



Osia Hyper Retail Limited
Corporate Add: Osia hypermart
4d Square Basment-one,
Visat To Gandhinagar Highway, Motera,
Ahmedabad, Gujarat-380 005.
Mob : 7096036838
Email Us : osiahyper01@gmail.com

CIN: L52190GJ2013PLC077269
Date: 27-05-2023

NSE/10/2023-24

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Dear Sir/Madam,

SUBJECT: Outcome of Meeting of the Board of Directors held on Today Saturday, 27th May, 2023.

REF: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today **Saturday, 27th May, 2023** at the registered office of company, inter-alia, have considered and approved following among other businesses

The outcomes of Board meeting are as under:

1. Pursuant to Special Resolution passed by the Members of Osia Hyper Retail Limited through Postal Ballot (Including Remote E-Voting) on Thursday, April 13, 2023, and pursuant to the "In-principle Approvals" granted by the NSE on May 15, 2023, the Board of Directors of the Company has allotted 3,00,00,000 (Three Crore) Warrants convertible into Equity Shares to 25 allottees on May 27, 2023 at an issue price of Rs. 23/- per warrant including a premium of Rs. 22/- per warrants on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
2. Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The Board Meeting Commenced at 12:00 PM and Concluded at 12:25 PM

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

FOR, OSIA HYPER RETAIL LIMITED

ARCHNA NAGRANI
DIRECTOR
DIN: 02545015

