

Through Courier

Ref: OAML/2019/ND/

May 30, 2019

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza
Bandra – Kurla Complex
Bandra (E)
MUMBAI-400051
Email:cmllist@bse.co.in
Scrip Code OSWALAGRO

Kind Attn: Mr Yogesh Deshmukh

Sub: Declaration on Audit Reports with Un-modified opinion pursuant to Regulation 33 of the SEBI(LODR)Regulations,2015

Dear Sir,

This is in reference your mail dated 29th May 2019 in the matter of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)Regulations,2015

In this connection, we hereby declare and confirm that, the Statutory Auditors of the Company M/S Agarwal & Dhandhanian, Chartered Accountants (Firm Registration No. 125756W) has issued Audited Report dated 24th May, 2019 with un-modified opinion (s) in respect of Standalone and Consolidated Annual Audited Financial Statements of the Company for the quarter and year ended 31st March, 2019.

We request the Exchange to take the same on your records.

Thanking you,

Yours faithfully,
For Oswal Agro Mills Limited


Gopal
Company Secretary

