

OGL/ND/2025

August 22, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code No.: 539290

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
Block G, Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051

Trading Symbol: OSWALGREEN

Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure as required under regulation 29(2) of SEBI Takeover Regulations with respect to acquisition of 4.99% equity shares [66,99,000 equity shares] of Oswal Agro Mills Limited on August 22, 2025.

You are requested to take the same on record.

Thanking you,

Your sincerely,

For **Oswal Greentech Limited**

SONAL
GUPTA

Digitally signed by
SONAL GUPTA
Date: 2025.08.22
19:30:33 +05'30'

Sonal Gupta

Company Secretary & Compliance Officer

Encl: A/a

CC to:

Company Secretary & Compliance Officer

Oswal Agro Mills Limited

Near Jain Colony, Vijay Inder Nagar,

Daba Road, Ludhiana-141003

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of events that need to be provided	Information of such event(s)		
Name of the target company (TC)	Oswal Agro Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Oswal Greentech Limited.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited (BSE) ii. National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a. Shares carrying voting rights	66,83,109	4.98%	4.98%
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e. Total (a+b+c+d)	66,83,109	4.98%	4.98%

Details of acquisition/sale a. Shares carrying voting rights acquired/sold b. VRs acquired /sold otherwise than by shares c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d. Shares encumbered invoked/released by the acquirer e. Total (a+b+c+/-d)	66,99,000 - - 66,99,000	4.99% - - 4.99%	4.99% - - 4.99%
After the acquisition/sale, holding of: a. Shares carrying voting rights b. Shares encumbered with the acquirer c. VRs otherwise than by shares d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e. Total (a+b+c+d)	1,33,82,109 - - - 1,33,82,109	9.97% - - - 9.97%	9.97% - - - 9.97%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 22, 2025		

Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 1,342,347,760/- divided into 134,234,776 equity shares of nominal value of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 1,342,347,760/- divided into 134,234,776 equity shares of nominal value of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	INR 1,342,347,760/- divided into 134,234,776 equity shares of nominal value of Rs. 10/- each

For **Oswal Greentech Limited**

SONAL
GUPTA

Digitally signed by
SONAL GUPTA
Date: 2025.08.22
19:31:03 +05'30'

Sonal Gupta
Company Secretary & Compliance Officer

Date: August 22, 2025

Place: New Delhi