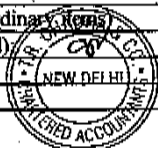


OSWAL AGRO MILLS LIMITED

Head Office : Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110 001

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

Part I		(₹ Lacs)			
S. No.	Particulars	3 Months ended 30.06.2013 (Unaudited)	3 Months ended 31.03.2013 (Audited)	3 Months ended 30.06.2012 (Unaudited)	Previous Year Ended 31.03.2013 (Audited)
(1)	(2)	(3)	(4)	(5)	(6)
1.	Income from Operations				
	(a) Net sales/Income from operations (Net of excise duty)	-	2,441.35	-	2,441.35
	(b) Other Operating income	298.19	393.81	616.56	2,150.11
	Total Income from Operations (net)	298.19	2,835.16	616.56	4,591.46
2.	Expenses				
	(a) Cost of materials consumed	-	-	-	-
	(b) Purchases of stock-in-trade	-	2,440.00	-	2,440.00
	(c) Changes in inventory of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	(d) Employee benefits expenses	5.81	15.60	6.22	32.84
	(e) Depreciation and amortization expense	4.11	3.18	3.18	12.71
	(f) Rent	2.03	2.06	52.62	58.78
	(g) Consultation Fee	23.98	88.45	40.12	186.31
	(h) Postage & Telegram	0.12	0.14	0.05	18.05
	(i) Printing & Stationery	0.21	0.69	0.27	14.82
	(j) Fee & Taxes	51.13	-	0.77	0.80
	(k) Other Expenses	17.44	18.27	27.44	67.08
	Total Expenses	104.83	2,568.39	130.67	2,831.39
3.	Profit/(Loss) from operations before other income, finance costs, exceptional items and prior period items (1-2)	193.36	266.77	485.89	1,760.07
4.	Other Income	15.99	100.01	6.87	143.89
5.	Profit/(Loss) from ordinary activities before finance costs, exceptional items and prior period items (3+4)	209.35	366.78	492.76	1,903.96
6.	Finance Costs	0.01	0.01	0.01	0.03
7.	Profit/(Loss) from ordinary activities after finance costs but before exceptional, exceptional items and prior period items (5-6)	209.34	366.77	492.75	1,903.93
8.	Exceptional Items	-	(181.62)	(2,500.00)	(2,681.62)
9.	Profit/(Loss) from ordinary activities before prior period items and tax (7+8)	209.34	185.15	(2,007.25)	(777.69)
10.	Prior period adjustment	33.68	-	-	-
11.	Profit/(Loss) from ordinary activities before tax (9-10)	175.66	185.15	(2,007.25)	(777.69)
12.	a. Tax Expense (incl. deferred tax)	30.05	-	-	-
	b. Prior Period Tax	-	-	-	-
13.	Net Profit/(Loss) from ordinary activities after tax (11-12)	145.61	185.15	(2,007.25)	(777.69)
14.	Extraordinary Items (net of tax expenses)	-	-	-	-
15.	Net Profit/(Loss) for the period (13-14)	145.61	185.15	(2,007.25)	(777.69)
16.	Share of profit / (loss) of associates	-	-	-	-
17.	Minority Interest	-	-	-	-
18.	Net profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (15+16+17)	145.61	185.15	(2,007.25)	(777.69)
19.	Paid-up equity share capital (Face value of ₹ 10/- each)	13,423.48	13,423.48	13,423.48	13,423.48
20.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				40,223.27
21.i	Earning per share (before extraordinary items) (of ₹ 10/- each) (not annualised):				
	(a) Basic	0.11	0.14	(1.50)	(0.58)
	(b) Diluted	0.11	0.14	(1.50)	(0.58)
21.ii	Earning per share (after extraordinary items) (of ₹ 10/- each) (not annualised):				
	(a) Basic	0.11	0.14	(1.50)	(0.58)
	(b) Diluted	0.11	0.14	(1.50)	(0.58)



Part II

S. No.	Particulars	3 Months ended 30.06.2013 (Unaudited)	3 Months ended 31.03.2013 (Audited)	3 Months ended 30.06.2012 (Unaudited)	Previous Year Ended 31.03.2013 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1.	Public shareholding				
	- Number of shares	78,201,594	78,201,594	78,201,594	78,201,594
	- Percentage of shareholding	58.26	58.26	58.26	58.26
2.	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the company)				
	(b) Non - encumbered				
	- Number of shares	56,033,182	56,033,182	56,033,182	56,033,182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	41.74	41.74	41.74	41.74

	Particulars	3 Months Ended 30.06.2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	1
	Received during the quarter	5
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	2

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

S. No.	Particulars	3 Months ended 30.06.2013 (Unaudited)	3 Months ended 31.03.2013 (Audited)	3 Months ended 30.06.2012 (Unaudited)	Previous Year Ended 31.03.2013 (Audited)
1	Segment Revenue				
	(Net sale/ Income from operations)				
a)	Real Estate	-	2,441.35	-	2,441.35
b)	Investment Activities	298.19	393.81	616.56	2,150.11
c)	Trading	-	-	-	-
d)	Unallocated	-	-	-	-
	Total Segment Revenue	298.19	2,835.16	616.56	4,591.46
2	Segment Result				
	Profit (+)/ Loss (-) before tax and interest				
a)	Real Estate	(10.39)	(183.48)	(45.89)	(233.80)
b)	Investment Activities	300.00	482.66	607.11	2,233.63
c)	Trading	-	-	-	-
d)	Unallocated	(113.94)	67.60	(68.46)	(95.87)
	Less: Interest (including other finance cost)	0.01	0.01	0.01	0.03
	Total Profit before exceptional, extraordinary items and tax	175.66	366.77	492.75	1,903.93
	Less : Exceptional items	-	181.62	2,500.00	2,681.62
	Less: Extraordinary Item	-	-	-	-
	Net Profit before tax and after extraordinary items	175.66	185.15	(2,007.25)	(777.69)
	Add : Share of Profit from Associate	-	-	-	-
	Total Profit before Tax	175.66	185.15	(2,007.25)	(777.69)
3	Capital Employed				
	(Segment Assets minus Segment Liabilities)				
a)	Investment Activities	50,017.09	47,211.06	49,593.41	47,211.06
b)	Real Estate	1,670.57	4,299.62	382.78	4,299.62
c)	Trading	239.09	239.09	-	239.09
d)	Unallocated	1,865.61	1,896.98	2,441.00	1,896.98
	Net Unallocated Capital				
	Total Capital Employed	53,792.36	53,646.75	52,417.19	53,646.75



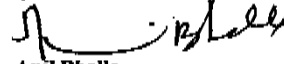
Notes:

1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 12th August 2013.
2. The Company continues to recognize, Real Estate and Investing activities and Trading as separate Business Segments.
3. Previous year/period figures have been regrouped wherever considered necessary.

Place : New Delhi

Date : 12th August 2013

By order of the Board

Anil Bhalla
(Director)

Regd. Office : Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141 003 (Punjab)



T.R. Chadha & Co.,
Chartered Accountants



LIMITED REVIEW REPORT FOR OSWAL AGRO MILLS LIMITED

Review Report to the Board of Directors of Oswal Agro Mills Limited

We have reviewed the accompanying statement of unaudited financial results of Oswal Agro Mills Limited for the quarter ended 30th June 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors on 12th August, 2013. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with the applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreements including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T. R. Chadha & Co.
(Firm Registration No. 006711N)
Chartered Accountant



Place: New Delhi
Date: 12th August 2013

Surender Kumar
Partner
M. No. 82982