auditor's Review Report on the unaudited quarterly and year-to-date Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure requirement) regulations 2015, as amended

**Review Report To,
The Board of Directors,
The Shreeoswal Seeds and Chemicals Limited,**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Shreeoswal Seeds and Chemicals Limited ("the Company") for the quarter ended December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended (the "regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

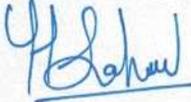


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We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations Disclosure Requirement) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, H SAHU AND CO.
(Chartered Accountants)



CA. HARIOM SAHU
(Proprietor)
M.No.474571
F.R.N.: -036476C
UDIN: -26474571PVYQLX5493
Neemuch
February 12 , 2026





H. Sahu & Co.
Chartered Accountants

M. 9425106735

M. 8349217609

M. 9636806003

Email: hariomsahu163@gmail.com

Independent Auditor's Review Report on the unaudited quarterly and year-to-date Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure requirement) regulations 2015, as amended

**Review Report To,
The Board of Directors,
The Shreoswal Seeds and Chemicals Limited,**

1. We have reviewed the accompanying statement of Unaudited Consolidated financial results of **Shreoswal Seeds and Chemicals Limited** ("the Parent") and its subsidiaries (the parent and its subsidiaries together referred to as the "GROUP") for the quarter and ended December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended (the "regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations Disclosure Requirement) Regulations, 2015, as amended, to the extent applicable.

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4. The statement includes the results of the entities mentioned as under: -

S.No.	Name of Entity	Nature
1.	Shreeoswal Seeds and Chemicals Limited	Holding Company
2.	Shreeoswal Psyllium Exports India Limited	Subsidiary Company

5. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Consolidated Financial Statements include the unaudited financial statements and other information of 1 subsidiary 'Shreeoswal Psyllium Exports India Limited' which reflect total assets of Rs. **8567.13** lacs as at December 31, 2025, total revenue of Rs. **2118.77** lacs for the quarter ended December 31, 2025 and total revenue of Rs. **8664.14** lacs for year to date from April 1, 2025 to December 31, 2025 which have been reviewed by us.

For, H SAHU AND CO.
(Chartered Accountant)



H Sahu

CA. HARIOM SAHU
(Proprietor)
M.No.474571
F.R.N.: -036476C
UDIN: -26474571QLUBMW6616
Neemuch
February 12, 2026

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

CIN: L01111MP2017PLC044596

Registered Office: "Oswal House", Opposite Balkavi bairagi College, Nasirabad Highway, Village Kanwati, Neemuch MP 458441

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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2025

(Amount in Lacs)

