

August 12, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 500317

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Trading Symbol: OSWALAGRO

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub: Intimation regarding resignation of Statutory Auditor of the Company

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that M/s. Mehta Chokshi & Shah LLP, Chartered Accountants (Firm Registration No: 106201W/W100598) have tendered their resignation as the Statutory Auditor of the Company, effective from the closing working hours of August 11, 2026.

The copy of the resignation letter and details as required under Regulation 30 read with Schedule III of the Listing Regulations, and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is attached herewith.

We request you to take the same on record.

Thanking you,

FOR OSWAL AGRO MILLS LIMITED

ARUNA OSWAL

CHAIRPERSON

DIN: 00988524

Encl: a/a

Disclosure under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1.	Name of the Company	Oswal Agro Mills Limited
2.	Name of the Auditor	M/s. Mehta Chokshi & Shah LLP
3.	Reason for Change viz. appointment / resignation/ removal/ death or otherwise	Resignation due to constraints relating to audit fees.
4.	Effective date of Resignation	August 11, 2026
5.	Brief Profile	Not Applicable
6.	Disclosure of relationships with directors (in case of appointment of a director)	Not Applicable

MEHTA CHOKSHI & SHAH LLP

-----●-----
CHARTERED ACCOUNTANTS

Date: August 11th, 2026

To,
The Board of Directors,
Oswal Agro Mills Limited,
Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana, Punjab, 141003

Subject: Resignation from the office of Statutory Auditor of Oswal Agro Mills Limited (CIN: L15319PB1979PLC012267)

Dear Sir/Madam,

1. We were appointed as the Statutory Auditors of Oswal Agro Mills Limited ("the Company") pursuant to a resolution passed by the members at the Annual General Meeting held on September 25, 2025, in accordance with the provisions of Section 139 of the Companies Act, 2013.
2. We had submitted our fee proposal for continuing to act as the Statutory Auditors for the financial year FY 2026-27, along with the scope of audit work to be undertaken. We regret to note that the said fee proposal has not been approved by the Company.
3. In the absence of an agreed and adequate remuneration commensurate with the scope, effort, and professional responsibility involved in the statutory audit assignment, we are unable to continue to discharge our duties as Statutory Auditors of the Company. We wish to place on record that this is a business decision arising solely from non-agreement on fees, and there are no other reasons, facts, or circumstances connected with our resignation that need to be brought to the attention of the members or creditors of the Company.
4. Accordingly, we hereby tender our resignation from the office of Statutory Auditors of the Company with effect from August 11th, 2026, pursuant to Section 140(2) of the Companies Act, 2013 read with Rule 8 of the Companies (Audit and Auditors) Rules, 2014.
5. As required under Section 140(2) of the Companies Act, 2013, we shall file the statement of resignation in Form ADT-3 with the Registrar of Companies within thirty (30) days from the date of this letter.
6. We request the Company to take note of our resignation and to take necessary steps for appointment of a new Statutory Auditor in accordance with the provisions of the Companies Act, 2013, including, if applicable, filling of the casual vacancy so caused in accordance with Section 139(8) of the Act.



7. We further request that any outstanding professional fees for work already completed be settled at the earliest, and confirm our willingness to provide reasonable assistance and clarification to the incoming auditor for a smooth transition, upon completion of the customary professional formalities.

We thank the Company for the opportunity to serve as its Statutory Auditors and wish the Company continued success.

Yours faithfully,

For Mehta Chokshi & Shah LLP

Chartered Accountants

Firm Registration No.: 106201W/W100598

RAKESH
OMPRAKA
SH
AGARWAL

Digitally signed
by RAKESH
OMPRAKASH
AGARWAL
Date: 2026.08.11
18:56:47 +05'30'



Rakesh Agarwal

(Partner)

Membership No.: 170685

Head Office

Maker Bhavan 3, 214,
New Marine Lines, Mumbai-400 020.
Tel.: +91-22-2205 7309 | 2205 5432
2208 8743
Email : mcs@camcs.in

Suburb Office

1st Floor, Rustomjee Acres,
Above Zoroastrian Bank, Jaywant Sawant Road
Dahisar (West), Mumbai - 400 068.
Tel.: +91-22-2893 0502 | 2890 2326

Ahmedabad Office

B-303, Titanium Heights,
Corporate Road, Prahlad Nagar,
Ahmedabad-380015.
Tel.: +91-79-4003 4334