Oswal Pumps Ltd.
An ISO 9001 Certified Company
Registered Office: Oswal Estate NH1 Kutail Road,
P. O. Kutail Distt - Karnal, Haryana - 132037, India
Ph. No. : +91 184 3500300
CIN No: L74999HR2003PLC124254
URL : www.oswalpumps.com
Email : info@oswalpumps.com

August 09, 2026

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 544418

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Name of Scrip: OSWALPUMPS

Sub.: Press Release

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release dated August 09, 2026 being issued by the Company for dissemination to the public.

This is for your information and records.

Thanking you,

Yours faithfully

For **Oswal Pumps Limited**

ANISH KUMAR
Digitally signed by ANISH KUMAR
Date: 2026.08.09 18:02:11 +05'30'

Anish Kumar
Company Secretary and Compliance Officer

Encl.: As above

Press Release

Order Book stands at 22,025 pumps and 72 MW across Rooftop, Utility & C&I Solar EPC projects

Karnal, Haryana, 9th August 2026: Oswal Pumps Limited, one of the most trusted name in the Solar Pumps manufacturing, announced its Q1 FY27 results yesterday. The Board of Directors of Oswal Pumps Limited at its meeting held on 8th August 2026 took on record the unaudited Financial Results for the first quarter of Financial Year 2026-27.

₹ Mn

Financial Summary	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%	FY26
Total Income	4,817	5,150	*(6.5%)*	5,167	*(6.8%)*	20,859
EBITDA	825	1,419	*(41.9%)*	1,250	*(34.0%)*	5,354
EBITDA Margin	*17.1%*	*27.5%*	*(1,042 bps)*	*24.2%*	*(708 bps)*	*25.7%*
PAT*	538	947	*(43.1%)*	925	*(41.8%)*	3,763
PAT Margin	*11.2%*	*18.4%*	*(721 bps)*	*17.9%*	*(673 bps)*	*18.0%*
Diluted EPS (in ₹)	4.86	8.54	*(43.1%)*	8.53	*(43.0%)*	34.73

**Profit for the period attributable to the owners of the parent*

Commenting on the results, Mr. Vivek Gupta, Chairman and Managing Director, Oswal Pumps Limited, said:

"The Company commenced FY27 with continued execution of its order book, even as the tender pricing environment across the industry turned more competitive. Total Income for the quarter stood at ₹4,817 million. EBITDA was ₹825 million, translating into a margin of 17.1%, while PAT stood at ₹538 million with a PAT margin of 11.2%.

The decline in margins during the quarter was primarily attributable to industry-wide competitive bidding under the Magel Tyala scheme, which resulted in a 9% reduction in realisations. This impact was partially mitigated by the Company's focused cost and value-engineering initiatives, resulting in a net 548 bps QoQ decline in gross margin. EBITDA margin correspondingly declined by 708 bps QoQ, on account of the fall in gross margins, an increase in employee benefit expenses driven by annual increments and hiring at senior level, and the impact of negative operating leverage.

The Company's pump order book stands at 22,025 pumps as of date, with a near-term pipeline of 12,500 pumps across direct PM KUSUM, Magel Tyala, indirect PM KUSUM, and export orders.

Given the delay in the rollout of PM KUSUM 2.0, the Company continues to focus on diversifying beyond its core government-led solar irrigation business. As part of this strategy, the Company is also evaluating entry into the Jal Jeevan Mission, where it has identified an addressable pipeline of approximately 42,000 pumps. Alongside this, the Company continues to scale its presence across Rooftop Solar, Utility and Commercial & Industrial (C&I) Solar EPC segments. As on date, the order book across these businesses stands at approximately 72 MW, backed by a wider pipeline of 359 MW, underscoring the strength of the Company's expanding addressable market beyond its core government-led solar irrigation business.

Backed by a healthy execution pipeline, a rapidly growing presence across multiple renewable energy segments and proven project execution capabilities, the Company remains focused on disciplined execution, operational efficiency and creating long-term value for all stakeholders."

"Milestones Achieved in Q1 FY27"

- **Total income** of ₹ 4,817 Mn in Q1 FY27
- **EBITDA** of ₹ 825 Mn in Q1 FY27. EBITDA Margin was at 17.1%
- **PAT*** of ₹ 538 Mn in Q1 FY27. PAT Margin was at 11.2%
- **Diluted EPS** stood at ₹ 4.86 in Q1 FY27

**Profit for the period attributable to the owners of the parent*

About Oswal Pumps Limited

Oswal Pumps is one of India's fastest-growing, vertically integrated solar pump manufacturer. With a legacy of over two decades in pump engineering and manufacturing, the company is a fully integrated provider of turnkey solar pumping systems. It has established a strong presence across solar-powered and grid-connected submersible and monoblock pumps, electric motors, and solar modules—all marketed under the trusted 'Oswal' brand.

The Company is accredited with ISO 9001:2015, ISO 45001:2018, and ISO 14001:2015 certifications and is listed under the Ministry of New and Renewable Energy's Approved List of Models and Manufacturers (ALMM).

With a strong pan-India distribution network, growing international footprint across countries, and a focused design and engineering team, Oswal Pumps continues to cater to the diverse requirements of end-users in the agricultural, residential and industrial sectors.

For further information, please contact:

Vijay Kumar Yadav

Chief Financial Officer

Email: vijay.yadav@oswalpumps.com