Particulars	Standalone						Consolidated					
	3 months ended on 31/12/2025	Quarter Ended		Nine Month Ended		Year Ended	3 months ended on 31/12/2025	Quarter Ended		Nine Month Ended		Year Ended
		Previous 3 months ended on 30/09/2025	Corresponding 3 months ended in previous year on 31/12/2024	Year to date figures for Current period ended 31/12/2025	Year to date figures for Previous period ended 31/12/2024	Previous Year ended on 31/03/2025		Previous 3 months ended on 30/09/2025	Corresponding 3 months ended in previous year on 31/12/2024	Year to date figures for Current period ended 31/12/2025	Year to date figures for Previous period ended 31/12/2024	Previous Year ended on 31/03/2025
		Reviewed	Reviewed	Reviewed	Reviewed	Audited		Reviewed	Reviewed	Reviewed	Reviewed	Audited
I Revenue from Operation	3,356.54	234.62	3,771.38	10,550.37	9,591.80	9,721.40	5,475.31	3,944.21	7,542.36	19,214.51	22,006.37	24,591.28
II Other Income	26.73	52.94	57.24	106.58	171.26	210.17	1.41	0.41	5.10	9.03	5.47	29.70
III Total Income	3,383.27	287.56	3,828.62	10,656.95	9,763.06	9,931.57	5,476.72	3,944.62	7,547.46	19,223.54	22,011.84	24,620.98
IV Expenses												
(a) Cost of materials consumed	3,059.77	192.79	2,401.48	7,211.62	7,199.09	9,593.68	4,547.29	5,129.80	5,455.81	16,496.55	14,510.56	18,439.44
(b) Purchases of stock-in-trade		-										
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(113.13)	375.24	1,152.49	1,928.58	1,608.90	(618.73)	398.33	(1,014.19)	1,162.92	897.38	6,391.28	4,681.55
(d) Employee benefits expense	88.18	83.56	58.28	250.59	171.57	257.36	101.25	97.08	72.93	290.81	217.70	321.58
(e) Finance Cost	50.98	39.18	23.40	125.61	77.08	106.15	116.35	93.50	75.28	314.47	315.03	427.22
(f) Depreciation and Amortisation Expense	14.84	15.51	9.19	42.97	28.23	37.30	18.75	18.80	12.21	52.90	37.67	49.72
(g) Other expenses	130.78	48.60	32.60	414.42	104.84	157.18	151.35	82.42	38.23	480.78	123.35	191.04
Total expenses	3,231.42	754.88	3,677.44	9,973.79	9,189.71	9,532.94	5,333.32	4,407.41	6,817.38	18,532.89	21,595.59	24,110.55
V Profit/ (Loss) before exceptional items and tax	151.85	(467.32)	151.18	683.16	573.35	398.63	143.40	(462.79)	730.08	690.65	416.25	510.43
VI Exceptional Items		-										
VII Profit/ (Loss) before tax	151.85	(467.32)	151.18	683.16	573.35	398.63	143.40	(462.79)	730.08	690.65	416.25	510.43
VIII Tax expense:												
(1) Current tax	41.51	(130.41)	41.96	187.69	159.92	117.48	41.51	(130.41)	41.96	187.69	159.92	131.40
(2) Deferred tax	(0.74)	0.40	(0.01)	0.89	(0.35)	(3.71)	(1.51)	1.54	151.23	5.42	(41.13)	26.14
(3) Prior Period Items		0.11	-	0.11	-	-	(13.81)	-	(13.81)	-	-	-
Total Tax expenses	40.77	(129.90)	41.95	188.69	159.57	113.77	40.00	(142.68)	193.19	179.30	118.79	157.54
IX Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement		-	-									
X Profit/(Loss) for the period from continuing operation	111.08	(337.42)	109.23	494.47	413.78	284.86	103.40	(320.11)	536.89	511.35	297.46	352.89
XI Profit/(Loss) for the period for dis-continued operation	-	-	-	-	-	-	-	-	-	-	-	-
XII Tax expenses of discontinued operation	-	-	-	-	-	-	-	-	-	-	-	-
XIII Profit/(Loss) from dis-continued operation after tax	-	-	-	-	-	-	-	-	-	-	-	-
XIV Share of profit (loss) of associates and joint ventures accounted for using equity method	-	-	-	-	-	-	-	-	-	-	-	-
XV Profit/ (Loss) for the period	111.08	(337.42)	109.23	494.47	413.78	284.86	103.40	(320.11)	536.89	511.35	297.46	352.89
XVI Other Comprehensive Income												
A) (I) Items that will not be reclassified to Profit or Loss		-	-	-	-	(0.59)	-	-	-	-	-	(0.67)
(II) Income Tax relating to items that will not be reclassified to Profit or Loss		-	-	-	-	0.16	-	-	-	-	-	0.19
B) (I) Items that will be reclassified to Profit or Loss		-	-	-	-	-	-	-	-	-	-	-
(II) Income Tax relating to items that will be reclassified to Profit or Loss		-	-	-	-	-	-	-	-	-	-	-
Other comprehensive income :						(0.43)						(0.48)
XVII Total Comprehensive Income for the period (Comprising Profit or Loss and other Comprehensive income for the period)	111.08	(337.42)	109.23	494.47	413.78	284.43	103.40	(320.11)	536.89	511.35	297.46	352.41

XVIII	Total profit or loss, attributable to												
	Profit or loss, attributable to owners of parent	-	-	-	-	-	-	103.40	(320.11)	536.89	511.35	297.46	352.41
	Total profit or loss, attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-
XIX	Total Comprehensive income for the period attributable to												
	Comprehensive income for the period attributable to owners of parent	-	-	-	-	-	-	103.40	(320.11)	536.89	511.35	297.46	352.41
	Total comprehensive income for the period attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-
XX	Paid-Up equity share capital (face value of INR 2/- each)	1,829.40											
XXI	Reserves (Excluding Revaluation Reserve)							2,605.76					2,543.44
XXII	Earnings per equity shares (for continuing operation):												
	(1) Basic (Rs)	0.12	(0.37)	0.12	0.54	0.45	0.31	0.11	(0.35)	0.59	0.56	0.33	0.39
	(2) Diluted (Rs)	0.12	(0.37)	0.12	0.54	0.45	0.31	0.11	(0.35)	0.59	0.56	0.33	0.39
	Earnings Per Equity Share (for discontinued operation)												
	(1) Basic (Rs)	-	-	-	-	-	-	-	-	-	-	-	-
	(2) Diluted (Rs)	-	-	-	-	-	-	-	-	-	-	-	-
	Earnings Per Equity Share (for continuing & discontinued operation)												
	(1) Basic (Rs)	0.12	(0.37)	0.12	0.54	0.45	0.31	0.11	(0.35)	0.59	0.56	0.33	0.39
	(2) Diluted (Rs)	0.12	(0.37)	0.12	0.54	0.45	0.31	0.11	(0.35)	0.59	0.56	0.33	0.39

DATE : 12.02.2026
PLACE : NEEMUCH

FOR AND BEHALF OF THE BOARD OF DIRECTORS
SHREEOSWAL SEEDS AND CHEMICALS LIMITED

SANJAY KUMAR BEGANI
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 07921083)

NOTES:

1. The above un-audited standalone and consolidated financial results for the quarter as well as Nine month ended December 31st, 2025 were reviewed and recommended by the Audit Committee and approved by the Board of Directors in its meeting held on 12th February, 2026. The above results have been reviewed by Statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, who have expressed an unmodified opinion. The Company's Management has exercised the necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.

