



Osia Hyper Retail Limited  
Corporate Add: Osia hypermart  
4d Square Basment-one,  
Visat To Gandhinagar Highway, Motera,  
Ahmedabad, Gujarat-380 005.  
Mob : 7096036838  
Email Us : osiahyper01@gmail.com

March 21, 2025

To  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Friday 21, 2025 at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

**1. To Allot Equity Shares on a Preferential basis.**

Pursuant to Special Resolution passed by the Members of OSIA HYPER RETAIL LIMITED in AGM (Including Remote E-Voting) on Thursday, September 19, 2024, and pursuant to the "In-principle Approvals" granted by the NSE on March 06, 2025, the allotment will be done in tranches, the Board of Directors of the Company has allotted 35,00,000 (Thirty five lakh ) Equity Shares out of the total 4,39,00,000 (Four Crore Thirty Nine Lakhs) Equity shares to 01 allottee out of the total 17 allottees in Second tranche on March 21, 2025 at an issue price of Rs. 28/- per share including a premium of Rs. 27/- per share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The board meeting for the allotment of second tranche for the remaining allottees will be conducted within due course of time. The details of allotment to allottees and pre and post allotment effect of the same are as below: -

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding
1	Krujibhai Premjibhai Rupareliya	Non-Promoter	-	-	35,00,000	35,00,000	1.24
<b>TOTAL</b>			-	-	<b>35,00,000</b>	<b>35,00,000</b>	<b>1.24</b>



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Consequent to the aforesaid allotment of equity shares, the paid-up Equity Share Capital of the Company stands increased at Rs. 16,45,73,900 comprising 16,45,73,900 Equity Shares of Re. 1.00/ - each and the remaining equity shares will be allotted within due course of time.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the NSE LTD.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - I.

## **2. To allot fully convertible Warrants on a Preferential basis.**

Pursuant to Special Resolution passed by the Members of OSIA HYPER RETAIL LIMITED in AGM (Including Remote E-Voting) on Thursday, September 19, 2024, and pursuant to the "In-principle Approvals" granted by the NSE on March 06, 2025, the Board of Directors of the Company has allotted 1,30,00,000 (One crore thirty lakh ) out of 21,31,75,000 (Twenty One Crore Thirty One Lakhs and Seventy five Thousand) Fully Convertible Equity Warrants convertible into Equity Shares to 1 allottees out of 28 allottees on March 21, 2025 at an issue price of Rs. 28/- per warrant including a premium of Rs. 27/- per warrant on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

<b>Sr. No</b>	<b>Name of the Allottee</b>	<b>Category</b>	<b>Warrants allotted</b>
1.	Krujibhai Premjibhai Rupareliya	Non-Promoter	1,30,00,000

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023, are annexed and marked as Annexure – II.



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**3. To shift place of books of accounts from one place to another within the same city:**

Shifting of place of books of accounts from Level (-1) FP 161/1 & 181/1, TP-6, Dev Arc Mall, Nr. Iscon Circle, S. G. Road, Ahmedabad, Gujarat, India, 380015 To 402/1 Nr Chakudia Mahadev. B/H Arbuda Mills Rakhial Rd. Ahmedabad 380021.

**The Board Meeting Commenced at 06:45 PM and concluded at 08:00 PM**

**You are requested to kindly take the above information on record.**

**Thanking You,**

**Yours faithfully,**

**FOR OSIA HYPER RETAIL LIMITED**

**DHIRENDRA GAUTAMKUMAR CHOPRA  
CHAIRMAN CUM MANAGING DIRECTOR  
DIN: 06473774**

**Annexure – I**

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023**

<b>Sr. No</b>	<b>Particular</b>	<b>Remarks</b>
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Equity shares of face value of Re. 1.00/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 35,00,000 Equity Shares out of the total 4,39,00,000 shares of Face Value Re.1.00/- each and pending will be done within due course on Preferential basis to investors at a issue price of Rs. 28/- (Including premium of Rs. 27/- per share)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Allottees– Annexure A. ii) Post Allotment of Securities – details mentioned below as Annexure - B iii) In case of Convertibles Securities - Not applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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**Annexure – A**

<b>Sr. No.</b>	<b>Name of Allottees</b>
<b>1</b>	Krujibhai Premjibhai Rupareliya



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#### Annexure – B

Sr. No.	Name of the Shareholders	Category	Pre-issue shares/warrants	% to pre-issue capital	No. of shares allotted	Post issue shares/warrants	% of post issue shareholding
1	Krujibhai Premjibhai Rupareliya	Non-Promoter	-	-	35,00,000	35,00,000	1.24
<b>TOTAL</b>			-	-	<b>35,00,000</b>	<b>35,00,000</b>	<b>1.24</b>

\*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.

**Annexure – I**

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023**

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Fully Convertible Equity Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be Allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 1,30,00,000 Fully Convertible Equity Warrants on Preferential basis to the investor at a issue price of Rs. 28/- (Including premium of Rs. 27/- per warrant)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Investors– <b>Annexure A1</b>  ii) Post Allotment of Securities – details mentioned below as <b>Annexure – B1</b>  iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Re. 1.00/- each of the Company at an option of



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		<p>Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants.</p> <p>An amount equivalent to atleast 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s).</p> <p>The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p>
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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#### Annexure – A1

Sr No.	Name of proposed Allottees
1	Krujibhai Premjibhai Rupareliya



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**Annexure – B1**

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of warrants allotted	Post issue warrants	% of post issue shareholding*
1	Krujibhai premjibhai rupareliya	Non-Promoter	-	-	1,30,00,000	1,30,00,000	4.60
	<b>Total</b>		-	-	<b>1,30,00,000</b>	<b>1,30,00,000</b>	<b>4.60</b>

\*The post-issue shareholding as shown above is calculated assuming full exercise of Equity and warrants and consequent allotment of the equity shares of the Company.