



OSWAL AGRO MILLS LIMITED

OAML/ND/2025

August 29, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
Block G, Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051

Scrip Code: 500317

Trading Symbol: OSWALAGRO

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors at their meeting held today i.e. on Friday, August 29, 2025 has considered and approved the following:

- (i) Adoption and alteration of new set of Memorandum of Association (MOA) of the Company as per the provisions of the Companies Act 2013
- (ii) Adoption of new set of Articles of Association (AOA) of the Company as per the provisions of the Companies Act 2013

subject to the approval of the members of the Company at the ensuing 45th Annual General Meeting of the Company

Brief details of alterations approved to the existing MOA and AOA, as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended from time to time), is given as **Annexure-I**.

You are requested to take the above information on record.

Thanking you.

For Oswal Agro Mills Limited

Time of Commencement: 02:45 P.M.

Time of Conclusion: 03:50 P.M.

Payal Agarwal

Company Secretary & Compliance Officer

Encl: As above

Disclosure of information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended from time to time)

Sno.	Brief details of Alteration approved to the Existing MOA
1	The existing Memorandum of Association (MOA) of the Company is based on the erstwhile Companies Act, 1956. The alteration of MOA is necessary to bring the existing MOA in line with the Companies Act, 2013.
2	<p>The object clause of the existing MOA i.e., Clause III needs to be realigned as per Table A of Schedule I of the Act. The Object Clause, therefore, has been bifurcated into main objects and ancillary objects. The Object Clause has also been updated to explain the business and ancillary objectives of the Company in clearer terms. There is no change in the main objects of the Company.</p> <p>Further, the new sub clause numbered 95 inserted under the title Clause III(B) after existing sub clause no. 94:</p> <p><i>“To carry on the trading, investing, dealing, arbitraging, and hedging in shares, stocks, bonds, debentures, government securities, equity and commodity derivatives including futures and options, and other financial instruments permitted by law, whether listed unlisted, in India or abroad, through recognized stock exchanges or commodity exchanges.”</i></p>
3	Clause IV (Liability Clause) has been substituted to clarify that the liability of the members is limited to the amount unpaid on the shares. This has been done in conformity with the provisions of the Act.
Brief details of Alteration approved to the Existing AOA	
1	The AOA has been restructured and aligned with the provisions of the Companies Act, 2013 ('the Act'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 and the Secretarial Standards issued by the Institute of Company Secretaries of India.
2	Reference to the sections, sub-sections, clauses etc. of the Companies Act, 1956 have been substituted with the provisions of the Act
3	Provisions of the Act, which permit the Company to do certain acts when authorised by AOA, or, which require the Company to do acts in a prescribed manner unless the AOA otherwise provides, have been specifically included.
4	Provisions of the existing AOA which are also covered in the Act have not been reproduced in the new AOA to avoid duplication and adopt a more concise and succinct set of AOA.