2. The above consolidated financial results include the result of Wholly Owned Subsidiary Company i.e. Shreeoswal Psyllium Exports India Limited.

3. The Company has no reportable segment on standalone basis and on consolidated basis the Company has two reportable segments which consist of Seed and Psyllium in accordance with Ind AS-108 Operating Segment.

4. This statement has been prepared in accordance with the guidelines issued by the Securities Exchange Board of India (SEBI) and with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

5. Figures for the previous / year have been rearranged/regrouped, restated, reclassified and/or recasted wherever considered necessary to correspond with the figures of the Current period / Year. All figures of financials have been rounded off to nearest Lakhs Rupees.

6. The aforesaid Un-Audited standalone and consolidated Financial Results will be uploaded on the Company's website <http://www.oswalseeds.com> and will also be available on the website of the NSE www.nseindia.com for the benefit of shareholders and investors. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available, will be published in English and Hindi Newspapers within prescribed time limit.

DATE: 12.02.2026

FOR:- SHREEOSWAL SEEDS AND CHEMICALS LIMITED

PLACE: NEEMUCH

SANJAY KUMAR BEGANI
CHAIRMAN & MANAGING DIRECTOR
DIN: 07921083

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

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Unaudited Consolidated Segment wise Revenue, Results and Capital Employed for quarter ended and nine month ended 31st December 2025							
(Amount in Lacs)							
S.No.	Particulars	QUARTER ENDED			NINE MONTH ENDED		Previous Year ended on 31/03/2025
		3 months ended on 31/12/2025	Previous 3 months ended on 30/09/2025	Corresponding 3 months ended in previous year on 31/12/2024	Year to date figures for Current period ended 31/12/2025	Year to date figures for Previous period ended 31/12/2024	
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	
1	Segment Revenue						
	Seeds Division	3,356.54	234.62	3,771.38	10,550.37	9,591.80	9,721.40
	Psyllium Division	2,118.77	3,709.59	3,770.98	8,664.14	12,414.57	14,869.88
	Other			-			
	Net sales/Income From Operations	5,475.31	3,944.21	7,542.36	19,214.51	22,006.37	24,591.28
2	Segment Results (Profit)(+)/ Loss (-) before tax and interest						
	Seeds Division	178.31	(482.23)	118.29	706.47	481.90	305.94
	Psyllium Division	81.39	102.06	682.21	298.47	244.38	608.65
	Other						
	Total Segment Profit Before Tax	259.70	(380.17)	800.50	1,004.94	726.28	914.59
	Interest Income	0.05	0.06	4.86	0.18	5.00	0.25
	Interest Expenses	116.35	82.68	75.28	314.47	315.03	404.41
	Other Unallocable Income net off		-	-			
	Unallocable Income						
	Profit Before Tax	143.40	(462.79)	730.08	690.65	416.25	510.43
3	Capital Employed						
	Segment Assets (A)						
	Seeds Division	4,324.64	5,740.31	3,204.34	4,324.64	3,204.34	4,168.22
	Psyllium Division	8,567.13	6,529.93	7,358.25	8,567.13	7,358.25	6,342.54
	Other						
	Total (A)	12,891.77	12,270.24	10,562.59	12,891.77	10,562.59	10,510.76
	Segment Liabilities (B)						
	Seeds Division	2,229.64	4,608.20	1,995.04	2,229.64	1,995.04	2,491.90
	Psyllium Division	5,777.96	2,881.29	4,249.65	5,777.96	4,249.65	3,646.02
	Other						
	Total (B)	8,007.60	7,489.49	6,244.69	8,007.60	6,244.69	6,137.92
4	Total Capital Employed (Segment Assets-Segment Liabilities)						
	Seeds Division	2,095.00	1,132.11	1,209.30	2,095.00	1,209.30	1,676.32
	Psyllium Division	2,789.17	3,648.64	3,108.60	2,789.17	3,108.60	2,696.52
	Other	-	-	-	-	-	-
	Total Capital Employed (Segment Assets-Segment Liabilities)	4,884.17	4,780.75	4,317.90	4,884.17	4,317.90	4,372.84

Date: 12.02.2026

Place: Neemuch

FOR AND BEHALF OF THE BOARD OF DIRECTORS
SHREEOSWAL SEEDS AND CHEMICALS LIMITED

SANJAY KUMAR BEGANI
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 07921083)