

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1,  
Block G, Bandra-Kurla Complex, Bandra (E)  
Mumbai-400 051

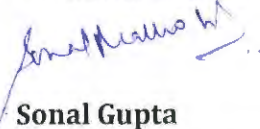
**Subject: Disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

We, Oswal Greentech Limited, the promoter of Oswal Agro Mills Limited, declare pursuant to regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, that we have not made any encumbrance, directly or indirectly on our shareholding or voting rights held in the Oswal Agro Mills Limited during the financial year 2023-24.

Thanking you,

Yours sincerely,  
For Oswal Greentech Limited

  
**Sonal Gupta**  
Company Secretary & Compliance Officer

**Date: April 4, 2024**

**Place: New Delhi**

CC:

<b>Audit Committee</b> <b>Oswal Agro Mills Limited</b> Near Jain Colony, Vijay Inder Nagar, Doaba Road, Ludhiana- 144403	<b>Company Secretary</b> <b>Oswal Agro Mills Limited</b> Near Jain Colony, Vijay Inder Nagar, Doaba Road, Ludhiana- 144403
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